

Last day of subscription of units in Risk Intelligence A/S ongoing rights issue and guidance on how to subscribe

Risk Intelligence A/S ("Risk Intelligence" or the "Company") announce that Tuesday, 24 October 2023, is the last day for subscription in Risk Intelligences ongoing rights issue of units of approximately DKK 18.4 million (the "Rights Issue"). The last day of trading in unit rights on Spotlight Stock Market is today, the 20 October 2023. Note that some banks and brokers have an earlier date for subscription than the 24 October. Current shareholders or new investors should therefore examine with their bank or broker whether they are using an earlier last day of subscription.

There are two primary ways to participate:

Subscription with Preferential Right:

For current shareholders who have been allotted unit rights.

- As a shareholder, you will automatically receive unit rights (RISK INTEL./T-RET) in your account.
- These unit rights allow you to subscribe for new units (each unit contains 12 shares).
- Choose to either use these rights, sell them before their final trading day, or use a few and sell the rest.
- Unsubscribed shares may then be available to the general public.

Subscription without Preferential Right:

For those who do not own shares or unit rights.

- If you don't own shares or unit rights, you can still subscribe. However, there is no guarantee.
- Units not allocated via preferential rights may be available to the public.

Steps to Subscribe in short:

1. For Existing Shareholders:

- Subscribe for New Units using the unit rights via your bank's "Corporate Actions" section or by informing your bank manager.
- To buy more units than your rights cover, purchase extra rights or opt for units without rights (see steps 2 or 3).

2. General Subscription (Open for All):

- Available for all, but existing shareholders get preference.
- Access the RISK INTELLIGENCE share issue details in your bank's Corporate Actions section and follow the steps.
- No limit on subscription amount. If facing issues, use step 3.

3. General Fall-back (Open for All):

- Use the oversubscription form on the RISK INTELLIGENCE investor page.
- Submit the form to your bank by 24 October. Ensure your bank processes it correctly. Access the subscription form here [Subscription form](#)

More information on subscription and the transaction can be found on Risk Intelligence website: [Risk Intelligence rights-issue](#)

Financial advisor and issuing agent

Corpura Fondkommission AB (www.corpura.se) is acting as financial advisor and Mazanti-Andersen is acting as legal advisor to Risk Intelligence in connection with the Rights Issue. VP is acting as issuing agent and Nordic Issuing AB is acting as settlement agent.

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Risk Intelligence A/S was founded in 2001 by Hans Tino Hansen. The company has evolved to become a prominent company in security risk management by delivering threat and risk assessments worldwide. Risk Intelligence operates and assists customers and partners from headquarters located north of Copenhagen, the office in Singapore as well as through representatives in Europe, Asia and North America. The business model is designed with international scalability in mind and the company is globally regarded as an expert in its field. Risk Intelligence's core product is the 'Risk Intelligence System (MaRisk + PortRisk + LandRisk)', a digital solution that allows clients to monitor global security risks and enables them to plan and implement missions in risk areas. Risk Intelligence is listed on the Spotlight Stock market [RISK].

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