QUARTERLY REPORT

Q2 | 1 April 2026 – 30 June 2026

Freetrailer Group A/S · CVR: 28891938 · Dampfærgevej 10, 5th Floor · DK-2100 Copenhagen Ø
www.freetrailer.com · Spotlight Stock Market: MTF Shares · ISIN: FREETR - DK0061026119

COMPANY INFORMATION

The company
Freetrailer Group A/S
Dampfærgevej 10, 5th floor
DK-2100 Copenhagen Ø

CVR no.
28891938

Date of incorporation
1 July 2005

Registered office
Copenhagen Ø

Reporting period
1 April 2026 – 30 June 2026

Board of Directors
Kræn Østergård Nielsen
Anders Birk Jensen
Charlotte Bender
Jesper Genter Lohmann

Executive Management
Thomas Zeihlund, Group CEO

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BRIEF ABOUT FREETRAILER GROUP A/S

Freetrailer Group is a Danish technology company with a mission to make it easy to reserve and borrow a trailer for free via a digital self-service platform.

With a 100% self-service solution via the Freetrailer app and electronic lock, Freetrailer's partners and their customers enjoy maximum flexibility. Freetrailer has more than 1 million registered users on the platform and has positioned itself as Europe's largest mobility platform for trailers and cargo bikes.

Freetrailer Group has a scalable business concept built on an innovative IT platform with global potential. The company was listed on Spotlight Stock Market in 2018 (Ticker: FREETR).

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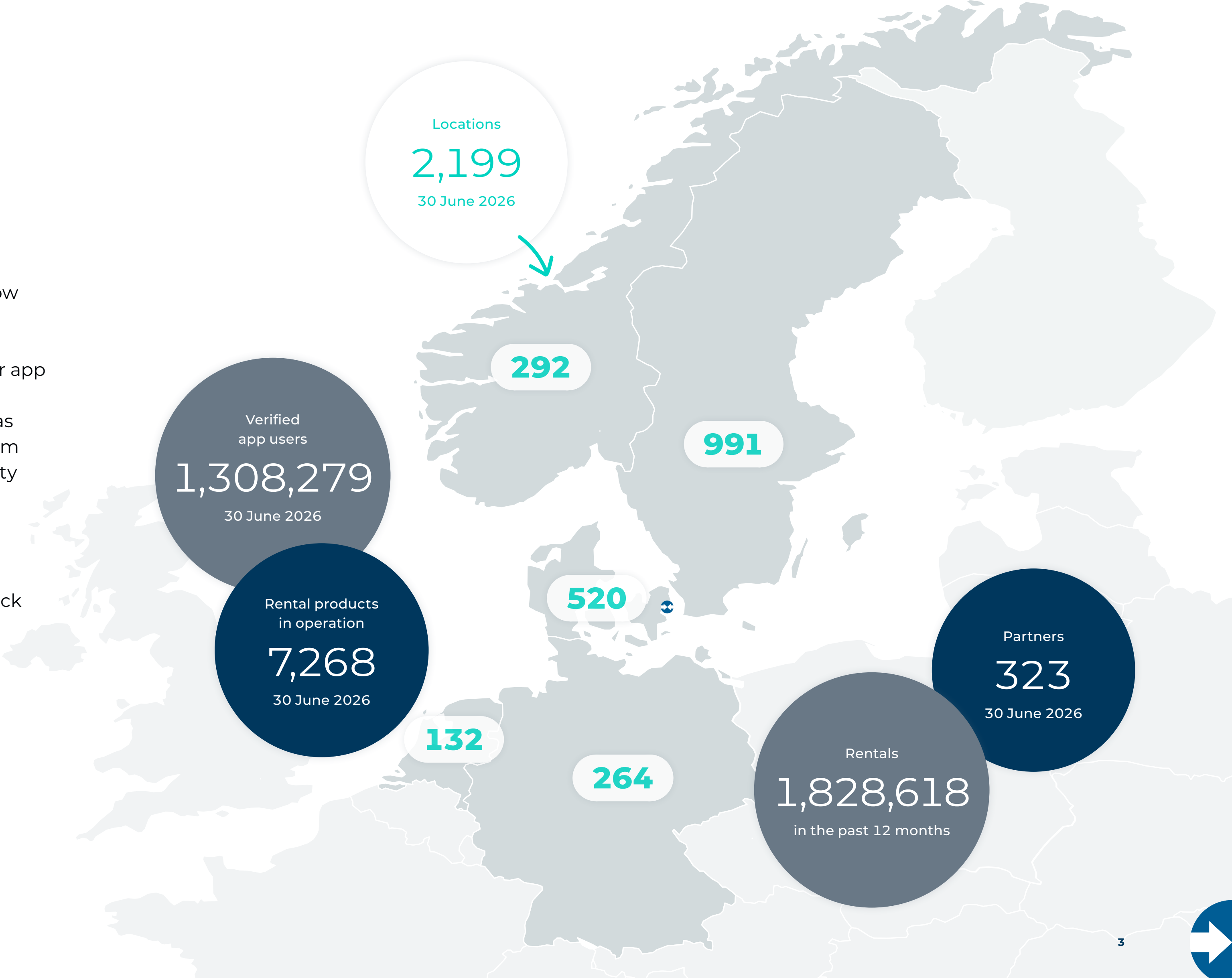


