



# Interim report Q3 2026

October 28, 2026



## Table of Contents

|                                                                  |    |
|------------------------------------------------------------------|----|
| Epiroc interim report Q3 .....                                   | 3  |
| Financial overview .....                                         | 3  |
| CEO comments .....                                               | 4  |
| Orders and revenues .....                                        | 5  |
| Profits and returns .....                                        | 6  |
| Balance sheet .....                                              | 7  |
| Cash flow .....                                                  | 7  |
| Leading productivity and sustainability partner .....            | 8  |
| Equipment & Service .....                                        | 9  |
| Tools & Attachments .....                                        | 11 |
| Sustainability: People & Planet .....                            | 13 |
| January – September in summary .....                             | 14 |
| Other information .....                                          | 15 |
| Key risks .....                                                  | 15 |
| Signature of the President and CEO .....                         | 15 |
| Financial Statements .....                                       | 16 |
| Condensed consolidated income statement .....                    | 16 |
| Condensed consolidated statement of comprehensive income .....   | 16 |
| Condensed consolidated balance sheet .....                       | 17 |
| Condensed consolidated statement of changes in equity .....      | 18 |
| Condensed consolidated statement of cash flows .....             | 19 |
| Condensed parent company income statement .....                  | 20 |
| Condensed parent company balance sheet .....                     | 20 |
| Condensed Business Areas quarterly .....                         | 21 |
| Geographical distribution of orders received .....               | 22 |
| Geographical distribution of revenues .....                      | 22 |
| Group notes .....                                                | 23 |
| Note 1: Accounting principles .....                              | 23 |
| Note 2: Acquisitions and divestments .....                       | 23 |
| Note 3: Fair value of derivatives, earn-out and borrowings ..... | 24 |
| Note 4: Share buybacks and divestments .....                     | 24 |
| Note 5: Transactions with related parties .....                  | 24 |
| Key figures .....                                                | 25 |
| Financial definitions and alternative performance measures ..... | 26 |
| Epiroc in brief .....                                            | 27 |
| About this report .....                                          | 27 |
| Further information .....                                        | 28 |
| Financial calendar .....                                         | 28 |

## Epiroc interim report Q3

- Orders received increased 15% to MSEK 17 467 (15 142), with an organic increase of 12%. Large orders amounted to MSEK 790 (470). Currency impacted positively by 3%.
- Revenues increased 10% to MSEK 16 775 (15 242), with an organic increase of 7%. Currency impacted positively by 3%.
- Operating profit increased 22% to MSEK 3 411 (2 802), including items affecting comparability of MSEK -15 (-94)\*. The operating margin improved to 20.3% (18.4).
- The adjusted operating profit increased 18% to MSEK 3 426 (2 896), corresponding to an adjusted operating margin of 20.4% (19.0).
- Basic earnings per share increased to SEK 2.00 (1.62).
- Operating cash flow was MSEK 1 438 (2 476).
- Net debt/EBITDA ratio was 0.70 (0.73).

## Financial overview

| MSEK                                            | 2026<br>Q3  | 2025<br>Q3  | Δ,% | 2026<br>Jan-Sep | 2025<br>Jan-Sep | Δ,% |
|-------------------------------------------------|-------------|-------------|-----|-----------------|-----------------|-----|
| Orders received                                 | 17 467      | 15 142      | 15  | 53 112          | 47 004          | 13  |
| Revenues                                        | 16 775      | 15 242      | 10  | 47 828          | 45 908          | 4   |
| EBITA                                           | 3 686       | 3 047       | 21  | 10 374          | 9 483           | 9   |
| <i>EBITA margin, %</i>                          | <i>22.0</i> | <i>20.0</i> |     | <i>21.7</i>     | <i>20.7</i>     |     |
| Operating profit, EBIT                          | 3 411       | 2 802       | 22  | 9 573           | 8 721           | 10  |
| <i>Operating margin, EBIT, %</i>                | <i>20.3</i> | <i>18.4</i> |     | <i>20.0</i>     | <i>19.0</i>     |     |
| Profit before tax                               | 3 186       | 2 566       | 24  | 9 134           | 8 147           | 12  |
| <i>Profit margin, %</i>                         | <i>19.0</i> | <i>16.8</i> |     | <i>19.1</i>     | <i>17.7</i>     |     |
| Profit for the period                           | 2 420       | 1 953       | 24  | 6 951           | 6 252           | 11  |
| Operating cash flow                             | 1 438       | 2 476       | -42 | 4 640           | 5 149           | -10 |
| Basic earnings per share, SEK                   | 2.00        | 1.62        | 24  | 5.75            | 5.17            | 11  |
| Diluted earnings per share, SEK                 | 2.00        | 1.62        | 24  | 5.75            | 5.17            | 11  |
| <i>Return on capital employed, %, 12 months</i> | <i>19.8</i> | <i>19.3</i> |     |                 |                 |     |
| Net debt/EBITDA, ratio                          | 0.70        | 0.73        |     |                 |                 |     |

\* For further information, see pages 6 and 21.

## CEO comments

### High mining demand

Mining demand was strong in the quarter and mining customers now represent 83% (78) of Group orders received. The demand from infrastructure customers remained stable. In total, orders received increased organically by 12% to MSEK 17 467 (15 142).

Equipment orders increased 16% organically, supported by strong demand for underground equipment. Interest in our new diesel-electric solutions continued to strengthen following successful product launches. Large equipment orders amounted to MSEK 790 (470). They include our second-largest order ever, MSEK 610, from MMG for the expansion of the Khoemacau Copper Mine in Botswana. Our broad exploration offering continued to deliver strong growth.

The organic growth in service was strong, up 13%, driven by mid-life upgrades. We also saw strong momentum in digital, with solutions for automation and safety among the strongest-growing parts of our service offering.

Sequentially, organic orders declined by -3%, reflecting a normal seasonal pattern.

In the near term, we expect mining demand to remain high and demand from infrastructure customers to remain stable.

### Strong EBIT growth

Revenues increased to MSEK 16 775 (15 242), corresponding to 7% organic growth. The ramp up of production has progressed according to plan and delivery times are normal.

Our operating profit, EBIT, increased 22% to MSEK 3 411 (2 802), supported by increased volumes and actions to increase efficiency. The operating profit includes items affecting comparability of MSEK -15 (-94), fully explained by the change in provision for the share-based long-term incentive programs. The operating margin improved to 20.3% (18.4).

I am proud of the strong organic margin contributions in both our business areas. This reflects the strength of our organization and our ability to execute.

### Operating cash flow

The operating cash flow amounted to MSEK 1 438 (2 476). Following a period of strong equipment orders, more inventory has been tied up. The cash conversion rate, rolling 12 months, was 78% (105).

### Leading innovations

Innovation is a key driver of customer value creation, and our solutions make a meaningful difference for customers. During the quarter, a fire in the Fresnillo mining district in Mexico required the evacuation of around 350 people in an underground mine. Supported by Epiroc's situational awareness technology, the evacuation was completed in just 35 minutes, reducing the evacuation time by more than half.

Automation is another area where we continue to make good progress. During the quarter, we launched a technology that enables autonomous mine trucks to operate seamlessly between underground and surface environments, supporting end-to-end autonomous haulage.

