

# Calmark's Rights issue registered – conversion of BTA B to B shares

Calmark Sweden AB (publ) ("Calmark" or "the Company") has carried out a rights issue of B shares to an amount of approximately MSEK 24.9 ("the Rights Issue"). The Rights Issue was completed on November 23, 2021. The Rights Issue was subscribed to 137.3 percent.

The Rights Issue is now registered with the Swedish Companies Registration Office. The last day of trading of BTA B (paid subscribed B shares) will be December 15, 2021. The record date will be December 17, after which BTA B will be converted to B shares. The newly issued B shares are expected to be available in the shareholders' custody accounts or securities deposit accounts as of December 21.

Through the Rights Issue, Calmarks share capital will increase by SEK 461,106.40 through the issuance of 4,611,064 B shares. Following the registration of the Rights Issue with the Swedish Companies Registration Office, the Company's share capital amounts to SEK 3,266,638.70 and the total number of shares in the Company amounts to 32,666,387 shares, of which 474,450 A shares and 32,191,937 B shares.

#### **Advisers**

Stockholm Corporate Finance is financial adviser and Moll Wendén Advokatbyrå legal adviser in conjunction with the Rights Issue. Hagberg & Aneborn Fondkommission AB is the issuing agent in connection with the rights issue.

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### **About Calmark Sweden AB (publ)**

Calmark is a medical technology company developing and selling a point-of-care (POC) analysis method with easier and faster diagnostics of medical conditions in newborns. The unique test platform consists of a portable instrument and test cassettes for various biomarkers. The first test, Neo-Bilirubin, was launched to the market in 2020. In the Western world, the introduction of POC diagnostics is resulting in huge savings and shorter care chains. In less developed healthcare systems, the product will offer a decision support which is currently lacking, since the access to hospital laboratories often is limited. Calmark aims to become the

global leader in POC diagnostics for newborns and, in the long term, to offer all relevant tests for the first period of life. In addition to products for newborns, Calmark sells a POC test for assessment of COVID-19 disease severity. The B share is listed on the Spotlight Stock Market and is traded under the CALMA B ticker. Read more at www.calmark.se/eng/home.

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