



## Stabilisation Notice

05.06.2019

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**Veoneer, Inc. (the "Company")**

### Mid-stabilisation Period Announcement

Morgan Stanley & Co. LLC (contact: Ben Dannhauser; telephone: +1 212 761-9005) hereby gives notice that the Stabilisation Manager(s) named below undertook stabilisation (within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU/596/2014) and of the rules of the Swedish FSA) in relation to the offer of the following securities, as set out below.

### Securities

Issuer:	Veoneer, Inc. Company number (or equivalent ID): 82-3720890
Securities:	Shares of the Company's Common Stock (" <b>Shares</b> "); Swedish Depository Receipts (each representing one Share) (" <b>SDRs</b> ")
ISIN:	US92336X1090 (" <b>Shares</b> ") ; SE0011115963 (" <b>SDRs</b> ")
Offer size:	24,000,000 Shares (" <b>Offer Shares</b> ") (excluding the over-allotment option), a portion of which were delivered to a depository, which issued SDRs
Offer price:	17.50 USD per Share

### Stabilisation

Stabilising Manager:	Morgan Stanley & Co. LLC, c/o The Corporation Trust Company (DE), Corporation Trust, 1209 Orange Street, Wilmington, Delaware, 19801, USA
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For each of the dates during which stabilisation transactions were carried out during the period covered by this announcement, the aggregate quantity and price range was as follows:

### Stabilisation transactions

Date	Buy/ Sell	Aggregate (Quantity)	Lowest Price	Highest Price	Currency	Stabilisation Trading Venue
24/05/2019	BUY	4,943	17.4400	17.5000	USD	New York Stock Exchange (XNYS)
24/05/2019	BUY	5,070	17.4500	17.5000	USD	NASDAQ - ALL MARKETS (XNAS)
24/05/2019	BUY	13,788	17.4600	17.5000	USD	Pacific Stock Exchange (P)
24/05/2019	BUY	199	17.5000	17.5000	USD	EDGA EXCHANGE (EDGA)
24/05/2019	BUY	300	17.4900	17.5000	USD	NASDAQ OMX BX (XBOS)
24/05/2019	BUY	100	17.4900	17.4900	USD	Investor's Exchange (IEXG)
24/05/2019	BUY	500	17.4700	17.5000	USD	EDGX EXCHANGE (EDGX)
24/05/2019	BUY	100	17.4800	17.4800	USD	BATS EXCHANGE (BATS)

This announcement is for information purposes only and does not constitute an invitation or offer to underwrite, subscribe for or otherwise acquire or dispose of any securities of the Company in any jurisdiction.

A copy of the final prospectus for the offering of Shares, which has been filed with the Securities and Exchange Commission, may be obtained from Morgan Stanley & Co. LLC, 180 Varick Street, 2nd Floor, New York, NY 10014, Attention: Prospectus Department.

*END.*

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