

Risk Intelligence successfully completes directed share issue against debt of approx. DKK 3.9 million

The Board of Directors of Risk Intelligence A/S (“Risk Intelligence” or the “Company”) has, with support from the authorization granted by the extraordinary general meeting held on 8 December 2022, resolved to issue 1,695,700 new shares at the price of DKK 2.28 per share against existing debt. The price is based on the latest trading price (Friday 24 February).

CEO Hans Tino Hansen

“The debt conversion to equity of about DKK 3.9 million is the first step in the funding strategy to support the 2025 Strategy. The aim of the funding strategy is to substantially reduce debt, reduce capital costs, re-establish equity, provide sufficient liquidity for operations and to provide capital for investments in technology and growth to support the entire 2025 Strategy.”

The directed share issue

With support from the authorization granted by the extraordinary general meeting held on 8 December 2022, the Board of Directors has carried out a directed share issue of 1,695,700 new shares. The reason for the deviation from the shareholders’ preferential rights is mainly to strengthen the Company’s financial position in a short and cost-effective timeframe. The directed share issue will result in reduction of debt of DKK 3,866,196 million.

The new shares will be admitted to trading on Spotlight Stock Market following their issuance and registration. The Company today has a share capital of DKK 1,108,204.70 divided between a total number of 11,082,047 shares. After the transaction the Company will have a share capital of DKK 1,277,774.70 divided between a total number of 12,777,747 shares. The directed share issue will entail a dilution for the current shareholders of approximately 13.2 percent calculated by dividing the number of new shares and votes with the total number of shares and votes in the Company after registration of the new shares.

Issuing agent

Nordic Issuing acts as issuing agent in connection with the directed share issue.

This information is information that Risk Intelligence A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication through the agency of the contact person(s) set out below, on 27 February 2023.

For more information on services and the System:

Please watch our corporate video: [Knowing Risk](#)

For further information about Risk Intelligence, please contact:

Hans Tino Hansen, CEO

Jens Krøis, CFO

Telephone: +45 7026 6230

E-mail: investor@riskintelligence.eu

Website and social media:

Website: investor.riskintelligence.eu

Twitter: twitter.com/riskstaff

LinkedIn: linkedin.com/company/risk-intelligence

Facebook: facebook.com/riskstaff

Risk Intelligence A/S was founded in 2001 by Hans Tino Hansen. The company has evolved to become a prominent company in security risk management by delivering threat and risk assessments worldwide. Risk Intelligence operates and assists customers and partners from headquarters located north of Copenhagen, the office in Singapore as well as through representatives in Europe, Asia and North America. The business model is designed with international scalability in mind and the company is globally

regarded as an expert in its field. Risk Intelligence's core product is the 'Risk Intelligence System (MaRisk + PortRisk + LandRisk)', a digital solution that allows clients to monitor global security risks and enables them to plan and implement missions in risk areas. Risk Intelligence is listed on the Spotlight Stock market [RISK].