HIGHLIGHTS IN FREETRAILER

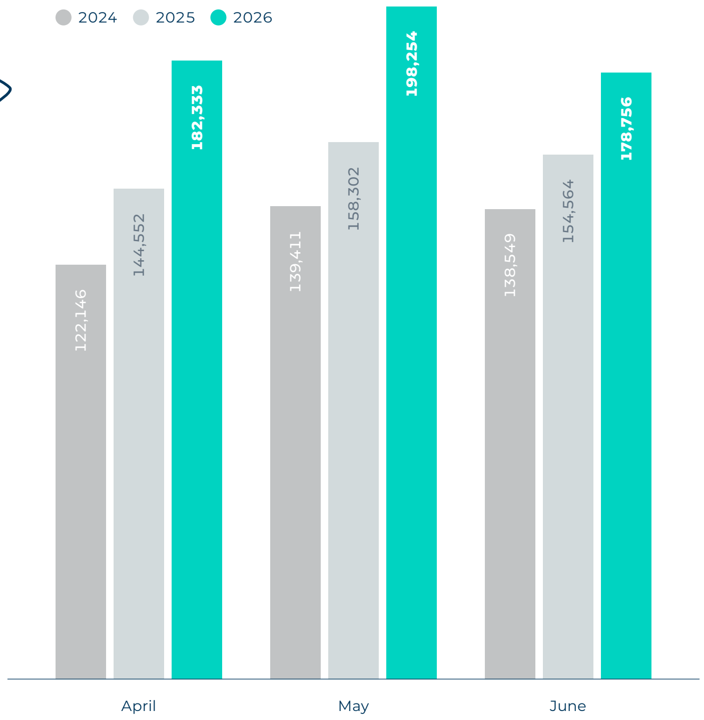
Activity
Q2 2026

Rentals
559,333 Q2 2026
457,418 Q2 2025
Growth: 22.3%

Utilisation rate
87.8% Q2 2026
88.6% Q2 2025
Growth: -0.8pp

Rental products in operation
7,268 Q2 2026
5,876 Q2 2025
Growth: 23.7%

Rentals
Q2 2024-2026



Financial performance
Q2 2026 / DKK 1,000

Net revenue
49,953.5 Q2 2026
39,641.6 Q2 2025
Growth: 26.0%

EBIT
8,775.0 Q2 2026
10,947.5 Q2 2025
Growth: -19.8%

Profit before tax
7,564.5 Q2 2026
9,300.0 Q2 2025
Growth: -18.7%

CEO LETTER

CONTINUED MOMENTUM PAVES THE WAY FOR A NEW GROWTH STRATEGY

Dear investors, employees, partners and customers of Freetrailer,

During my three years as Chairman of the Board, and particularly since taking over as CEO in February this year, I have seen first-hand what makes Freetrailer's proposition so compelling: an easy-to-implement, scalable shared-economy transport solution with broad consumer appeal that creates significant commercial value for our partners.

Every day, and particularly through the challenges we have faced and overcome, I have also seen the commitment of our employees and the strength of the team behind Freetrailer. It is therefore with both humility and pride that I present our Q2 2026 results.

Freetrailer is focused on succeeding across all markets

Over a number of years, Freetrailer has demonstrated its ability to generate growth and demand across the Nordic markets, with Denmark recording the highest number of rentals, Sweden the most locations and

Norway delivering exceptional growth this year. We are now building on our strong Nordic position to grow across all five markets, not least Germany, which the Board and I consider Freetrailer's most important growth market.

With solid growth already achieved and further growth expected, long-term financial backing and realistic ambitions, we are now embarking on a controlled transformation.

Targeted expansion plans, a new brand identity and communications platform to be launched shortly, together with a range of other initiatives, will bring us even closer to hundreds of thousands of end users and our growing portfolio of national and regional partners.

This year, we have successfully strengthened and expanded our customer relationships while continuing to grow the business. Throughout the spring and summer, we have also laid a solid foundation for the implementation of Management's new strategy, which we look forward to presenting on 17 September.

Investing now to support long-term growth

While today's results include an upgrade to our guidance, strong revenue growth and a DKK 20 million share buyback, we have also delivered a slightly lower bottom line than in the same period last year. This reflects a deliberate choice.

Our expansion into new markets, investment in additional rental products and the build-up of a larger organisation naturally entail costs and depreciation before the full impact is reflected in higher revenue and earnings. We have deliberately chosen to accept slightly lower earnings in the short term to support long-term growth and increase our future earnings potential.

We are now seeing progress and increased momentum across virtually all areas, and this is increasingly reflected in our financial performance. In the first six months of the year, revenue grew by 26.2%, while EBIT amounted to DKK 10.2 million.

Upgrading guidance and launching share buyback

Based on the current positive development, we are upgrading our guidance for the full year. Revenue guidance is raised to DKK 178–185 million (previously DKK 168–178 million), while EBIT guidance is raised and narrowed to DKK 27–32 million (previously DKK 20–30 million), compared with DKK 26.9 million in 2025.

At the same time, we are launching a share buyback programme of up to DKK 20 million, running until 31 December 2026. Further details are provided in a separate company announcement.

Freetrailer completed a total of 559,333 rentals in Q2, significantly expanded its fleet of trailers, and momentum has continued since the end of the reporting period. In July, we passed another milestone with 200,000 rentals in a single month. This shows us that demand keeps pace as we increase capacity and make Freetrailer's solution more widely available. More rental products are not, however, an objective in themselves. Each one must be placed in the right location, activated quickly and create value for users, partners and shareholders alike.

Celebrating July's traffic figures. Another rental record!

Freetrailer on Tour brings us closer to both partners and users.

Freetrailer on Tour – closer partnerships

Our growth model is not simply about entering into new partnerships. It is also about becoming a more integrated part of our existing partners' customer proposition. When a partner expands the relationship with more locations, greater capacity or new product types, we see this as a strong endorsement of the partnership. It demonstrates that Freetrailer meets a genuine need for both the partner and its customers.

We continuously invest in strengthening our relationships with both users and partners. In 2026, we therefore launched the Freetrailer on Tour event concept, bringing us closer to both target groups. During the period, we held 15 events, with around 20 more planned.

At the same time, we are increasingly seeing partners proactively invite Freetrailer to take part in special activities and on days with particularly high customer traffic, helping to highlight the additional service they offer their customers through the Freetrailer concept. I am particularly pleased to see Freetrailer becoming part of these occasions. It shows that Freetrailer is becoming increasingly integrated into our partners' businesses and customer experience.

This direct contact also gives us an increasingly valuable understanding of users' needs and behaviour. Technology makes Freetrailer scalable. But it is our relationships with partners and users that make us relevant.

Freetrailer must be there when the need arises

For many people, a trailer is not part of everyday life. It is typically needed for specific occasions such as DIY projects, moving home, gardening and similar activities. The typical customer may only need one a few times a year, so to meet demand effectively, Freetrailer's solution must always be as close to the customer as possible, easy to recognise and easy to use.

Over recent months, we have therefore developed a new brand and communications platform, which will be rolled out in the autumn. The platform will give Freetrailer a clearer personality and create more consistent communication across markets and touchpoints. We will also step up our communications.

A stronger brand and greater awareness of our story and value proposition will make it easier for us to expand into new markets, bring us closer to users and increase the value we create for our partners.

New strategy to guide Freetrailer towards 2030

In addition to the strong results and growth initiatives that characterised the quarter, Q2 also saw extensive work by the Board of Directors and Senior Leadership Team to develop our new strategy, which will guide Freetrailer towards 2030.

As previously announced, we will present the new strategy on 17 September 2026.

The strategy will set the direction for how we build on our momentum and accelerate our progress. We will sharpen our focus on where we invest, how we develop our markets and how we translate growth into long-term value.

We enter the next phase with a stronger market position, financial strength and a high level of activity, as well as a clear understanding of the task ahead. We will increase activity across our growing fleet. We will increase our focus and ambition in Germany, and we will build even deeper relationships with both partners and users.

