

Risk Intelligence A/S' management and employees have increased their ownership of the company

Risk Intelligence A/S (“Risk Intelligence” or “the Company”) announces today that the company has increased the share capital by 504,617 shares and received approx. DKK 1.5 million through exercise of warrants into shares.

Warrants were issued to employees in May 2020. Between 1 June and 31 July 2021 holders of warrants were able to exercise warrants for shares. A total of 504,617 warrants were exercised of a total 600,000 [utilisation rate 84.1%].

CEO Hans Tino Hansen says:

“The warrants were issued at a difficult time during COVID-19 and at a time of uncertainty and was a significant incentive for the staff. The conversion ratio of almost 85 % shows how confident we are in the in the future growth and development of the company with top management leading the way with a 100% exercise ratio.”

Numbers of shares and share capital

Through the exercise of warrants the number of shares has been increased by 504,617 which gives a total number of shares of 11,082,047. At the same time the share capital increases by DKK 1,513,851.

Exercised warrants have been replaced with shares (1:1). The shares have been subscribed at a share price of DKK 3.00 (fixed at the time of issue and corresponding to the share price at the time).

The warrants have been exercised by 217,393 to management and 287,224 to other employees. By the capital increase followed by the exercise of the warrants the current shareholders have been diluted by 4.5%.

Management:

	Position	Exercised warrants	Exercise ratio	Shareholding after exercise
Hans Tino Hansen	CEO	83,342	100%	3,101,842
Jens Krøis	CFO	50,484	100%	55,484
Henrik Ehlers Kragh	COO	55,764	100%	64,383
Jim Pascoe	CCO	27,803	100%	27,803

* The exercise of warrants and additional acquisition of shares in the market by CEO Hans Tino Hansen was reported in the Press Release of 1 July 2021.

The total shareholding is divided between 101,842 held personally and 3,000,000 shares held by the 100% owned Sandbjerg Holding ApS.

This information is information that Risk Intelligence A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication through the agency of the contact person set out below, on 10 August 2021.

For more information on services and the Risk Intelligence System:

Please watch our corporate video: [Knowing Risk](#)

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Risk Intelligence A/S was founded in 2001 by Hans Tino Hansen. The company has evolved to become a prominent company in security risk management by delivering threat and risk assessments worldwide. Risk Intelligence operates and assists customers and partners from headquarters located north of Copenhagen, the office in Singapore as well as through representatives in Europe, Asia and North America. The business model is designed with international scalability in mind and the company is globally regarded as an expert in its field. Risk Intelligence's core product is the 'Risk Intelligence System (MaRisk + PortRisk + LandRisk)', a digital solution that allows clients to monitor global security risks and enables them to plan and implement missions in risk areas. Risk Intelligence is listed on the Spotlight Stock market [RISK].