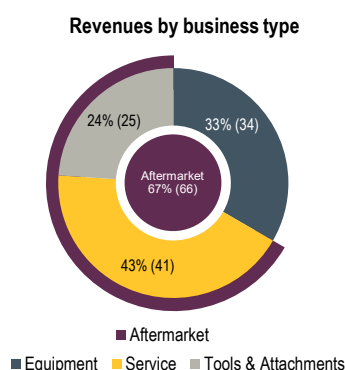
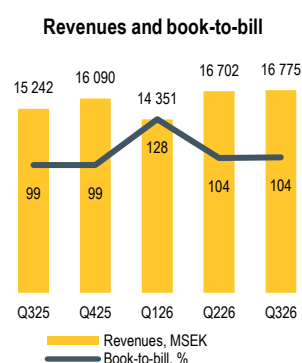
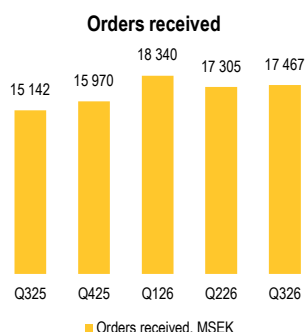
### Investing to become an even stronger company

We continue to invest in initiatives that strengthen our long-term competitiveness and support future growth. During the quarter, we inaugurated our modernized Kalmar facility in Sweden, a world-leading manufacturing site for hydraulic attachments. We are making good progress with the expansion of our manufacturing capabilities in Nashik, India, and our new distribution center in Örebro, Sweden. The transfer of tools production from Langley, Canada, to Matehuala, Mexico, is proceeding according to plan. These footprint investments strengthen our ability to create value for our customers and shareholders.



**Helena Hedblom**  
President and CEO

## Orders and revenues



### Financial overview

|                                | 2026   | 2025   |      |
|--------------------------------|--------|--------|------|
| MSEK                           | Q3     | Q3     | Δ, % |
| Orders received                | 17 467 | 15 142 | 15   |
| Revenues                       | 16 775 | 15 242 | 10   |
| EBITA                          | 3 686  | 3 047  | 21   |
| EBITA margin, %                | 22.0   | 20.0   |      |
| Adj. operating profit, EBIT    | 3 426  | 2 896  | 18   |
| Adj. operating margin, EBIT, % | 20.4   | 19.0   |      |
| Operating profit, EBIT         | 3 411  | 2 802  | 22   |
| Operating margin, EBIT, %      | 20.3   | 18.4   |      |

### Orders received

Orders received increased 15% to MSEK 17 467 (15 142). The organic increase was 12%, driven by strong demand from mining customers.

Compared to the previous year, orders received in local currency increased in Asia/Australia, Africa/Middle East and North America while they decreased in South America and Europe. The strongest growth was achieved in Asia/Australia.

Mining customers represented 83% (78) of orders received in the quarter and infrastructure customers 17% (22).

Sequentially, organic orders declined by -3%, reflecting a normal seasonal pattern.

### Revenues

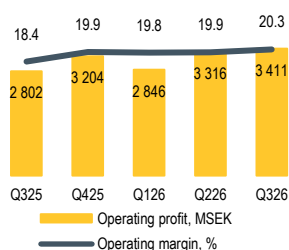
Revenues increased 10% to MSEK 16 775 (15 242), with an organic growth of 7%. Currency impacted positively by 3%. The book-to-bill ratio (orders received in relation to revenues) was 104% (99).

The aftermarket represented 67% (66) of revenues in the quarter.

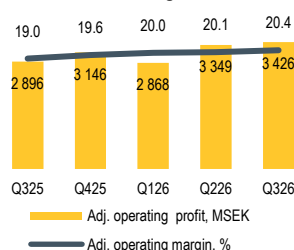
| Sales Bridge    | Orders received | Revenues      |
|-----------------|-----------------|---------------|
|                 | MSEK, Δ, %      | MSEK, Δ, %    |
| <b>Q3 2025</b>  | <b>15 142</b>   | <b>15 242</b> |
| Organic         | 12              | 7             |
| Currency        | 3               | 3             |
| Structure/other | 0               | 0             |
| Total           | 15              | 10            |
| <b>Q3 2026</b>  | <b>17 467</b>   | <b>16 775</b> |

## Profits and returns

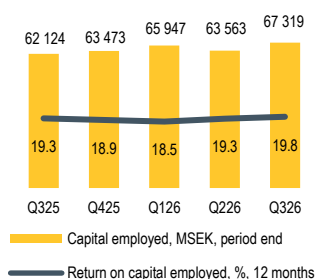
### Operating profit and margin



### Adjusted operating profit and margin



### Capital employed and return on capital employed



### Profit bridge

|                  | Operating profit |             |
|------------------|------------------|-------------|
|                  | MSEK,Δ           | Margin,Δ,pp |
| <b>Q3 2025</b>   | <b>2 802</b>     | <b>18.4</b> |
| Organic          | 475              | 1.5         |
| Currency         | 44               | -0.2        |
| Structure/other* | 90               | 0.6         |
| Total            | 609              | 1.9         |
| <b>Q3 2026</b>   | <b>3 411</b>     | <b>20.3</b> |

\* Includes operating profit/loss from acquisitions and divestments and items affecting comparability (incl. change in provision for share-based long-term incentive programs).

Operating profit, EBIT, increased 22% to MSEK 3 411 (2 802). It includes items affecting comparability of MSEK -15 (-94), fully explained by the change in provision for the share-based long-term incentive programs. See page 21.

The operating margin, EBIT, was 20.3% (18.4) and the adjusted operating margin, excluding items affecting comparability, was 20.4% (19.0). The positive organic contribution was mainly explained by increased revenues and efficiency. Currency impacted the margin negatively with -0.2 percentage points.

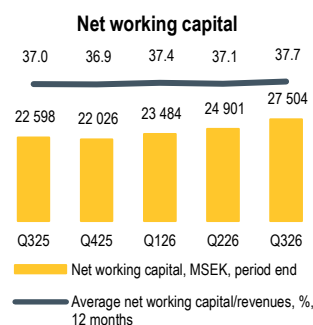
Net financial items amounted to MSEK -225 (-236) and net interest to MSEK -172 (-181).

Profit before tax increased to MSEK 3 186 (2 566). Income tax expense amounted to MSEK -766 (-613) and the effective tax rate increased to 24.0% (23.9).

Profit for the period totaled MSEK 2 420 (1 953). Basic earnings per share increased to SEK 2.00 (1.62).

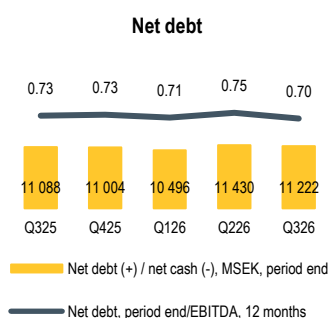
Return on capital employed improved to 19.8% (19.3), mainly explained by higher operating profit level during the last 12 months. The return on equity was 21.0% (21.2).

## Balance sheet



### Net working capital

Compared to the previous year, net working capital increased 22% to MSEK 27 504 (22 598). Following a period of strong equipment orders, more inventory has been tied up. Excluding the effect of currency, the net working capital increased 12%. The average net working capital in relation to revenues in the last 12 months was 37.7% (37.0).

