

Risk Intelligence evaluates the possibility to carry out a directed share issue

Risk Intelligence A/S ("Risk Intelligence" or the "Company") today announces its intention to carry out a directed share issue of up to 1,467,050 new shares. The board of directors of Risk Intelligence has engaged Sedermera Fondkommission to evaluate the conditions through a so-called "accelerated book-building procedure".

With support from the authorization granted by the general meeting held on 22 May 2018 the board of directors has engaged Sedermera Fondkommission to evaluate the possibility to carry out a directed share issue of up to 1,476,050 new shares, through a so called "accelerated book-building procedure". The reason for the deviation from the shareholders' preferential rights is mainly to strengthen the Company's financial position in a short and cost-effective timeframe. The potential proceeds from the directed issue are intended to be used for enhanced sales and marketing activities, AI- and machine learning, increased investor relations and as a liquidity reserve. This would strengthen the company's long-term growth.

The subscription price for the new shares from the directed share issue will be determined by an accelerated book-building procedure, which will begin immediately following the publication of this press release and be completed prior to commencement of trading on Spotlight Stock Market on 1 March 2021. The book-building procedure may, if the Company so decides, be shortened or extended and may be terminated at any time.

Financial Adviser and Issuing Agent

Sedermera Fondkommission is acting as Financial Adviser and Nordic Issuing acts as Issuing Agent in connection with the directed share issue.

This information is information that Risk Intelligence A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication through the agency of the contact person set out above, on 26 February 2021.

For more information on services and the System:

Please watch our corporate video: [Knowing Risk](#)

For further information about Risk Intelligence, please contact:

Hans Tino Hansen, CEO

Jens Krøis, CFO

Telephone: +45 7026 6230

E-mail: investor@riskintelligence.eu

Website and social media:

Website: investor.riskintelligence.eu

Twitter: twitter.com/riskstaff

LinkedIn: linkedin.com/company/risk-intelligence

Facebook: facebook.com/riskstaff

Risk Intelligence A/S was founded in 2001 by Hans Tino Hansen. The company has evolved to become a prominent company in security risk management by delivering threat and risk assessments worldwide. Risk Intelligence operates and assists customers and partners from headquarters located north of Copenhagen, the office in Singapore as well as through representatives in Europe, Asia and North America. The business model is designed with international scalability in mind and the company is globally regarded as an expert in its field. Risk Intelligence's core product is the 'Risk Intelligence System (MaRisk + PortRisk + LandRisk)', a digital solution that allows clients to monitor global security risks and enables them to plan and implement missions in risk areas. Risk Intelligence is listed on the Spotlight Stock market [RISK].