

Market Notice 154/19

154/19 – Information regarding the rights issue from Bodyflight Sweden AB

The last day of trading in the company's shares BODY including the right to receive subscription rights is June 14, 2019. The first day excluding the right to obtain the rights is June 17, 2019.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 3.15 (1:4 á SEK 3.15).

Trading with subscription rights will take place from June 24, 2019 until July 8, 2019 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from June 24, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 24, 2019 to July 10, 2019.

Information about the subscription right:

Shortname: BODY TR

ISIN-code: SE0012740553

Orderbook-ID: 595J

CFI: RSSXXR

FISN: BODYFLIGHT/SUBS RTS NL PD

First day of trading: June 24, 2019

Last day of trading: July 8, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: BODY BTA

ISIN-code: SE0012740561

Orderbook-ID: 595H

CFI: ESNUFR

FISN: BODYFLIGHT/SH

Trading period: June 24, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on June 14, 2019.

Stockholm June 12, 2019

Spotlight Stock Market

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