

Risk Intelligence A/S approved for listing at Spotlight Stock Market

Risk Intelligence A/S ("Risk Intelligence") hereby announce, on July 12, 2018, that the company has been approved for listing at Spotlight Stock Market ("Spotlight"). The approval is dependent on that the minimum limit is reached in the company's upcoming IPO and that the company has a sufficient number of shareholders in accordance with Spotlight's listing agreement. The company will raise up to 12 MDKK and the subscription period will run from July 16, 2018 to July 31, 2018, both inclusive. The company has secured pre-subscription agreements of 7 MDKK, corresponding to approximately 60 percent of the total issue. In addition, the company has secured commission-free subscription guarantees of 1,8 MDKK from existing owners, corresponding to approximately 15 percent of the issue.

About Risk Intelligence and the share issue

Risk Intelligence was founded in 2001 by Hans Tino Hansen. The company has developed into a prominent company within security risk management, with a scalable business model that generates recurring revenue. Risk Intelligence provides an in-depth analysis of existing and future threats to enable its clients to plan, assess and perform their operations in hotspots across the world. Through the company's digital platform, a comprehensive global view of real time environment risks for maritime, port and terminal areas is presented. The risk analysis includes insurgency, piracy, organized crime, terrorism, military conflicts and the interplay between them. The Risk Intelligence System (MaRisk+PortRisk) highlights where serious events arise and present an assessment of the level of risk in each area to allow companies, in one system, to easily evaluate risk. Intelligence data is collected from direct local sources, on-site-analysts and from a major international intelligence network. Then it is analysed, assessed and distributed.

The company has decided to raise 12 MDKK to finance a number of growth initiatives, including the next step in the development and launch of the LandRisk module in the Risk Intelligence System. Risk Intelligence will thus cover the entire logistic chain (MaRisk + PortRisk + LandRisk).

CEO and founder Hans Tino Hansen:

"We have a well-functioning concept of services and products that minimizes the client's exposure to risk and streamlines operational reliability. By combining dynamic and comprehensive collection of intelligence with our proprietary technology, analysis and assessment, we have become a globally recognized market leader in security intelligence. By including the LandRisk module, the Risk Intelligence System will be able to serve the entire logistics industry. With our technology, infrastructure and global data-sourcing well in place and the inclusion of LandRisk, which is a market 20 times larger than our existing markets combined."

Approved for listing

Risk Intelligence has been approved for listing at Spotlight. The approval is dependent on that the minimum limit of approximately 7,2 MDKK is reached in the company's upcoming IPO and that the company has a sufficient number of shareholders in accordance with Spotlight's listing agreement. First day of trading in the share is planned to be August 17, 2018. Memorandum, teaser and subscription form will be available on the company's (www.riskintelligence.eu), Sedermera Fondkommission's (www.sedermera.se) and Spotlight's (www.spotlightstockmarket.com) respective websites in connection to the initiation of the subscription period at the latest.

Summary of the offering

Subscription Period: 16 - 31 July 2018.

Issue price: 6,25 DKK per share.

Minimum subscription: 700 shares, corresponding to DKK 4,375.

Volume of Issuance and minimum execution limit: The offer includes maximum of 1,920,000 shares, corresponding to DKK 12,000,000. The minimum limit for the right issue is DKK 7,200,000.

Number of shares before the IPO: 5 749 140 shares.

Valuation (pre-money): Approximately 35.9 MDKK.

Subscriptions: The company has received pre-subscriptions of approximately 7 MDKK, corresponding to approximately 60 percent of the maximum issue. The company has received free of charge guarantees from existing owners in the company of approximately 1.8 MDKK, corresponding to a further 15 percent of the issue volume. The subscription guarantee is agreed from top to bottom, meaning that the guarantee subscription is only activated if the rights issue is not fully subscribed.

Listing on Spotlight: Risk Intelligences share is scheduled to be listed on Spotlight.

First day of trading: Scheduled for August 17, 2018.

ISIN-code: DK0061031978.

Investor meetings

In connection with the IPO, Risk Intelligence will present the business and future plans at a number of investment events:

Date and time	Event	Place	Registration
July 16, 2018 at 11:30-13:00	Investor meeting	Scandic Klara, Slöjdgatan 7, Stockholm	Registration is made at www.sedermera.se
July 17, 2018 at 17:00-19.30	Investor meeting	Parken, Hall of Carlsberg Øster Alle 52A, 2100 Copenhagen Ø	Registration is made at www.sedermera.se

See www.riskintelligence.eu/investor for details.

Financial advisor

Sedermera Fondkommission is financial advisor in connection to the IPO and the planned following listing at Spotlight. Nordnet Bank AB is the selling agent and Gemstone Capital is the marketing advisor in Denmark.

For further information about the upcoming IPO and the planned listing, please contact:

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E-mail: info@sedermera.se

For further information about Risk Intelligence, please contact:

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Web page and social media:

Web page: www.riskintelligence.eu
Twitter: www.twitter.com/riskstaff
LinkedIn: www.linkedin.com/company/risk-intelligence
Facebook: www.facebook.com/riskstaff

Risk Intelligence A/S Risk Intelligence was founded in 2001 by Hans Tino Hansen. The company has evolved into becoming a prominent company in security risk management by delivering threat and risk assessments globally. Risk Intelligence assists its customers and partners through offices north of Copenhagen as well as representatives in Europe, Asia and North America. The business has been designed with international scalability in mind and the company is globally regarded as experts in its field of business. Risk Intelligence provides a digital platform (Risk Intelligence System MaRisk + PortRisk) that allows clients to monitor global security risks to enable businesses to plan, and implement missions in risk areas.