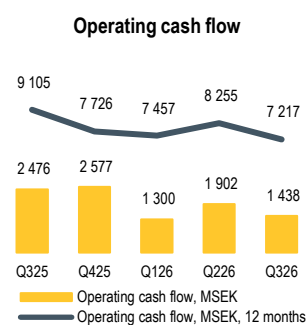


### Net debt

Epiroc ended the quarter with a cash and cash equivalents position of MSEK 7 480 (10 050). The net debt was MSEK 11 222 (11 088). The net debt/EBITDA ratio was 0.70 (0.73).

The average tenor of Epiroc's long-term debt was 3.5 years (4.0). The average interest duration was 14 months (17) and the average interest rate at the end of the quarter was 4.2% (3.9).

## Cash flow



### Operating cash flow

Operating cash flow was MSEK 1 438 (2 476) and the cash conversion rate, rolling 12 months, was 78% (105). The operating cash flow was supported by higher operating profit, while the increased level of working capital as well as higher taxes paid impacted negatively.

### Acquisitions and divestments

The net cash flow from acquisitions and divestments was MSEK -285 (0).

## Leading productivity and sustainability partner

Innovations, acquisitions, and partnerships strengthen Epiroc's position as a leading global productivity and sustainability partner. Below are some highlights from the quarter.



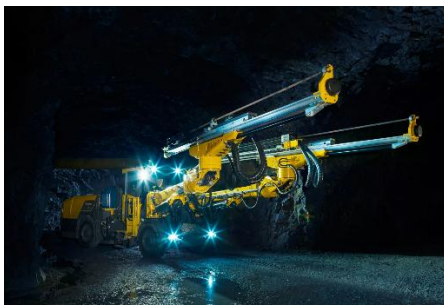
### Acquisitions – Creating options for the future

In the third quarter, Epiroc completed the acquisition of **Eventspec Proprietary Limited**, a South African provider of parts and related services to the mining industry. *See more details on page 23.*



### Seamless underground-to-surface truck automation

By using 3D LiDAR technology, Epiroc enables seamless operation across underground and surface environments. This allows mines to further reduce manual interventions and capture greater value from end-to-end automation. While productivity benefits vary by mine, autonomous haulage systems have demonstrated productivity improvements of roughly 10-30% versus conventional operations.



### Large copper order in Botswana

In the quarter, Epiroc won a MSEK 610 order from MMG for the expansion of the Khoemacau Copper Mine in Botswana. It is the second-largest equipment order ever and demonstrates the competitiveness of Epiroc's underground mining offering.

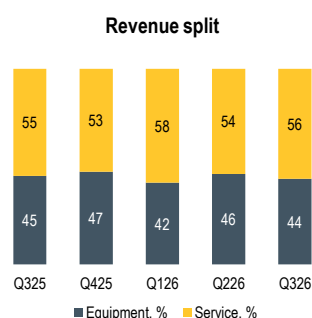
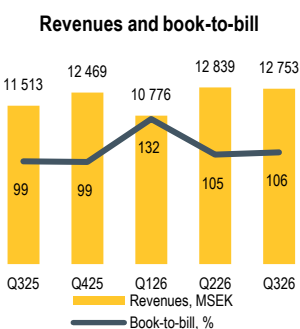


### Sensing the future to protect the past

Epiroc's geotechnical monitoring solution YieldPoint has been deployed at the 3 000-year-old Theban Tomb (TT95) in Egypt. The solution detects rock movement at micrometer scale and provides insights into rock stability. This project highlights how Epiroc's rock monitoring technologies also can help protect valuable assets beyond mining and infrastructure applications.

## Equipment & Service

The Equipment & Service Business Area provides market-leading rock drilling equipment, equipment for rock excavation, rock reinforcement, loading and haulage, ventilation systems, drilling equipment for exploration, water and energy, exploration tools and solutions, as well as related spare parts and services for the mining and infrastructure industries. The major innovation and production sites are in Sweden, USA, India, China and Australia. To further accelerate the transformation for customers, the Business Area provides OEM-agnostic digital solutions such as connectivity, collision prevention systems, automation, and mine planning, as well as electrification, thereby enhancing safety, productivity, and sustainability across operations.



### Financial overview

|                                | 2026   | 2025   |      |
|--------------------------------|--------|--------|------|
| MSEK                           | Q3     | Q3     | Δ, % |
| Orders received                | 13 570 | 11 439 | 19   |
| Revenues                       | 12 753 | 11 513 | 11   |
| EBITA                          | 3 230  | 2 596  | 24   |
| EBITA margin, %                | 25.3   | 22.5   |      |
| Adj. operating profit, EBIT    | 3 035  | 2 527  | 20   |
| Adj. operating margin, EBIT, % | 23.8   | 21.9   |      |
| Operating profit, EBIT         | 3 035  | 2 426  | 25   |
| Operating margin, EBIT, %      | 23.8   | 21.1   |      |

### Orders received

Orders received increased 19%, of which 15% organic, to MSEK 13 570 (11 439). Large orders, i.e. orders above MSEK 150, totaled MSEK 790 (470).

Compared to the previous year, orders received in local currency increased in Asia/Australia, Africa/Middle East and North America while they decreased in South America and Europe. The strongest growth was achieved in Asia/Australia. In the quarter, a large order, MSEK 610 was won in Botswana for underground equipment for a copper mine.

For equipment, orders received increased 19% to MSEK 6 224 (5 217), corresponding to an organic increase of 16%. The share of equipment orders was 46% (46).

For service, orders received were MSEK 7 346 (6 222), corresponding to an organic increase of 13%. The strongest growth was achieved within mid-life rebuilds and digital solutions for use in automation and safety applications. The share of service orders was 54% (54).

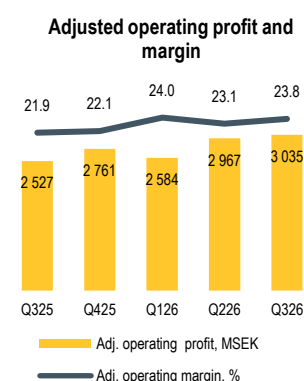
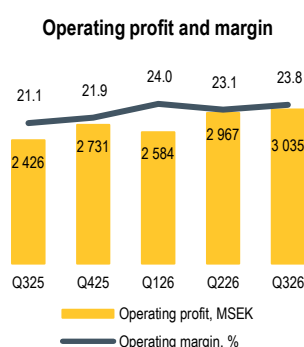
Sequentially, organic orders declined by -3% for the Business Area.

### Revenues

Revenues increased 11% to MSEK 12 753 (11 513), corresponding to an organic growth of 8%. Currency impacted positively by 3%. Equipment revenues increased 5% organically and service revenues increased 10% organically. The share of revenues from service was 56% (55). The book-to-bill ratio was 106% (99).

