



CapMan issues 5,110,000 new shares in a directed share issue

CapMan Plc Stock Exchange Release
28 February 2019 at 8.00 a.m. EET

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CapMan Plc ("CapMan") executes a directed issue of 5,110,000 new CapMan shares, which correspond to approx. 3 per cent of CapMan's outstanding shares. The new shares are expected to be registered in the Trade Register on 28 February 2019, as of which date the new shares will establish shareholder rights. The shares are to be traded on the Nasdaq Helsinki Ltd together with the old shares on the day following registration. As a result of the subscriptions, the number of CapMan shares increases to 152,453,966.

The directed share issue to the owners of JAM Advisors Ltd ("JAM Advisors") follows the completion of CapMan's acquisition of 60 per cent of JAM Advisors following approval from the FIN-FSA and fulfilment of other conditions of the transaction. The transaction was announced on 31 January 2019.

For more information, please contact:

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Distribution:

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About CapMan

CapMan is a leading Nordic private asset expert with an active approach to value creation. We offer a wide selection of investment products and services. As one of the Nordic private equity pioneers, we have developed hundreds of companies and real estate assets and created substantial value in these businesses and assets over the past 30 years. CapMan employs today approximately 120 private equity professionals and has over €3 billion in assets under management. Our objective is to provide attractive returns and innovative solutions to investors. We have a broad presence in the unlisted market through our local and specialised teams. Our investment strategies cover Private Equity, Real Estate and Infra. We also have a growing service business that currently includes procurement services, fundraising advisory and fund management services. www.capman.com

JAM Advisors is a Finnish technology and solutions-oriented reporting, analysis and wealth management firm. At the core of the firm's service concept is its proprietary and unique X-Ray service platform, which enables a transparent look-through and analysis of each client's overall wealth. The Helsinki-based company has 25 employees. www.jamadvisors.fi/en