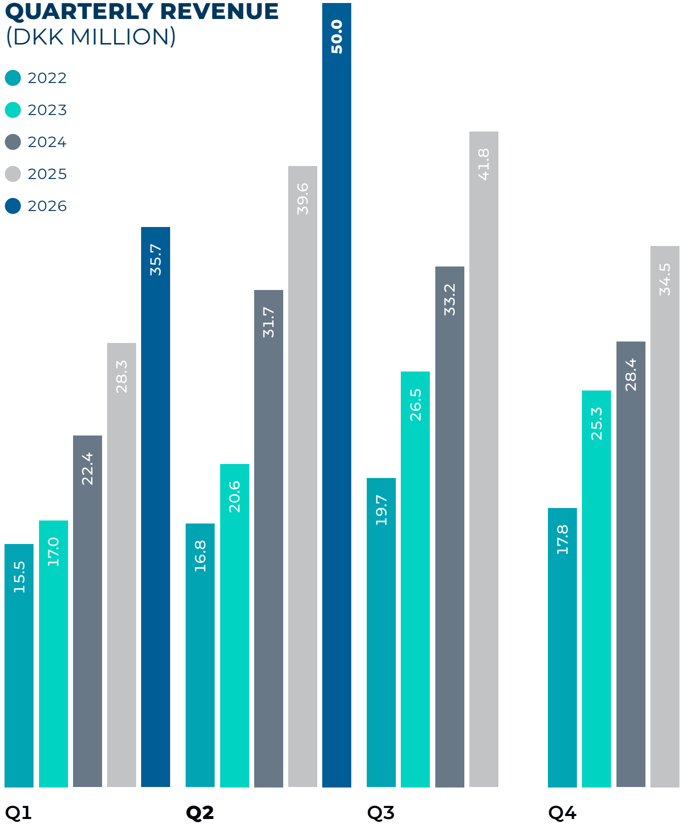
MOMENTUM IS BUILDING. NOW, TOGETHER, WE NEED TO TURN IT INTO SOMETHING BIGGER.

Thank you for your attention.
Thomas Zeihlund

Thomas Zeihlund
Group CEO

KEY FIGURES AND KEY RATIOS FOR THE REPORTING PERIOD

QUARTERLY REVENUE
(DKK MILLION)



Revenue growth: Revenue for Q2 2026 amounted to DKK 50.0 million, compared with DKK 39.6 million in the same period last year, representing growth of 26.0%.

Revenue for Q2 2026 amounted to DKK 50.0 million, compared with DKK 39.6 million in the same period last year, representing growth of 26.0%.

Growth was driven by a significant rollout of new rental products to our partners across all markets. The rollout has taken place at an unprecedented pace, with user demand growing at almost the same rate, supported by increased activity and communication aimed at users across all markets.

Measured by number of rentals, Denmark remains the Group's largest market, while Sweden and Norway in particular are contributing significant growth. The Netherlands continues to build from a smaller base, while Germany continues to deliver high relative growth rates.

The number of rentals increased by 22.3% in Q2 compared with the same period last year, while the number of rental products at the end of June was 23.7% higher year on year. This development supports the continued scaling of Freetrailer's platform.

For the first half of 2026, revenue amounted to DKK 85.7 million, compared with DKK 67.9 million last year, representing growth of 26.2%.

EBIT

EBIT amounted to DKK 8.8 million in Q2 2026, compared with DKK 10.9 million in the same period last year. This represents a decrease of 19.8% and an EBIT margin of 17.6%, compared with 27.6% in Q2 last year. For the first half of the year, the EBIT margin was 11.9%, compared with 18.7% last year.

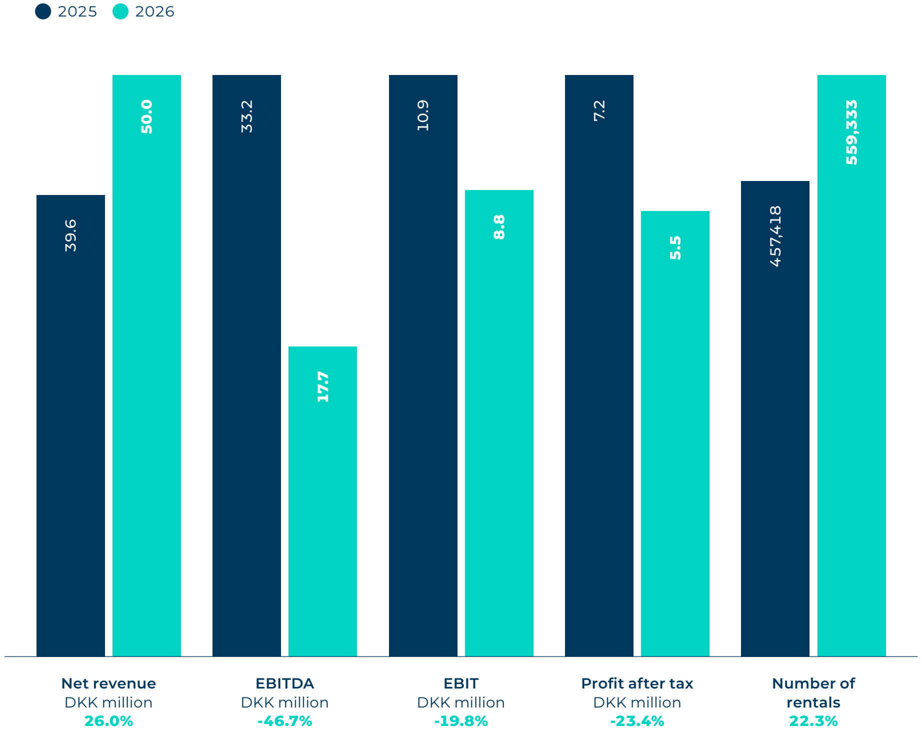
Earnings were affected by a number of one-off costs related to the ongoing strategy process, write-downs of locks and organisational changes,

Key ratios for the reporting period

THE GROUP'S DEVELOPMENT IN KEY FIGURES AND KEY RATIOS

	Q2 01-04-2026 30-06-2026	Q2 01-04-2025 30-06-2025	Change Q2	YTD 01-01-2026 30-06-2026	YTD 01-01-2025 30-06-2025	Change YTD
KEY FIGURES						
Net revenue	49,953,458	39,641,550	26.0%	85,656,056	67,892,559	26.2%
EBITDA	17,703,289	33,227,578	-46.7%	26,910,292	36,277,332	-25.8%
EBIT	8,775,036	10,947,548	-19.8%	10,177,319	12,693,557	-19.8%
Profit before tax	7,564,489	9,300,020	-18.7%	8,021,991	10,666,426	-24.8%
Profit after tax	5,493,331	7,175,973	-23.4%	5,551,471	8,027,466	-30.8%
Cash and cash equivalents	41,887,280	30,509,500	37.3%	41,887,280	30,509,500	37.3%
Total assets	167,290,599	130,680,890	28.0%	167,290,599	130,680,890	28.0%
Equity	62,435,714	44,013,754	41.9%	62,435,714	44,013,754	41.9%
KEY RATIOS						
Number of shares free float	9,531,265	9,429,076	1.1%	9,531,265	9,429,076	1.1%
Freetrailer shares	146,309	248,498	-41.1%	146,309	248,498	-41.1%
EPS	0.58	0.76	-24.3%	0.58	0.85	-31.6%
EPS (diluted)	0.57	0.74	-23.4%	0.57	0.83	-30.8%
Number of rentals	559,333	457,418	22.3%	946,652	783,271	20.9%
Equity ratio (%)	37.3%	33.7%	10.8%	37.3%	33.7%	10.8%
EBITDA margin (%)	35.5%	83.8%	-57.7%	31.4%	53.4%	-41.2%
EBIT margin (%)	17.6%	27.6%	-36.3%	11.9%	18.7%	-36.4%

Q2 DEVELOPMENT



amounting to DKK 4.5 million in Q2. Costs were also impacted by the continued scaling of the organisation, particularly within Tech and Sales, as well as delivery and wrapping costs associated with the significant expansion of the rental product base. Depreciation also remained high, reflecting continued investment in the growing rental portfolio and technology platform.