## Equipment & Service

| Sales Bridge    | Equipment & Service |               | Equipment       |              | Service         |              |
|-----------------|---------------------|---------------|-----------------|--------------|-----------------|--------------|
|                 | Orders received     | Revenues      | Orders received | Revenues     | Orders received | Revenues     |
|                 | MSEK,Δ,%            | MSEK,Δ,%      | MSEK,Δ,%        | MSEK,Δ,%     | MSEK,Δ,%        | MSEK,Δ,%     |
| <b>Q3 2025</b>  | <b>11 439</b>       | <b>11 513</b> | <b>5 217</b>    | <b>5 225</b> | <b>6 222</b>    | <b>6 288</b> |
| Organic         | 15                  | 8             | 16              | 5            | 13              | 10           |
| Currency        | 4                   | 3             | 4               | 3            | 3               | 3            |
| Structure/other | 0                   | 0             | -1              | -1           | 2               | 1            |
| Total           | 19                  | 11            | 19              | 7            | 18              | 14           |
| <b>Q3 2026</b>  | <b>13 570</b>       | <b>12 753</b> | <b>6 224</b>    | <b>5 594</b> | <b>7 346</b>    | <b>7 159</b> |



### Operating profit and margin

Operating profit, EBIT, increased 25% to MSEK 3 035 (2 426). The operating margin, EBIT, was 23.8% (21.1) and the adjusted operating margin was 23.8% (21.9). The organic contribution was positive and contributed with +2.0 percentage points to the margin. It was mainly driven by increased revenue volumes and efficiency measures taken.

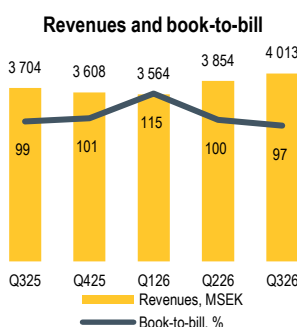
| Profit bridge   | Operating profit |             |
|-----------------|------------------|-------------|
|                 | MSEK,Δ           | Margin,Δ,pp |
| <b>Q3 2025</b>  | <b>2 426</b>     | <b>21.1</b> |
| Organic         | 447              | 2.0         |
| Currency        | 52               | -0.2        |
| Structure/other | 110              | 0.9         |
| Total           | 609              | 2.7         |
| <b>Q3 2026</b>  | <b>3 035</b>     | <b>23.8</b> |

### Acquisition

In the third quarter, Epiroc completed the acquisition of Eventspec Proprietary Limited, a South African provider of parts and related services to the mining industry. *See more details on page 23.*

## Tools & Attachments

The Tools & Attachments Business Area offers leading and specialized products and solutions that support efficient operations across mining, infrastructure, and recycling. The offering includes rock drilling tools, ground support products, excavator attachments, ground engaging tools and digital technologies that improve safety and productivity. The major innovation and production sites are in Sweden, USA, India and South Africa. The Business Area also manages the global supply chain for spare parts and drilling tools.



### Financial overview

|                                | 2026  | 2025  |      |
|--------------------------------|-------|-------|------|
| MSEK                           | Q3    | Q3    | Δ, % |
| Orders received                | 3 886 | 3 677 | 6    |
| Revenues                       | 4 013 | 3 704 | 8    |
| EBITA                          | 611   | 511   | 20   |
| EBITA margin, %                | 15.2  | 13.8  |      |
| Adj. operating profit, EBIT    | 531   | 430   | 23   |
| Adj. operating margin, EBIT, % | 13.2  | 11.6  |      |
| Operating profit, EBIT         | 531   | 436   | 22   |
| Operating margin, EBIT, %      | 13.2  | 11.8  |      |

### Orders received

Orders received increased 6% to MSEK 3 886 (3 677), with an organic growth of 4%. Currency impacted positively by 2%. The organic growth was primarily driven by the high customer activity within mining. The demand for attachments remained stable.

Compared to the previous year, orders received in local currency increased in South America, North America and Africa/Middle East while they declined in Asia/Australia and Europe. The strongest growth was achieved in South America.

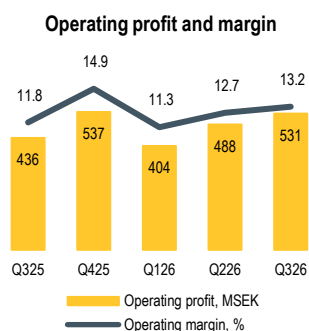
Sequentially, orders received decreased -4% organically for the Business Area, reflecting a weaker seasonality for attachments.

### Revenues

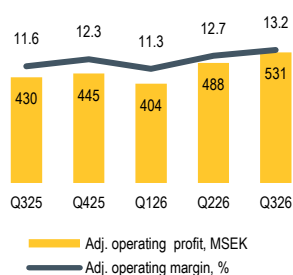
Revenues increased 8% to MSEK 4 013 (3 704), corresponding to an organic increase of 6%. Currency impacted positively by 2%. The book-to-bill ratio was 97% (99).

| Sales Bridge    | Orders received | Revenues     |
|-----------------|-----------------|--------------|
|                 | MSEK, Δ, %      | MSEK, Δ, %   |
| <b>Q3 2025</b>  | <b>3 677</b>    | <b>3 704</b> |
| Organic         | 4               | 6            |
| Currency        | 2               | 2            |
| Structure/other | 0               | 0            |
| Total           | 6               | 8            |
| <b>Q3 2026</b>  | <b>3 886</b>    | <b>4 013</b> |

## Tools & Attachments



**Adjusted operating profit and margin**



### Operating profit and margin

Operating profit, EBIT, increased 22% to MSEK 531 (436). The operating margin, EBIT, increased to 13.2% (11.8). The improvement is explained by increased efficiency. The adjusted operating margin was 13.2% (11.6). The currency impacted the margin with +0.2 percentage points.

| Profit bridge   | Operating profit |             |
|-----------------|------------------|-------------|
|                 | MSEK,Δ           | Margin,Δ,pp |
| <b>Q3 2025</b>  | <b>436</b>       | <b>11.8</b> |
| Organic         | 83               | 1.3         |
| Currency        | 16               | 0.2         |
| Structure/other | -4               | -0.1        |
| Total           | 95               | 1.4         |
| <b>Q3 2026</b>  | <b>531</b>       | <b>13.2</b> |

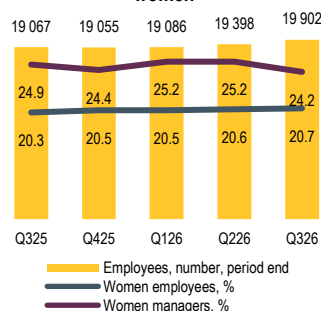


### Kalmar facility modernization completed

In September, Epiroc celebrated the modernization of its Kalmar facility in Sweden, strengthening its capabilities for the development and manufacturing of hydraulic attachments and supporting future growth.

## Sustainability: People & Planet

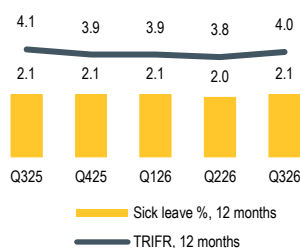
### Employees and proportion of women



### Employees

The number of employees increased to 19 902 (19 067) and the external workforce increased to 1 988 (1 568). The increase is mainly explained by more employees in production and service. The proportion of women employees increased to 20.7% (20.3) while the proportion of women managers decreased to 24.2% (24.9).

