Risk Intelligence A/S announces last day for trading in temporary units and the first day of trading in the ordinary shares

Risk Intelligence A/S ("Risk Intelligence" or the "Company") hereby announces that the rights issue of units that was announced on 3 October 2023, and whose subscription period ended on 24 October 2023 [the "Rights Issue"] has been registered with the Danish Financial Supervisory Authority and temporary units [RISK INTEL/MIDL] will be replaced with ordinary shares. The last day for trading with temporary units is 8 November 2023, and the cut-off date at VP Securities is 10 November 2023, whereafter shares will be booked in each shareholder’s VP account/depot will take place on 13 November 2023.

Financial advisor and issuing agent
Corpura Fondkommission AB (www.corpura.se) is acting as financial advisor and Mazanti-Andersen is acting as legal advisor to Risk Intelligence in connection with the Rights Issue. VP is acting as issuing agent and Nordic Issuing AB is acting as settlement agent.

For further information about Risk Intelligence, please contact:
Hans Tino Hansen, CEO
Jens Krøis, CFO
Telephone: +45 7026 6230
E-mail: investor@riskintelligence.eu

Website and social media:
Website: investor.riskintelligence.eu and riskintelligence.eu
Twitter: twitter.com/riskstaff
LinkedIn: linkedin.com/company/risk-intelligence
Facebook: facebook.com/riskstaff

Risk Intelligence A/S was founded in 2001 by Hans Tino Hansen. The company has evolved to become a prominent company in security risk management by delivering threat and risk assessments worldwide. Risk Intelligence operates and assists customers and partners from headquarters located north of Copenhagen, the office in Singapore as well as through representatives in Europe, Asia and North America. The business model is designed with international scalability in mind and the company is globally regarded as an expert in its field. Risk Intelligence’s core product is the ‘Risk Intelligence System (MaRisk + PortRisk + LandRisk)’, a digital solution that allows clients to monitor global security risks and enables them to plan and implement missions in risk areas. Risk Intelligence is listed on the Spotlight Stock market [RISK].

Important Information
Publication, disclosure, or distribution of this press release may be subject to restrictions under the law in certain jurisdictions, and individuals in jurisdictions where this press release has been published or distributed should inform themselves about and comply with such legal restrictions. The recipient of this press release is responsible for using this press release and the information herein in accordance with applicable rules in their respective jurisdiction. This press release does not constitute an offer to, or an invitation to, acquire or subscribe to any securities in the Company in any jurisdiction, either from the Company or from any other party.

This press release does not constitute an offer to acquire or subscribe to securities in the United States. The securities mentioned herein may not be sold in the United States without registration or the application of an exemption from registration under the U.S. Securities Act of 1933 ("Securities Act"), and may not be offered or sold in the United States without being registered, subject to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. There is no intention to register any securities mentioned herein in the United States or to make a public offering of such securities in the United States. The information in this press release may not be disclosed,
To the extent that this press release contains forward-looking statements, such statements are not facts and are characterized by words such as "shall," "expects," "believes," "estimates," "intends," "plans," "assumes," and similar expressions. Such forward-looking statements are based on current plans, estimates, and forecasts made by Risk Intelligence to the best of its ability but are not claimed to be accurate in the future. Forward-looking statements are associated with risks and uncertainties that are difficult to predict and generally not within the control of Risk Intelligence. It should be kept in mind that actual events or outcomes may differ materially from what is covered or expressed in such forward-looking statements.