Freetrailer remains firmly focused on profitable growth and expects the investments made to support long-term earnings and the continued scaling of the platform.

Capital structure

Equity amounted to DKK 62.4 million at 30 June 2026, compared with DKK 44.0 million a year earlier, representing an increase of 41.9%.

The equity ratio was 37.3%, compared with 33.7% at 30 June 2025.

Total assets increased to DKK 167.3 million from DKK 130.7 million a year earlier, partly reflecting the continued expansion of the rental portfolio. Property, plant and equipment amounted to DKK 79.2 million, compared with DKK 63.2 million a year earlier.

Cash and cash equivalents amounted to DKK 41.9 million at the end of June, compared with DKK 30.5 million a year earlier.
Earnings per share (EPS) amounted to DKK 0.58 for the first half of the year, compared with DKK 0.85 in the same period last year.

Freetrailer continues to consider its capital resources solid and well aligned with the company's growth plans and investment levels.

Uncertainty relating to recognition or measurement

There are no material uncertainties relating to recognition or measurement.

The company's risk profile is supported by long-term partner agreements that are largely aligned with the lease terms of the rental portfolio. In addition, a significant proportion of the interest rate risk has been mitigated through fixed-rate financing agreements.

Profit before tax

Profit before tax amounted to DKK 7.6 million in Q2 2026, compared with DKK 9.3 million in the same period last year.

For the first half of the year, profit before tax amounted to DKK 8.0 million, compared with DKK 10.7 million last year, representing a decrease of 24.8%.

Events after the end of the quarter

Since the end of the quarter, Freetrailer has published traffic figures for June and July, entered into new and expanded partnerships and continued to expand its rental product base.

In early August, Freetrailer exceeded 200,000 rentals in a single month for the first time, while the rental product base surpassed 7,500 products.

Unusual circumstances

There were no unusual circumstances during the reporting period that affected the recognition or measurement of the period's results or the company's financial position.

Growth in number of rentals

The number of rentals in Q2 2026 was 559,333, compared with 457,418 in the same period last year, representing growth of 22.3%.

In the first half of the year, 946,652 rentals were completed, compared with 783,271 last year, representing growth of 20.9%.

Growth was broad-based across the markets. Sweden delivered the largest absolute increase in Q2, with 44,466 additional rentals, representing growth of 26.6%. Norway grew by 28.4%, while Germany increased by 41.7%.

The Netherlands continued to build momentum, reaching 18,668 rentals in Q2, compared with 5,970 a year earlier, representing growth of 212.7%.

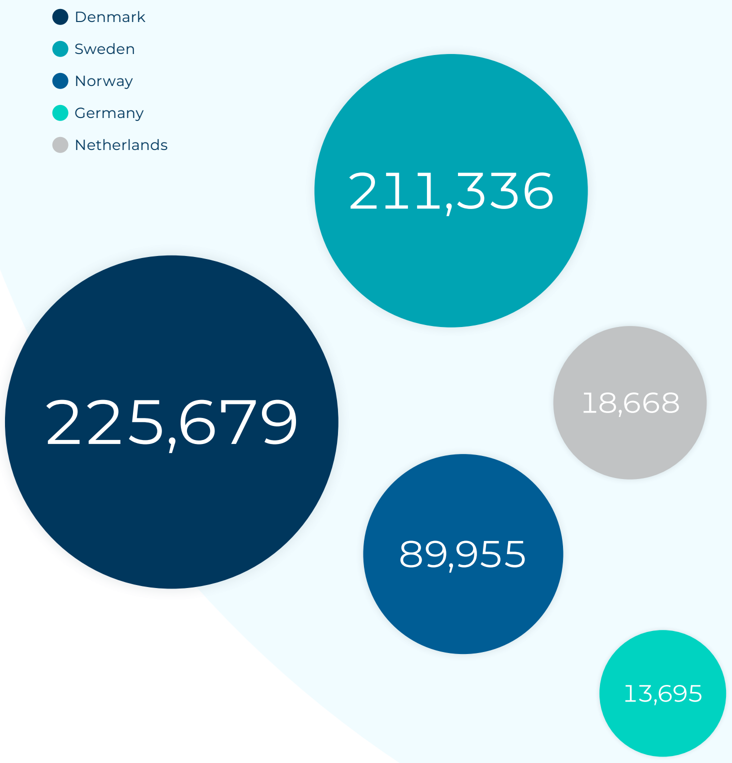
Denmark recorded 225,679 rentals during the quarter, representing growth of 10.2%.

For the first half of the year, the overall utilisation rate was 76.6%, compared with 78.0% last year.

Denmark continued to have the highest utilisation rate at 94.4%, compared with 91.6% a year earlier. Norway increased to 80.5% from 76.3%, while the Netherlands rose significantly to 61.6% from 30.5%. Sweden recorded a utilisation rate of 70.3%, compared with 72.3% last year, while Germany stood at 29.8%, compared with 36.6%.

This development partly reflects the significant expansion of the rental product base, particularly in Sweden and Germany.

NUMBER OF RENTALS
Q2 2026



DEVELOPMENT IN NUMBER OF RENTALS*

	01-04-2026 30-06-2026	01-04-2025 30-06-2025	Change in the period	Change in the period %	01-01-2026 30-06-2026	01-01-2025 30-06-2025	Change in the period	Change in the period %
Denmark	225,679	204,846	20,833	10.2%	395,155	367,271	27,884	7.6%
Sweden	211,336	166,870	44,466	26.6%	346,054	278,130	67,924	24.4%
Norway	89,955	70,066	19,889	28.4%	146,285	113,141	33,144	29.3%
Germany	13,695	9,666	4,029	41.7%	26,601	18,454	8,147	44.1%
Netherlands	18,668	5,970	12,698	212.7%	32,557	6,275	26,282	418.8%
Total	**559,333**	**457,418**	**101,915**	**22.3%**	**946,652**	**783,271**	**163,381**	**20.9%**

