

## Risk Intelligence A/S announces outcome of the rights issue

Risk Intelligence A/S ("Risk Intelligence" or the "Company") hereby announces the outcome of the rights issue of units, which was announced by press release on 3 October 2023 (the "Rights Issue"). The Rights Issue has been subscribed for a total of approximately 75.2 percent, of which approximately 43 percent was subscribed for with the support of unit rights and approximately 1 percent was subscribed for without the support of unit rights. Approximately 31.2 percent was subscribed by underwriters. Through the Rights Issue, Risk Intelligence receives approximately DKK 13.8 million before deduction of issue costs. The proceeds from the Rights Issue will be used to reestablish the equity, repay all short-term loans and for investments in new technology as well as to secure working capital for ongoing and upcoming growth initiatives.

### Outcome of the Rights Issue

The subscription period in the Rights Issue ended on 24 October 2023. In total, 887,364 units, corresponding to 10,648,368 shares were subscribed for with and without support of unit rights, corresponding to approximately 75.2 percent of the Rights Issue. 506,715 units were subscribed for with unit rights, corresponding to approximately 43 percent, whereas 12,680 units were subscribed for without unit rights, corresponding to approximately 1 percent of the Rights Issue. 367,969 units were subscribed for by underwriters, corresponding to approximately 31.2 percent of the Rights Issue. Through the Rights Issue, the Company receives approximately DKK 13.8 million before deduction of issue costs, which amount to approximately DKK 2.3 million.

### Notice of allotment and delivery

Allotment of units subscribed for without unit rights, has been carried out in accordance with the principles set out in the memorandum that was published on 11 October 2023. Notification of the allotment of units subscribed for without unit rights, will be sent via a separate settlement note. Nominee shareholders receive notification of allotment in accordance with the respective nominee's routines.

Trading with so-called temporary units (RISK INTEL./MIDL) takes place on Spotlight Stock Market until the conversion of temporary units into shares, which takes place after the Rights Issue have been registered at the Danish Companies Registration Office. Registration at the Danish Companies Registration Office is expected to take place during week 45, 2023.

### Changes in share capital and number of shares

Through the Rights Issue, the number of shares in Risk Intelligence increases 10,648,368 shares, from 15,338,389 shares to 25,986,757 shares, and the share capital increases by approximately DKK 1,064,836.8 from approximately DKK 1,533,838.9 to approximately DKK 2,598,675.7, corresponding to a dilution effect of approximately 41 percent.

### Financial advisor and issuing agent

Corpura Fondkommission AB ([www.corpura.se](http://www.corpura.se)) is acting as financial advisor and Mazanti-Andersen is acting as legal advisor to Risk Intelligence in connection with the Rights Issue. VP is acting as issuing agent and Nordic Issuing AB is acting as settlement agent.

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Investor site: [investor.riskintelligence.eu](http://investor.riskintelligence.eu)

Twitter: [twitter.com/riskstaff](https://twitter.com/riskstaff)  
LinkedIn: [linkedin.com/company/risk-intelligence](https://linkedin.com/company/risk-intelligence)  
Facebook: [facebook.com/riskstaff](https://facebook.com/riskstaff)

This information is such information that Risk Intelligence A/S is obligated to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted, through the agency of the contact person above, for publication on 27 October 2023, 14:15 CEST. Above responsible person can also be contacted for further information.

### **About Risk Intelligence**

Risk Intelligence is a security risk intelligence provider delivering security threat and risk analysis to clients all over the world via the cloud-based Risk Intelligence System, as well as consulting services. A large part of Risk Intelligence's clients is maritime, and these clients currently operate more than 15.4% of the global merchant fleet.

With its headquarters in Hellerup (Copenhagen), Denmark, an office in Singapore, and locations in North America, the dedicated staff of Risk Intelligence works in all major time zones to support their clients' operations. Since 2018, the company has been listed on the Spotlight Stock Exchange in Stockholm.

The Risk Intelligence System is a digital security intelligence solution developed in close collaboration with global businesses that are established within the fields of shipping, offshore, oil and gas. The digital solution is designed based on insights directly from customers and their needs as well as Risk Intelligence's experienced security risk analysts and developers' knowledge of intelligence and assessment needs.

The Risk Intelligence System offers clients a complete picture of immediate, short-, and medium-term security risks for coastal areas, ocean, port, and landside threats. The analysis is focused on insurgency, piracy, organised crime, activism, terrorism, military conflicts, and any interplay between these. Risk Intelligence identifies where serious events arise and presents an assessment of how great the threat is in each area, while at the same time providing 24/7/365 situational awareness with incident reports and alerts. This enables companies to evaluate both current and future security risks in real time and to minimise risks across their operations.

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