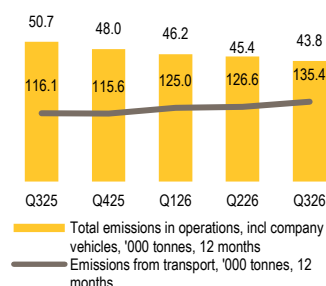
### Sick leave and TRIFR



### Safety and health

The total recordable injury frequency rate (TRIFR) per one million working hours the last 12 months decreased to 4.0 (4.1). Actions are continuously taken to reduce injuries. The sick leave ratio was unchanged at 2.1% (2.1).

### CO<sub>2</sub>e emissions



### CO<sub>2</sub>e emissions from operations

The CO<sub>2</sub>e emissions from operations (emissions from on-site operations and company vehicles) for comparable units\* the last 12 months decreased -14% to 43 822 (50 722) tonnes. The improvement is primarily driven by the purchase of renewable energy and the implementation of energy efficiency measures across facilities and processes.

\* Comparable units are production companies, distribution centers, and our largest customer centers.

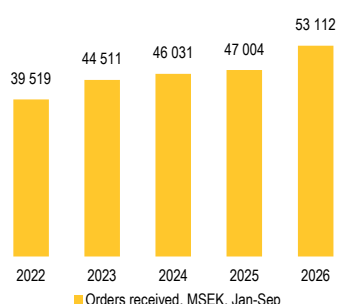
### CO<sub>2</sub>e emissions from transport

The CO<sub>2</sub>e emissions from transport for comparable units\* the last 12 months increased 17% to 135 440 (116 094) tonnes. The increase is primarily driven by higher sales volumes, increased use of air freight, and new transport routes.

\* Comparable units are production companies and distribution centers.

## January – September in summary

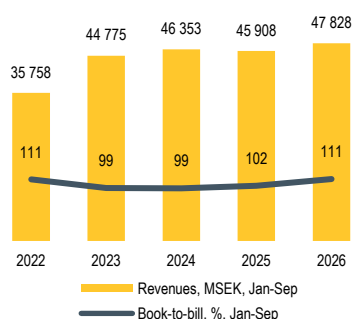
Orders received, Jan-Sep



Orders received the first nine months increased 13% to MSEK 53 112 (47 004), corresponding to an organic increase of 16%. Revenues amounted to MSEK 47 828 (45 908), corresponding to an organic growth of 7%.

| Sales Bridge        | Orders received | Revenues      |
|---------------------|-----------------|---------------|
|                     | MSEK,Δ,%        | MSEK,Δ,%      |
| <b>Jan-Sep 2025</b> | <b>47 004</b>   | <b>45 908</b> |
| Organic             | 16              | 7             |
| Currency            | -3              | -3            |
| Structure/other     | 0               | 0             |
| Total               | 13              | 4             |
| <b>Jan-Sep 2026</b> | <b>53 112</b>   | <b>47 828</b> |

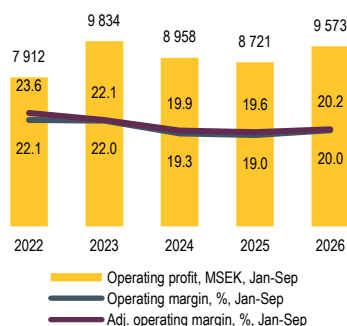
Revenues and book-to-bill, Jan-Sep



Operating profit, EBIT, increased to MSEK 9 573 (8 721). Items affecting comparability were MSEK -70 (-258), fully explained by a change in provision for the share-based long-term incentive programs. The previous year also included costs taken to increase efficiency throughout the company. See page 21.

The operating margin, EBIT, improved to 20.0% (19.0) and the adjusted operating margin to 20.2% (19.6). The organic contribution was positive, supported by efficiency measures taken in previous quarters and increased revenues.

Operating profit and margin, Jan-Sep



| Profit bridge       | Operating profit |             |
|---------------------|------------------|-------------|
|                     | MSEK,Δ           | Margin,Δ,pp |
| <b>Jan-Sep 2025</b> | <b>8 721</b>     | <b>19.0</b> |
| Organic             | 1 183            | 1.1         |
| Currency            | -545             | -0.6        |
| Structure/other     | 214              | 0.5         |
| Total               | 852              | 1.0         |
| <b>Jan-Sep 2026</b> | <b>9 573</b>     | <b>20.0</b> |

Profit before tax was MSEK 9 134 (8 147) and profit for the period totaled MSEK 6 951 (6 252).

Basic earnings per share increased to SEK 5.75 (5.17).

Operating cash flow was MSEK 4 640 (5 149).

## Other information

---

### In the quarter

- 2026-08-04 - Epiroc completed the acquisition of Eventspec Proprietary Limited, a South African provider of parts and related services to the mining industry.
- 2026-09-01 - Large equipment order for copper mine in Botswana of MSEK 610 (reported in Q3).
- 2026-09-02 - Epiroc's sustainability work earns Gold Medal again from EcoVadis.
- 2026-09-09 - Epiroc inaugurates expanded manufacturing facility for hydraulic attachments in Sweden.
- 2026-09-30 - Large equipment order for platinum mine in South Africa (reported in Q3).

### After the period end

- 2026-10-16 - Epiroc AB announces Nomination Committee for the Annual General Meeting 2027.

## Key risks

---

Epiroc's business is exposed to risks associated with global economic and geopolitical developments, changes in customer demand, cybersecurity threats, supply chain disruptions, technological shifts, sustainability and climate-related requirements, talent availability, regulatory compliance, and financial market fluctuations. The Group actively manages these risks through established governance processes, internal controls and risk mitigation programs. Further information on risks, opportunities and risk management can be found in Epiroc's Annual and Sustainability Report 2025.

## Signature of the President and CEO

---

The President and CEO of Epiroc AB declares that the interim report gives a fair view of the business development, financial position and result of operation of the Parent Company and the consolidated Group, and describes significant risks and uncertainties that the Parent Company and its subsidiaries are facing.

Nacka, Sweden, October 28, 2026

**Helena Hedblom**

President and CEO, Epiroc AB

*The company's auditors have not reviewed this report.*

## Financial Statements

### Condensed consolidated income statement

| MSEK                                | 2026<br>Q3   | 2025<br>Q3   | 2026<br>Jan-Sep | 2025<br>Jan-Sep |
|-------------------------------------|--------------|--------------|-----------------|-----------------|
| Revenues                            | 16 775       | 15 242       | 47 828          | 45 908          |
| Cost of sales                       | -10 781      | -9 908       | -30 721         | -28 763         |
| <b>Gross profit</b>                 | <b>5 994</b> | <b>5 334</b> | <b>17 107</b>   | <b>17 145</b>   |
| Administrative expenses             | -1 150       | -1 062       | -3 404          | -3 355          |
| Marketing expenses                  | -1 076       | -1 010       | -3 050          | -3 044          |
| Research and development expenses   | -491         | -407         | -1 526          | -1 412          |
| Other operating income and expenses | 134          | -53          | 446             | -613            |
| <b>Operating profit</b>             | <b>3 411</b> | <b>2 802</b> | <b>9 573</b>    | <b>8 721</b>    |
| Net financial items                 | -225         | -236         | -439            | -574            |
| <b>Profit before tax</b>            | <b>3 186</b> | <b>2 566</b> | <b>9 134</b>    | <b>8 147</b>    |
| Income tax expense                  | -766         | -613         | -2 183          | -1 895          |
| <b>Profit for the period</b>        | <b>2 420</b> | <b>1 953</b> | <b>6 951</b>    | <b>6 252</b>    |
| Profit attributable to              |              |              |                 |                 |
| - owners of the parent              | 2 417        | 1 955        | 6 952           | 6 253           |
| - non-controlling interests         | 3            | -2           | -1              | -1              |
| Basic earnings per share, SEK       | 2.00         | 1.62         | 5.75            | 5.17            |
| Diluted earnings per share, SEK     | 2.00         | 1.62         | 5.75            | 5.17            |