*Includes all products

Growth in the rental portfolio

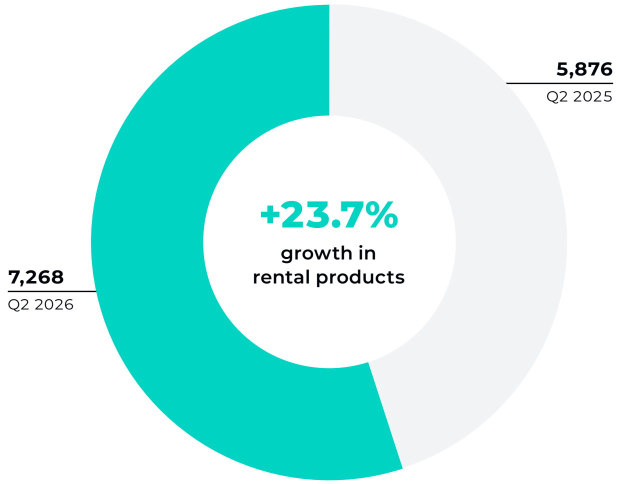
The number of rental products increased to 7,268 at the end of Q2 2026, compared with 5,876 a year earlier, representing growth of 23.7%.

During Q2, the rental product base expanded by 540 products, representing growth of 8.0% since the end of March.

Expansion was particularly strong in Sweden, Norway and Germany. Sweden added 239 products during the quarter, bringing the total to 2,886, Norway added 82 to reach 1,073, and Germany added 123 to reach 568.

Germany recorded the highest relative growth in the rental product base, up 84.4% over the past 12 months, while the Netherlands grew by 43.6%. Sweden and Norway grew by 28.5% and 26.7%, respectively.

Denmark recorded more moderate growth of 7.4% over the past 12 months, while maintaining the highest utilisation rate in the Group.



RENTAL KEY FIGURES*

	Number of rental products 30-06-2026	Number of rental products 30-06-2025	Number of rentals 01-01-2026 30-06-2026	Number of rentals 01-01-2025 30-06-2025	Utilisation rate 01-01-2026 30-06-2026	Utilisation rate 01-01-2025 30-06-2025
Denmark	2,415	2,248	395,155	367,271	94.4%	91.6%
Sweden	2,886	2,246	346,054	278,130	70.3%	72.3%
Norway	1,073	847	146,285	113,141	80.5%	76.3%
Germany	568	308	26,601	18,454	29.8%	36.6%
Netherlands	326	227	32,557	6,275	61.6%	30.5%
Total	**7,268**	**5,876**	**946,652**	**783,271**	**76.6%**	**78.0%**

*Includes all products

DEVELOPMENT IN NUMBER OF RENTAL PRODUCTS*

	30-06-2026	31-03-2026	31-12-2025	30-06-2025	Change 01-04-2026 30-06-2026	Change 01-01-2026 30-06-2026	Change 01-07-2025 30-06-2026
Denmark	2,415	2,328	2,211	2,248	3.7%	9.2%	7.4%
Sweden	2,886	2,647	2,556	2,246	9.0%	12.9%	28.5%
Norway	1,073	991	936	847	8.3%	14.6%	26.7%
Germany	568	445	420	308	27.6%	35.2%	84.4%
Netherlands	326	317	258	227	2.8%	26.4%	43.6%
Total	**7,268**	**6,728**	**6,381**	**5,876**	**8.0%**	**13.9%**	**23.7%**

*Includes all products

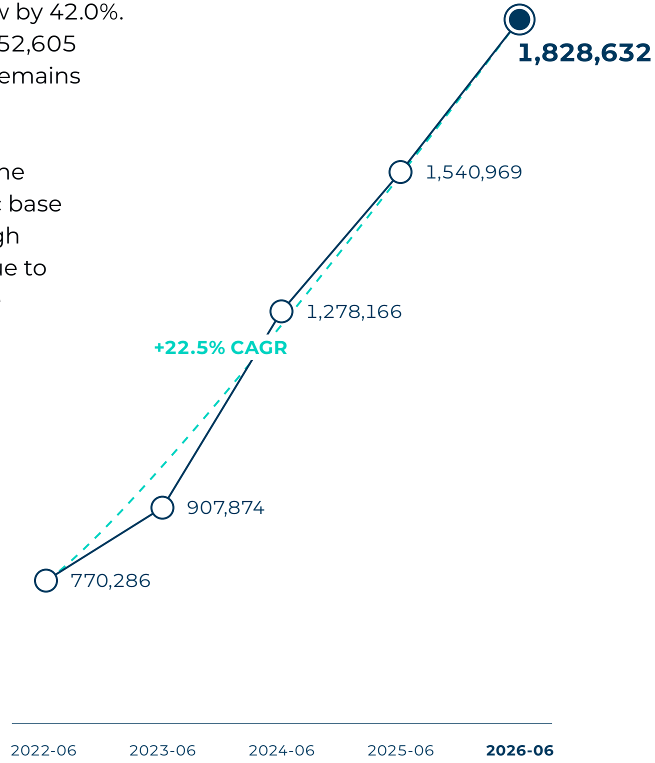
Rolling 12-month rentals

At the end of June 2026, Freetrailer reached 1,828,618 rentals on a rolling 12-month basis, compared with 1,540,969 a year earlier. This represents growth of 18.7%.

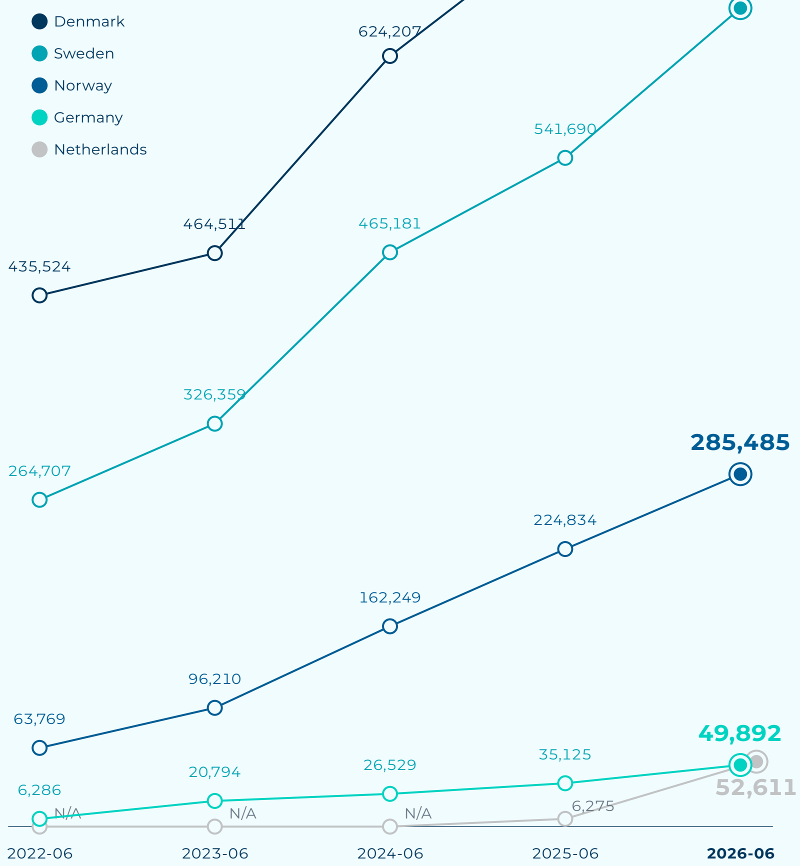
Sweden and Norway delivered the largest absolute contributions to growth outside Denmark, while Germany grew by 42.0%. The Netherlands increased to 52,605 rolling 12-month rentals and remains at an early stage of scaling.

