



Preliminary subscription rate of rights issue in Calmark Sweden AB (publ) amounts to approximately 137 percent

The preliminary outcome of the rights issue in Calmark Sweden AB (publ) (“Calmark” or “the Company”), the subscription period of which ended at 3:00 p.m. today, 23 November 2021, indicates a subscription rate of 137.2 percent. Through the rights issue, Calmark will receive the maximum amount of MSEK 24.9 before issuance costs, approximately MSEK 2.5.

The preliminary outcome indicates that approximately 93.0 percent of the rights issue was subscribed for with subscription rights, and approximately 44.2 percent without subscription rights. The rights issue was thus oversubscribed, and the guarantee undertakings will not be utilized.

The final outcome is planned to be announced on 29 November 2021.

Advisers

Stockholm Corporate Finance is financial adviser and Moll Wendén Advokatbyrå legal adviser in conjunction with the rights Issue. Hagberg & Aneborn Fondkommission AB is the issuing agent in connection with the rights issue.

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About Calmark

Calmark Sweden AB is a medical technology company that develops and markets a point-of-care (POC) analysis method for easier and faster diagnostics of medical conditions in newborns. The unique test platform consists of a portable instrument and test cassettes for various biomarkers. The first test, NeoBilirubin, was launched to the market in 2020. In the Western world, the introduction of POC diagnostics is resulting in huge savings and shorter care chains. In less developed healthcare systems, the product will offer a decision support which is currently lacking, since the access to hospital laboratories often is limited. Calmark aims to become the global leader in POC diagnostics for newborns and, in the long term, to offer all relevant tests for the first period of life. In addition to products for newborns, Calmark sells a POC test for assessment of COVID-19 disease severity. The B share is listed on the Spotlight Stock Market and is traded under the CALMA B ticker. Read more at www.calmark.se.

About Stockholm Corporate Finance, Stockholm

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Important information

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This press release may contain forward-looking statements which reflect the Company's current view on future events and financial and operational development. Words such as "intend", "assess", "expect", "may", "plan", "consider", "estimate" and other expressions which imply indications or predictions of future development or trends, and which are not based on historical facts, constitute forward-looking statements. Forward-looking statements inherently involve both known and unknown risks and uncertainties as they depend on future events and circumstances. Forward-looking statements do not guarantee future results or development and the actual outcome could differ materially from what is expressed in the forward-looking statements. Neither the Company, nor anyone else, undertakes any obligation to review, update, confirm or release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release, except as otherwise required by law or by Spotlight Stock Market's rulebook for issuers of shares.

This disclosure contains information that Calmark Sweden AB is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted for publication, through the agency of the contact person, on 23-11-2021 19:05 CET.

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