### Condensed consolidated statement of comprehensive income

| MSEK                                                                       | 2026<br>Q3   | 2025<br>Q3   | 2026<br>Jan-Sep | 2025<br>Jan-Sep |
|----------------------------------------------------------------------------|--------------|--------------|-----------------|-----------------|
| <b>Profit for the period</b>                                               | <b>2 420</b> | <b>1 953</b> | <b>6 951</b>    | <b>6 252</b>    |
| <b>Other comprehensive income</b>                                          |              |              |                 |                 |
| <b>Items that will not be reclassified to profit or loss</b>               |              |              |                 |                 |
| Remeasurements of defined benefit pension plans                            | 176          | 74           | 302             | 98              |
| Income tax relating to items that will not be reclassified                 | -37          | -15          | -64             | -19             |
| <b>Total items that will not be reclassified to profit or loss</b>         | <b>139</b>   | <b>59</b>    | <b>238</b>      | <b>79</b>       |
| <b>Items that may be reclassified subsequently to profit or loss</b>       |              |              |                 |                 |
| Translation differences on foreign operations                              | 992          | -192         | 3 083           | -4 216          |
| Hedge of net investments in foreign operations                             | 2            | -38          | 56              | -308            |
| Cash flow hedges                                                           | 11           | 6            | 1               | 257             |
| Income tax relating to items that may be reclassified                      | -3           | 6            | -12             | 10              |
| <b>Total items that may be reclassified subsequently to profit or loss</b> | <b>1 002</b> | <b>-218</b>  | <b>3 128</b>    | <b>-4 257</b>   |
| <b>Other comprehensive income for the period, net of tax</b>               | <b>1 141</b> | <b>-159</b>  | <b>3 366</b>    | <b>-4 178</b>   |
| <b>Total comprehensive income for the period</b>                           | <b>3 561</b> | <b>1 794</b> | <b>10 317</b>   | <b>2 074</b>    |
| Total comprehensive income attributable to                                 |              |              |                 |                 |
| - owners of the parent                                                     | 3 556        | 1 794        | 10 316          | 2 113           |
| - non-controlling interests                                                | 5            | -            | 1               | -39             |

## Condensed consolidated balance sheet

|                                                          | 2026          | 2025          | 2025          |
|----------------------------------------------------------|---------------|---------------|---------------|
|                                                          | Sep 30        | Sep 30        | Dec 31        |
| <b>Assets, MSEK</b>                                      |               |               |               |
| Intangible assets                                        | 23 690        | 22 274        | 21 923        |
| Rental equipment                                         | 1 494         | 1 396         | 1 300         |
| Other property, plant and equipment                      | 8 064         | 7 434         | 7 449         |
| Investments in associated companies                      | 22            | 29            | 29            |
| Other financial assets and other receivables             | 2 558         | 2 472         | 2 638         |
| Deferred tax assets                                      | 1 826         | 1 430         | 1 505         |
| <b>Total non-current assets</b>                          | <b>37 654</b> | <b>35 035</b> | <b>34 844</b> |
| Inventories                                              | 24 480        | 18 262        | 18 100        |
| Trade receivables                                        | 12 763        | 11 343        | 11 155        |
| Other receivables                                        | 4 735         | 4 163         | 3 952         |
| Current tax receivables                                  | 1 471         | 1 239         | 1 386         |
| Financial assets                                         | 1 885         | 1 283         | 1 366         |
| Cash and cash equivalents                                | 7 480         | 10 050        | 9 574         |
| <b>Total current assets</b>                              | <b>52 814</b> | <b>46 340</b> | <b>45 533</b> |
| <b>Total assets</b>                                      | <b>90 468</b> | <b>81 375</b> | <b>80 377</b> |
| <b>Equity and liabilities, MSEK</b>                      |               |               |               |
| Share capital                                            | 500           | 500           | 500           |
| Retained earnings                                        | 47 586        | 39 878        | 41 761        |
| <b>Total equity attributable to owners of the parent</b> | <b>48 086</b> | <b>40 378</b> | <b>42 261</b> |
| Non-controlling interest                                 | 9             | 16            | 11            |
| <b>Total equity</b>                                      | <b>48 095</b> | <b>40 394</b> | <b>42 272</b> |
| Interest-bearing liabilities                             | 14 189        | 17 023        | 16 776        |
| Post-employment benefits                                 | 196           | 169           | 178           |
| Other liabilities and provisions                         | 584           | 492           | 443           |
| Deferred tax liabilities                                 | 1 530         | 1 488         | 1 552         |
| <b>Total non-current liabilities</b>                     | <b>16 499</b> | <b>19 172</b> | <b>18 949</b> |
| Interest-bearing liabilities                             | 4 838         | 4 538         | 4 247         |
| Trade payables                                           | 7 807         | 5 616         | 5 683         |
| Current tax liabilities                                  | 834           | 394           | 627           |
| Other liabilities and provisions                         | 12 395        | 11 261        | 8 599         |
| <b>Total current liabilities</b>                         | <b>25 874</b> | <b>21 809</b> | <b>19 156</b> |
| <b>Total equity and liabilities</b>                      | <b>90 468</b> | <b>81 375</b> | <b>80 377</b> |

## Condensed consolidated statement of changes in equity

| MSEK                                        | Equity attributable to |                           |               |
|---------------------------------------------|------------------------|---------------------------|---------------|
|                                             | owners of the parent   | non-controlling interests | Total equity  |
| <b>Opening balance, Jan 1, 2026</b>         | <b>42 261</b>          | <b>11</b>                 | <b>42 272</b> |
| Total comprehensive income for the period   | 10 316                 | 1                         | 10 317        |
| Dividend                                    | -4 597                 | -3                        | -4 600        |
| Acquisition and divestment of own shares    | 164                    | -                         | 164           |
| Share-based payments, equity settled        | -58                    | -                         | -58           |
| <b>Closing balance, Sep 30, 2026</b>        | <b>48 086</b>          | <b>9</b>                  | <b>48 095</b> |
| <b>Opening balance, Jan 1, 2025</b>         | <b>42 757</b>          | <b>423</b>                | <b>43 180</b> |
| Total comprehensive income for the period   | 2 113                  | -39                       | 2 074         |
| Dividend                                    | -4 593                 | -15                       | -4 608        |
| Transactions with non-controlling interests | -3                     | -353                      | -356          |
| Acquisition and divestment of own shares    | 132                    | -                         | 132           |
| Share-based payments, equity settled        | -28                    | -                         | -28           |
| <b>Closing balance, Sep 30, 2025</b>        | <b>40 378</b>          | <b>16</b>                 | <b>40 394</b> |
| <b>Opening balance, Jan 1, 2025</b>         | <b>42 757</b>          | <b>423</b>                | <b>43 180</b> |
| Total comprehensive income for the period   | 3 990                  | -43                       | 3 947         |
| Dividend                                    | -4 594                 | -16                       | -4 609        |
| Transactions with non-controlling interests | -2                     | -353                      | -356          |
| Acquisition and divestment of own shares    | 142                    | -                         | 142           |
| Share-based payments, equity settled        | -32                    | -                         | -32           |
| <b>Closing balance, Dec 31, 2025</b>        | <b>42 261</b>          | <b>11</b>                 | <b>42 272</b> |