This development highlights the increasingly broad geographic base of Freetrailer's growth, although Denmark and Sweden continue to account for the majority of the Group's overall activity.

5-YEAR RENTAL HISTORY 2022 TO 2026



5-YEAR RENTAL HISTORY BY COUNTRY 2022 TO 2026



SIGNIFICANT EVENTS Q2 2026

Events during the reporting period

1 April 2026
Freetrailer reports 18.9% growth in number of rentals in Q1 2026

22 April 2026
Notice of Annual General Meeting of Freetrailer Group A/S

1 May 2026
Traffic figures April 2026: Freetrailer delivers 182,331 rentals and maintains strong growth

8 May 2026
Freetrailer Group reports summary from the Annual General Meeting

22 May 2026
Freetrailer raises revenue guidance for 2026 following 26.4% growth in Q1

27 May 2026
Freetrailer and Byggmax to end partnership in spring 2027

1 June 2026
Traffic figures May 2026: Freetrailer delivers 198,248 rentals and breaks daily records multiple times

2 June 2026
Freetrailer builds on global agreement and accelerates growth in Germany

17 June 2026
Freetrailer and Elgiganten expand partnership to meet strong customer demand

19 June 2026
Freetrailer and Møbelkompagniet expand partnership

22 June 2026
Freetrailer enters nationwide agreement with Elkjøp in Norway with 85 trailers

Events after the end of the quarter

1 July 2026
Traffic figures June 2026: Freetrailer increases the number of rental products by 23.7% compared to last year while maintaining strong activity

3 July 2026
Freetrailer and jem & fix Denmark expand successful partnership while continuing to deliver high customer satisfaction

11 July 2026
Freetrailer strengthens German presence with Storage24 partnership

3 August 2026
Freetrailer sets new monthly record with more than 200,000 rentals and reaches milestone of 7,500 rental products in the market

26 August 2026
jem & fix expands Freetrailer partnership nationwide to support continued growth in Sweden

Financial calendar

26 November 2026
Q3 report 2026

25 February 2027
Q4 report 2026

Auditing

This quarterly report has not been audited by the company's auditors.

STATEMENT FROM THE MANAGEMENT AND BOARD

It is our opinion that this quarterly report gives a true and fair view of the Group's financial position as at 30 June 2026.

Copenhagen Ø, 28 August 2026

Executive Management

Thomas Zeihlund
Group CEO

Board of Directors

Kræn Østergård Nielsen
Chairman of the Board

Anders Birk Jensen
Member of the Board

Charlotte Bender
Member of the Board

Jesper Genter Lohmann
Member of the Board

QUARTERLY REPORT

Q2 | 1 April 2026 – 30 June 2026

GROUP INCOME STATEMENT

DKK	YTD 01-01-2026 30-06-2026	YTD 01-01-2025 30-06-2025	Q2 01-04-2026 30-06-2026	Q2 01-04-2025 30-06-2025	Last full year 2025
Net revenue	85,656,056	67,892,559	49,953,458	39,641,550	144,095,646
Other operating income	0	273,944	0	273,944	338,683
Costs for raw materials and auxiliary materials	-17,136,556	-5,933	-9,951,645	9,864,227	-13,646,238
Other external costs	-13,471,557	-10,677,176	-8,125,444	-4,562,004	-21,678,359
Gross profit/loss	**55,047,943**	**57,483,394**	**31,876,369**	**45,217,717**	**109,109,732**
Staff costs	-28,137,651	-21,206,061	-14,173,079	-11,990,139	-42,631,403
Depreciation and amortisation of tangible and intangible fixed assets	-16,732,973	-23,583,776	-8,928,254	-22,280,030	-39,618,226
Other operating costs	0	0	0	0	0
EBIT	**10,177,319**	**12,693,557**	**8,775,036**	**10,947,548**	**26,860,103**
Income from shares in affiliated and associated companies	0	0	0	0	0
Financial income	114,592	51,633	32.243	-122,191	256,421
Financial expenses	-2,269,920	-2,078,764	-1.242.790	-1,525,337	-4,020,214
Profit/loss before tax	**8,021,991**	**10,666,426**	**7,564,489**	**9,300,020**	**23,096,310**
Tax on profit/loss for the year	-2,470,520	-2,638,960	-2,071,158	-2,124,047	-5,867,817
Profit/loss for the year	**5,551,471**	**8,027,466**	**5,493,331**	**7,175,973**	**17,228,493**

GROUP ASSETS

DKK	30-06-2026	30-06-2025	Last full year 2025
Intangible fixed assets	10,751,805	7,310,383	9,272,609
Intangible fixed assets	**10,751,805**	**7,310,383**	**9,272,609**
Other property, plant and equipment	78,832,906	62,874,241	68,761,974
Fixtures and furnishings in leased premises	396,233	322,392	420,011
Tangible fixed assets	**79,229,139**	**63,196,633**	**69,181,985**
Shares in capital of affiliated companies	0	0	0
Deposits	797,283	937,215	1,094,026
Financial fixed assets	**797,283**	**937,215**	**1,094,026**
Fixed assets	**90,778,227**	**71,444,231**	**79,548,620**
Raw materials and auxiliary materials	3,363,625	3,342,781	3,328,139
Inventories	**3,363,625**	**3,342,781**	**3,328,139**
Receivables from sales and services	21,369,164	14,290,582	17,707,544
Receivables from affiliated companies	0	0	0
Corporation tax receivable	0	0	0
Other receivables	5,109,975	7,704,162	3,889,889
Tax receivables from affiliated companies	0	0	0
Accruals	4,782,328	3,389,634	4,566,742
Receivables	**31,261,467**	**25,384,378**	**26,164,175**
Cash and cash equivalents	**41,887,280**	**30,509,500**	**34,652,641**
Current assets	**76,512,372**	**59,236,659**	**64,144,955**
Assets	**167,290,599**	**130,680,890**	**143,693,575**

