

Notice of extraordinary general meeting

Shareholders of Vitec Software Group AB (publ), 556258-4804, are hereby summoned to an Extraordinary General Meeting on Wednesday, November 1, 2017 at 15:00 at Vitec's premises, Tvistevägen 47A in Umeå.

The Board of Directors of Vitec Software Group AB (publ) has decided to summon an extraordinary general meeting to consider a proposal for Vitec Group to offer employees convertible bonds in the Parent Company. The purpose is to give more employees the possibility to become owners in Vitec. The convertible bond will not be listed at any market. At full conversion, the number of shares expect to increase by approximately 260,000. This corresponds to an increase in the share capital by SEK 26,000 and a dilution of approximately 0.9% of the share capital and about 0.4% of the voting rights.

"This will be the ninth time we offer our employees convertible bonds. We believe it is a good way to give all employees the opportunity to become a long-term shareholder in Vitec", says Lars Stenlund, CEO Vitec Software Group.

Registration

Shareholders who wish to participate in the meeting shall:

- be recorded in the register of shareholders held by Euroclear Sweden AB on Thursday, October 26, 2017 (see below for re-registration of nominee-registered shares) and,
- notify their intention to attend the meeting by Thursday, October 26, 2017. Notice of attendance can be done at bolagsstamma@vitec.se or by phone 090 - 15 49 00 weekdays 08:00-17:00.

When giving notice of attendance, please state name, personal- or corporate identification number, email, address, telephone number and the number of any accompanying assistants, but no more than two.

Notice may also be given in writing to:
Vitec Software Group AB
"Extraordinary general meeting"
Tvistevägen 47 A
907 29 Umeå
Sweden

The meeting will be conducted in Swedish.

Shares registered in the name of a nominee

Shareholders whose shares are nominee registered must, no later than on Thursday, October 26, 2017, temporarily be entered into the share register kept by Euroclear Sweden AB in their own name in order to be entitled to participate in the meeting. A request for such re-registration should be submitted to the nominee well in advance of said date.

Proxy

Shareholders represented by proxy shall issue a power of attorney for the representative. A power of attorney issued by a legal entity must be accompanied by a copy of the entity's certificate of registration (should no such certificate exist, a corresponding document of authority must be submitted). In order to facilitate the registration at the meeting, the power of attorney in the original, certificate of registration and other documents of authority should be sent to the Company in advance to the address above for receipt by October 31, 2017. Forms of power of attorney is available on Vitec's website at, www.vitecsoftware.com/en/ir/extraordinaryGM.

Agenda

1. Opening of the meeting
2. Establishment and approval of voting rights
3. Election of Chairman of the Meeting
4. Approval of the Board's draft agenda
5. Selection of one or two protocol adjusters
6. Examination of whether the meeting has been convened properly
7. Decision
 - a. Issuance of convertible debenture loans to employees in Vitec
8. Other questions
9. Closing of the Meeting

Shares and votes

At the time of notice the company has 29 396 690 shares divided into 3 350 000 A shares with 10 votes each and 26 046 690 Series B shares with one vote each. The total number of votes amounts to 59,546,690. The company holds no own shares.

Documents

Full documentation at www.vitecsoftware.com/en/ir/extraordinaryGM. We will also send documents to shareholders who request it and provide their postal address.

Umeå in September 2017

THE BOARD

For more information contact

For more information contact: Patrik Fransson, Investor Relations, patrik.fransson@vitec.se
Mobile: + 46-76-9428597

Disclaimer

This information is of such a kind that Vitec Software Group AB (publ.) is legally required to disclose pursuant to the Swedish Securities Market Act. The information was submitted for publication at 10:30 CET on Friday, September 29, 2017.