## Condensed consolidated statement of cash flows

| MSEK                                                       | 2026<br>Q3   | 2025<br>Q3    | 2026<br>Jan-Sep | 2025<br>Jan-Sep |
|------------------------------------------------------------|--------------|---------------|-----------------|-----------------|
| <b>Cash flow from operating activities</b>                 |              |               |                 |                 |
| Operating profit                                           | 3 411        | 2 802         | 9 573           | 8 721           |
| Adjustments for depreciation, amortization and impairment  | 832          | 765           | 2 391           | 2 312           |
| Adjustments for capital gain/loss and other non-cash items | -42          | 18            | -410            | 150             |
| Net financial items received/paid                          | -437         | -121          | -1 093          | 147             |
| Taxes paid                                                 | -966         | -500          | -2 443          | -2 180          |
| Pension funding and payment of pension to employees        | -22          | -23           | -32             | -42             |
| Change in working capital                                  | -1 184       | 6             | -2 559          | -1 213          |
| Increase in rental equipment                               | -326         | -202          | -818            | -709            |
| Sale of rental equipment                                   | 126          | 139           | 411             | 408             |
| <b>Net cash flow from operating activities</b>             | <b>1 392</b> | <b>2 884</b>  | <b>5 020</b>    | <b>7 594</b>    |
| <b>Cash flow from investing activities</b>                 |              |               |                 |                 |
| Investments in other property, plant and equipment         | -259         | -199          | -808            | -768            |
| Sale of other property, plant and equipment                | 63           | 10            | 81              | 24              |
| Investments in intangible assets                           | -130         | -213          | -447            | -660            |
| Sale of intangible assets                                  | -            | -             | -               | 9               |
| Acquisition of subsidiaries and associated companies       | -285         | -             | -438            | -88             |
| Divestment of subsidiaries and associated companies        | -            | -             | -               | 1               |
| Proceeds to/from other financial assets, net               | -16          | -125          | -238            | -18             |
| <b>Net cash flow from investing activities</b>             | <b>-627</b>  | <b>-527</b>   | <b>-1 850</b>   | <b>-1 500</b>   |
| <b>Cash flow from financing activities</b>                 |              |               |                 |                 |
| Dividend                                                   | -            | -             | -2 299          | -2 296          |
| Dividend to non-controlling interest                       | -1           | -1            | -2              | -15             |
| Acquisition of non-controlling interest                    | -            | -             | -               | -355            |
| Divestment/Repurchase of own shares                        | -65          | 1             | 163             | 132             |
| Change in interest-bearing liabilities                     | -174         | 66            | -3 361          | -283            |
| <b>Net cash flow from financing activities</b>             | <b>-240</b>  | <b>66</b>     | <b>-5 499</b>   | <b>-2 817</b>   |
| <b>Net cash flow for the period</b>                        | <b>525</b>   | <b>2 423</b>  | <b>-2 329</b>   | <b>3 277</b>    |
| Cash and cash equivalents, beginning of the period         | 6 928        | 7 659         | 9 574           | 7 179           |
| Exchange differences in cash and cash equivalents          | 27           | -32           | 235             | -406            |
| <b>Cash and cash equivalents, end of the period</b>        | <b>7 480</b> | <b>10 050</b> | <b>7 480</b>    | <b>10 050</b>   |

|                                         | 2026<br>Q3   | 2025<br>Q3   | 2026<br>Jan-Sep | 2025<br>Jan-Sep |
|-----------------------------------------|--------------|--------------|-----------------|-----------------|
| <b>Operating cash flow*</b>             |              |              |                 |                 |
| Net cash flow from operating activities | 1 392        | 2 884        | 5 020           | 7 594           |
| Net cash flow from investing activities | -627         | -527         | -1 850          | -1 500          |
| Acquisitions and divestments, net       | 285          | -            | 438             | 87              |
| Other adjustments                       | 388          | 119          | 1 032           | -1 032          |
| <b>Operating cash flow</b>              | <b>1 438</b> | <b>2 476</b> | <b>4 640</b>    | <b>5 149</b>    |

\* Operating cash flow is not defined according to IFRS.

## Condensed parent company income statement

| MSEK                                | 2026<br>Q3 | 2025<br>Q3 | 2026<br>Jan-Sep | 2025<br>Jan-Sep |
|-------------------------------------|------------|------------|-----------------|-----------------|
| Administrative expenses             | -66        | -62        | -226            | -205            |
| Marketing expenses                  | -7         | -6         | -22             | -20             |
| Other operating income and expenses | 41         | 40         | 134             | 127             |
| <b>Operating profit/loss</b>        | <b>-32</b> | <b>-28</b> | <b>-114</b>     | <b>-98</b>      |
| Financial income and expenses       | -16        | -7         | -44             | -26             |
| <b>Profit/loss before tax</b>       | <b>-48</b> | <b>-35</b> | <b>-158</b>     | <b>-124</b>     |
| Income tax                          | 11         | 8          | 46              | 33              |
| <b>Profit/loss for the period</b>   | <b>-37</b> | <b>-27</b> | <b>-112</b>     | <b>-91</b>      |

## Condensed parent company balance sheet

| MSEK                                | 2026<br>Sep 30 | 2025<br>Sep 30 | 2025<br>Dec 31 |
|-------------------------------------|----------------|----------------|----------------|
| Total non-current assets            | 60 493         | 59 398         | 61 404         |
| Total current assets                | 1 569          | 5 564          | 4 593          |
| <b>Total assets</b>                 | <b>62 062</b>  | <b>64 962</b>  | <b>65 997</b>  |
| Total restricted equity             | 503            | 503            | 503            |
| Total non-restricted equity         | 43 221         | 44 561         | 47 825         |
| <b>Total equity</b>                 | <b>43 724</b>  | <b>45 064</b>  | <b>48 328</b>  |
| Total provisions                    | 163            | 118            | 123            |
| Total non-current liabilities       | 12 089         | 14 706         | 14 574         |
| Total current liabilities           | 6 086          | 5 074          | 2 972          |
| <b>Total equity and liabilities</b> | <b>62 062</b>  | <b>64 962</b>  | <b>65 997</b>  |

## Condensed Business Areas quarterly

Epiroc has two Business Areas; Equipment & Service and Tools & Attachments. In addition, Epiroc reports common Group functions, including Financial Solutions, Group Management, support functions and eliminations.