GROUP LIABILITIES

DKK	30-06-2026	30-06-2025	Last full year 2025
Company capital	7,258,181	7,258,181	7,258,181
Reserve for net revaluation according to the intrinsic value method	0	0	0
Provision for development costs	7,232,635	5,702,096	7,232,635
Profit carry-forward	47,944,898	31,053,477	42,393,427
Equity	**62,435,714**	**44,013,754**	**56,884,243**
Provisions for deferred tax	3,312,972	2,628,039	3,312,972
Provisions for shares in affiliated companies	0	0	0
Provisions	**3,312,972**	**2,628,039**	**3,312,972**
Lease liabilities	28,565,249	23,907,495	25,418,784
Non-current liabilities	**28,565,249**	**23,907,495**	**25,418,784**
Current portion of long-term debt obligations	30,015,106	21,586,950	26,158,309
Debt to banks	8,810	3,601	5,604
Advance payments received from customers	8,468,852	11,082,625	6,490,121
Suppliers of goods and services	19,049,802	13,731,358	12,083,320
Debts with affiliated companies	0	0	0
Corporate income tax	3,126,017	4,115,065	2,897,360
Other debts, including taxes due and social security contributions	12,308,077	9,612,003	10,442,862
Current debt liabilities	**72,976,664**	**60,131,602**	**58,077,576**
Debt liabilities	**101,541,913**	**84,039,097**	**83,496,360**
Liabilities	**167,290,599**	**130,680,890**	**143,693,575**

GROUP CASH FLOW ANALYSIS

DKK	01-01-2026 30-06-2026	01-01-2025 30-06-2025
Profit/loss	5,551,471	8,027,466
Tax on profit/loss	2,470,520	2,638,960
Profit/loss from subsidiaries	0	0
Reversed depreciation	16,732,973	23,583,776
Reversed other operating expenses and other operating income	0	-273,944
Receivables	-5,097,293	-16,046,439
Equity adjustment	0	0
Intermediate subsidiaries	0	0
Inventories	-35,485	-649,960
Accounts payable	6,966,482	10,644,752
Other debts	4,689,708	7,841,945
Cash flow from ordinary operations	**31,278,376**	**35,766,556**
Paid corporation tax	-3,087,626	-126,588
Cash flow from operating activities	**28,190,750**	**35,639,968**
Investment		
Acquisitions/disposals of assets	-28,259,323	-26,713,426
Deposits	296,744	-562,715
Financial fixed assets	0	0
Cash flow from investing activities	**-27,962,579**	**-27,276,141**
Financing		
Line of credit	3,206	-14,633
Changes in lease liabilities	7,003,262	-1,011,204
Purchase of treasury shares	0	-19,999,994
Sale of treasury shares	0	0
Capital increase, share capital and unrestricted reserves	0	4,227,338
Capital costs	0	-200,000
Cash flow from financing activities	**7,006,468**	**-16,998,493**
Total	**7,234,639**	**-8,634,666**
Cash and cash equivalents beginning of period	34,652,641	39,144,166
Cash and cash equivalents end of period	41,887,280	30,509,500
Net cash flow	**7,234,639**	**-8,634,666**

PARENT COMPANY INCOME STATEMENT

DKK	YTD 01-01-2026 30-06-2026	YTD 01-01-2025 30-06-2025	Q2 01-04-2026 30-06-2026	Q2 01-04-2025 30-06-2025	Last full year 2025
Net revenue	15,974,186	10,722,619	8,282,177	5,993,807	23,435,966
Other operating income	0	0	0	0	0
Costs for raw materials and auxiliary materials	0	715,935	0	1,311,810	715,935
Other external costs	-21,671,589	-14,474,514	-12,210,843	-8,789,347	-31,443,309
Gross profit/loss	**-5,697,403**	**-3,035,960**	**-3,928,666**	**-1,483,730**	**-7,291,408**
Staff costs	0	235,289	0	385,568	235,289
Depreciation and amortisation of tangible and intangible fixed assets	-1,575,454	-768,026	-842,921	-362,111	-2,000,227
Other operating costs	0	0	0	0	0
EBIT	**-7,272,857**	**-3,568,697**	**-4,771,587**	**-1,460,273**	**-9,056,346**
Income from shares in affiliated and associated companies	11,947,209	12,388,187	9,585,762	9,242,502	27,420,638
Financial income	13,248	-146,370	0	98,173	44,728
Financial expenses	-940,055	-1,998,644	-475,120	-1,410,338	-4,239,801
Profit/loss before tax	**3,747,545**	**6,674,476**	**4,339,055**	**6,470,064**	**14,169,219**
Tax on profit/loss for the year	1,803,926	1,352,990	1,154,276	705,909	3,059,274
Profit/loss for the year	**5,551,471**	**8,027,466**	**5,493,331**	**7,175,973**	**17,228,493**

