

28.06.2019

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**Veoneer, Inc. (the "Company")**

### **Mid-stabilisation Period Announcement**

Morgan Stanley & Co. LLC (contact: Ben Dannhauser; telephone: +1 212 761-9005) hereby gives notice that the Stabilisation Manager(s) named below undertook stabilisation (within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU/596/2014) and of the rules of the Swedish FSA) in relation to the offer of the following securities, as set out below.

### **Securities**

Issuer:	Veoneer, Inc. Company number (or equivalent ID): 82-3720890
Securities:	Shares of the Company's Common Stock (" <b>Shares</b> "); Swedish Depository Receipts (each representing one Share) (" <b>SDRs</b> ")
ISIN:	US92336X1090 (" <b>Shares</b> ") ; SE0011115963 (" <b>SDRs</b> ")
Offer size:	24,000,000 Shares (" <b>Offer Shares</b> ") (excluding the over-allotment option), a portion of which were delivered to a depository, which issued SDRs
Offer price:	17.50 USD per Share

### **Stabilisation**

Stabilising Manager:	Morgan Stanley & Co. LLC, c/o The Corporation Trust Company (DE), Corporation Trust, 1209 Orange Street, Wilmington, Delaware, 19801, USA
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For each of the dates during which stabilisation transactions were carried out during the period covered by this announcement, the aggregate quantity and price range was as follows:

### **Stabilisation transactions**

Date	Buy/ Sell	Aggregate (Quantity)	Lowest Price	Highest Price	Currency	Stabilisation Trading Venue
19/06/2019	BUY	1300	17.0200	17.1900	USD	American Stock Exchange (XASE)
19/06/2019	BUY	6840	16.7300	17.1900	USD	BATS EXCHANGE (BATS)
19/06/2019	BUY	5620	16.7000	17.2000	USD	BATS Y-EXCHANGE, INC. (BATY)

19/06/2019	BUY	600	17.0700	17.1000	USD	CHICAGO STOCK EXCHANGE, INC (XCHI)
19/06/2019	BUY	13247	16.7200	17.2000	USD	EDGA EXCHANGE (EDGA)
19/06/2019	BUY	9344	16.8200	17.2000	USD	EDGX EXCHANGE (EDGX)
19/06/2019	BUY	1600	16.6600	17.1900	USD	Investor's Exchange (IEXG)
19/06/2019	BUY	15941	17.0400	17.1900	USD	MORGAN STANLEY AND CO. LLC (MSCO)
19/06/2019	BUY	22500	16.7200	17.1900	USD	MS POOL (MSPL)
19/06/2019	BUY	100	17.0850	17.0850	USD	MS RETAIL POOL (MSRP)
19/06/2019	BUY	50487	16.6600	17.2000	USD	NASDAQ - ALL MARKETS (XNAS)
19/06/2019	BUY	2800	16.8400	17.1900	USD	NASDAQ OMX BX (XBOS)
19/06/2019	BUY	7500	16.8300	17.2000	USD	Nasdaq PHLX (XPSX)
19/06/2019	BUY	81761	16.6600	17.2000	USD	New York Stock Exchange (XNYS)
19/06/2019	BUY	16060	16.7200	17.1900	USD	NYSE ARCA (ARCX)
19/06/2019	BUY	14000	17.0000	17.1700	USD	TWO SIGMA SECURITIES. LLC (SOHO)
19/06/2019	BUY	300	17.0600	17.1000	USD	XCIS

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any securities of the Company in any jurisdiction.

A copy of the final prospectus for the offering of Shares, which has been filed with the Securities and Exchange Commission, may be obtained from Morgan Stanley & Co. LLC, 180 Varick Street, 2nd Floor, New York, NY 10014, Attention: Prospectus Department.

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