PARENT COMPANY ASSETS

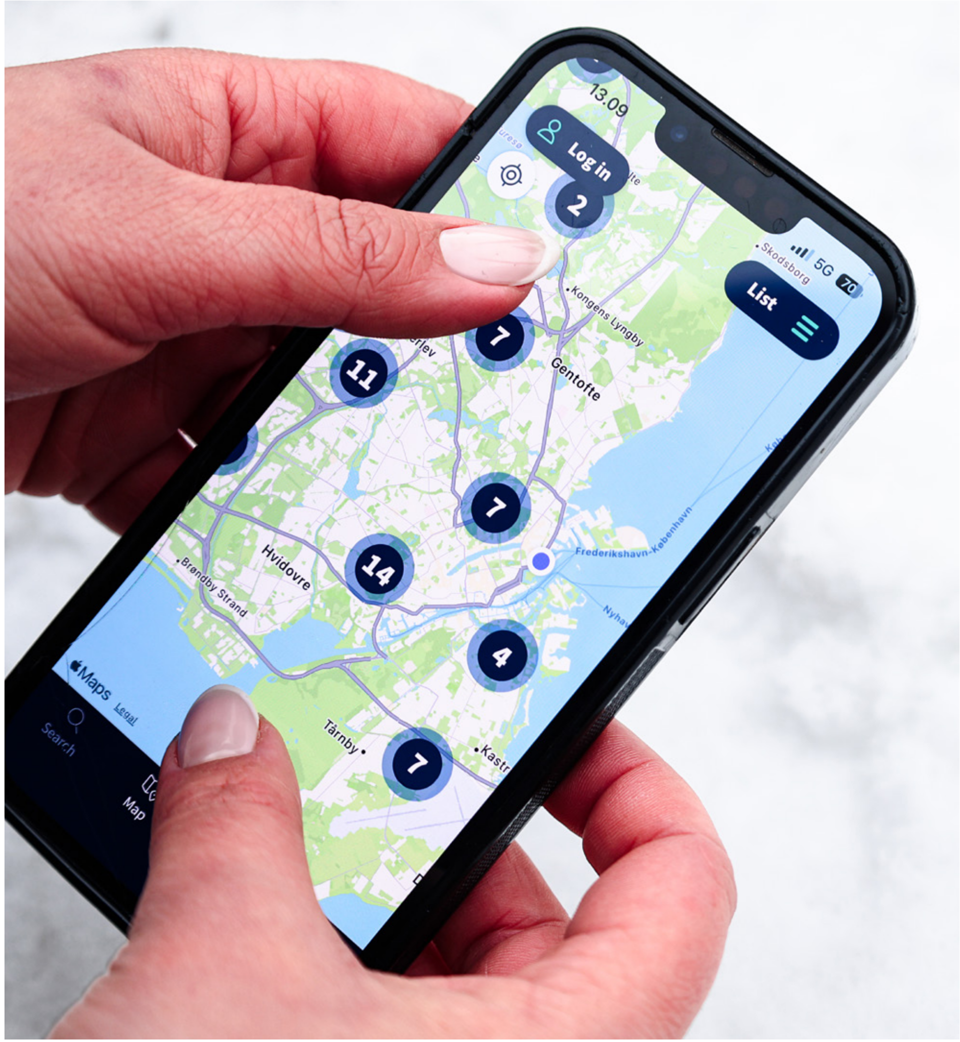
DKK	30-06-2026	30-06-2025	Last full year 2025
Intangible fixed assets	10,751,805	7,310,383	9,272,609
Intangible fixed assets	**10,751,805**	**7,310,383**	**9,272,609**
Other property, plant and equipment	936,095	1,045,017	954,943
Fixtures and furnishings in leased premises	396,233	322,392	420,011
Tangible fixed assets	**1,332,328**	**1,367,409**	**1,374,954**
Shares in capital of affiliated companies	112,162,619	82,972,793	100,215,403
Deposits	642,316	937,215	939,060
Financial fixed assets	**112,804,935**	**83,910,008**	**101,154,463**
Fixed assets	**124,889,068**	**92,587,800**	**111,802,026**
Raw materials and auxiliary materials	0	0	0
Inventories	**0**	**0**	**0**
Receivables from sales and services	0	0	0
Receivables from affiliated companies	0	2,172,104	5,467,039
Corporation tax receivable	0	0	0
Other receivables	3,129,779	6,097,673	2,256,925
Tax receivables from affiliated companies	4,229,498	5,035,840	2,123,572
Accruals	147,658	241,678	217,557
Receivables	**7,506,935**	**13,547,295**	**10,065,093**
Cash and cash equivalents	**396,694**	**89,206**	**671,155**
Current assets	**7,903,629**	**13,636,501**	**10,736,248**
Assets	**132,792,697**	**106,224,301**	**122,538,274**

PARENT COMPANY LIABILITIES

DKK	30-06-2026	30-06-2025	Last full year 2025
Company capital	7,258,181	7,258,181	7,258,181
Reserve for net revaluation according to the intrinsic value method	75,015,200	75,015,200	90,612,938
Provision for development costs	7,232,635	5,702,096	7,232,635
Profit carry-forward	-27,070,302	-43,961,723	-48,219,511
Equity	**62,435,714**	**44,013,754**	**56,884,243**
Provisions for deferred tax	2,219,791	1,802,503	2,219,791
Provisions for shares in affiliated companies	0	2,175	2,640
Provisions	**2,219,791**	**1,804,678**	**2,222,431**
Lease liabilities	0	0	0
Non-current liabilities	**0**	**0**	**0**
Current portion of long-term debt obligations	0	0	0
Debt to banks	0	239	0
Advance payments received from customers	0	0	0
Suppliers of goods and services	1,430,216	196,772	294,597
Debts with affiliated companies	66,116,976	58,345,470	62,547,003
Corporate income tax	0	1,763,388	0
Other debts, including taxes due and social security contributions	590,000	100,000	590,000
Current debt liabilities	**68,137,192**	**60,405,869**	**63,431,600**
Debt liabilities	**68,137,192**	**60,405,869**	**63,431,600**
Liabilities	**132,792,697**	**106,224,301**	**122,538,274**

PARENT COMPANY CASH FLOW ANALYSIS

DKK	01-01-2026 30-06-2026	01-01-2025 30-06-2025
Profit/loss	5,551,471	8,027,466
Tax on profit/loss	-1,803,926	-1,352,990
Profit/loss from subsidiaries	-11,947,209	-12,388,187
Reversed depreciation	1,575,454	768,026
Reversed other operating expenses and other operating income	0	0
Receivables	-802,955	-3,847,617
Equity adjustment	0	0
Intermediate subsidiaries	9,034,372	29,316,931
Inventories	0	0
Accounts payable	1,135,612	-65,785
Other debts	0	1,351,284
Cash flow from ordinary operations	**2,742,819**	**21,809,128**
Paid corporation tax	-302,000	-150,000
Cash flow from operating activities	**2,440,819**	**21,659,128**
Investment		
Acquisitions/disposals of assets	-3,012,024	-4,718,657
Deposits	296,744	-12,500
Financial fixed assets	0	-1,016,692
Cash flow from investing activities	**-2,715,280**	**-5,747,849**
Financing		
Line of credit	0	1
Changes in lease liabilities	0	0
Purchase of treasury shares	0	-19,999,994
Sale of treasury shares	0	0
Capital increase, share capital and unrestricted reserves	0	4,227,338
Capital costs	0	-200,000
Cash flow from financing activities	**0**	**-15,972,655**
Total	**-274,461**	**-61,376**
Cash and cash equivalents beginning of period	671,155	150,582
Cash and cash equivalents end of period	396,694	89,206
Net cash flow	**-274,461**	**-61,376**



FREETRAILER GROUP OVERVIEW

Freetrailer Group A/S
CVR 28891938

100%

Active companies

Freetrailer Danmark ApS
CVR 27626661
The Group's Danish activities are operated through this company.

Freetrailer Sverige AB
ID 5567696108
The Group's Swedish activities are operated through this company.

Freetrailer Norge AS
ID 915462790
The Group's Norwegian activities are operated through this company.

FTG Freetrailer Deutschland GmbH
9024326567
The Group's German activities are operated through this company.

Freetrailer Netherlands B.V.
KVK-nummer: 94665869
The Group's Dutch activities are operated through this company.

Freetrailer Rental ApS
CVR 37519677
Company for the financing of trailers for use in the Group's operating companies.

Other companies

Freetrailer Poland
Sp. Z.o.o
Company for the Group's activities in the Polish market.

WoogieWoogie ApS
CVR 30208765
Passive company established for the development of other sharing economy services.

"Freetrailer Group A/S" or "the company" refers to the Group (CVR 28891938), headquartered in Copenhagen, Denmark. The Freetrailer Group consists of: Freetrailer Danmark ApS, Freetrailer Sverige AB, Freetrailer Norge AS, FTG Freetrailer Deutschland GmbH, Freetrailer Netherlands B.V., Freetrailer Rental ApS, Freetrailer Poland Sp. Z.o.o., and WoogieWoogie ApS. Freetrailer Group A/S is the parent company of the Group.

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