|                                                               | 2025          |               |               |               | 2025          | 2026          |               |               |
|---------------------------------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Orders received, MSEK                                         | Q1            | Q2            | Q3            | Q4            | FY            | Q1            | Q2            | Q3            |
| Equipment & Service                                           | 12 377        | 11 506        | 11 439        | 12 313        | 47 635        | 14 230        | 13 432        | 13 570        |
| Equipment                                                     | 5 722         | 5 009         | 5 217         | 5 605         | 21 553        | 7 410         | 6 467         | 6 224         |
| Service                                                       | 6 655         | 6 497         | 6 222         | 6 708         | 26 082        | 6 820         | 6 965         | 7 346         |
| Tools & Attachments                                           | 4 187         | 3 743         | 3 677         | 3 645         | 15 252        | 4 099         | 3 864         | 3 886         |
| Common group functions                                        | 22            | 27            | 26            | 12            | 87            | 11            | 9             | 11            |
| <b>Epiroc Group</b>                                           | <b>16 586</b> | <b>15 276</b> | <b>15 142</b> | <b>15 970</b> | <b>62 974</b> | <b>18 340</b> | <b>17 305</b> | <b>17 467</b> |
| <b>Revenues, MSEK</b>                                         |               |               |               |               |               |               |               |               |
| Equipment & Service                                           | 11 704        | 11 435        | 11 513        | 12 469        | 47 121        | 10 776        | 12 839        | 12 753        |
| Equipment                                                     | 5 072         | 5 012         | 5 225         | 5 920         | 21 229        | 4 512         | 5 938         | 5 594         |
| Service                                                       | 6 632         | 6 423         | 6 288         | 6 549         | 25 892        | 6 264         | 6 901         | 7 159         |
| Tools & Attachments                                           | 3 811         | 3 665         | 3 704         | 3 608         | 14 788        | 3 564         | 3 854         | 4 013         |
| Common group functions                                        | 21            | 30            | 25            | 13            | 89            | 11            | 9             | 9             |
| <b>Epiroc Group</b>                                           | <b>15 536</b> | <b>15 130</b> | <b>15 242</b> | <b>16 090</b> | <b>61 998</b> | <b>14 351</b> | <b>16 702</b> | <b>16 775</b> |
| <b>Operating profit, EBIT, and profit before tax, MSEK</b>    |               |               |               |               |               |               |               |               |
| Equipment & Service                                           | 2 724         | 2 577         | 2 426         | 2 731         | 10 458        | 2 584         | 2 967         | 3 035         |
| Tools & Attachments                                           | 461           | 376           | 436           | 537           | 1 810         | 404           | 488           | 531           |
| Common group functions                                        | -97           | -122          | -60           | -64           | -343          | -142          | -139          | -155          |
| <b>Epiroc Group</b>                                           | <b>3 088</b>  | <b>2 831</b>  | <b>2 802</b>  | <b>3 204</b>  | <b>11 925</b> | <b>2 846</b>  | <b>3 316</b>  | <b>3 411</b>  |
| Net financial items                                           | -207          | -131          | -236          | -115          | -689          | -84           | -130          | -225          |
| <b>Profit before tax</b>                                      | <b>2 881</b>  | <b>2 700</b>  | <b>2 566</b>  | <b>3 089</b>  | <b>11 236</b> | <b>2 762</b>  | <b>3 186</b>  | <b>3 186</b>  |
| <b>Operating margin, EBIT, %</b>                              |               |               |               |               |               |               |               |               |
| Equipment & Service                                           | 23.3          | 22.5          | 21.1          | 21.9          | 22.2          | 24.0          | 23.1          | 23.8          |
| Tools & Attachments                                           | 12.1          | 10.3          | 11.8          | 14.9          | 12.2          | 11.3          | 12.7          | 13.2          |
| <b>Epiroc Group</b>                                           | <b>19.9</b>   | <b>18.7</b>   | <b>18.4</b>   | <b>19.9</b>   | <b>19.2</b>   | <b>19.8</b>   | <b>19.9</b>   | <b>20.3</b>   |
| <b>Items affecting comparability, MSEK*</b>                   |               |               |               |               |               |               |               |               |
| Change in provision for LTIP**                                | 11            | 6             | -1            | 4             | 20            | 22            | 33            | 15            |
| Items in Equipment & Service                                  | -             | 49            | 101           | 30            | 180           | -             | -             | -             |
| Items in Tools & Attachments                                  | -             | 98            | -6            | -92           | -             | -             | -             | -             |
| <b>Epiroc Group</b>                                           | <b>11</b>     | <b>153</b>    | <b>94</b>     | <b>-58</b>    | <b>200</b>    | <b>22</b>     | <b>33</b>     | <b>15</b>     |
| <b>Adj. margin for items affecting comparability, EBIT, %</b> |               |               |               |               |               |               |               |               |
| Adjusted operating margin, E&S, %                             | 23.3          | 23.0          | 21.9          | 22.1          | 22.6          | 24.0          | 23.1          | 23.8          |
| Adjusted operating margin, T&A, %                             | 12.1          | 12.9          | 11.6          | 12.3          | 12.2          | 11.3          | 12.7          | 13.2          |
| <b>Adjusted operating margin, %</b>                           | <b>19.9</b>   | <b>19.7</b>   | <b>19.0</b>   | <b>19.6</b>   | <b>19.6</b>   | <b>20.0</b>   | <b>20.1</b>   | <b>20.4</b>   |

\* Items affecting comparability in the table are shown with reverse sign. I.e. a positive number indicates a cost and vice versa.

\*\* In Q3, items affecting comparability amounted to MSEK -15 (-94), relating entirely to change in provision for the share-based long-term incentive programs.

\*\* In Q2, items affecting comparability amounted to MSEK -33 (-153), relating entirely to change in provision for the share-based long-term incentive programs.

\*\* In Q1, items affecting comparability amounted to MSEK -22 (-11), relating entirely to change in provision for the share-based long-term incentive programs.

## Geographical distribution of orders received

| MSEK                           | 2025          |               |               |               | 2025          | 2026          |               |               |              |
|--------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|
| % currency adjusted            | Q1            | Q2            | Q3            | Q4            | FY            | Q1            | Q2            | Q3            | Δ,%<br>Y-o-Y |
| <b>Epiroc Group</b>            | <b>16 586</b> | <b>15 276</b> | <b>15 142</b> | <b>15 970</b> | <b>62 974</b> | <b>18 340</b> | <b>17 305</b> | <b>17 467</b> | <b>12%</b>   |
| North America                  | 5 180         | 4 432         | 4 122         | 4 815         | 18 549        | 5 830         | 4 981         | 4 893         | 17%          |
| South America                  | 2 020         | 2 042         | 2 133         | 2 010         | 8 205         | 2 154         | 2 130         | 1 973         | -11%         |
| Europe                         | 2 460         | 2 108         | 2 053         | 1 962         | 8 583         | 2 259         | 2 430         | 1 923         | -4%          |
| Africa/Middle East             | 2 345         | 2 430         | 2 858         | 2 226         | 9 859         | 3 436         | 2 733         | 3 097         | 3%           |
| Asia/Australia                 | 4 581         | 4 264         | 3 976         | 4 957         | 17 778        | 4 661         | 5 031         | 5 581         | 35%          |
| <b>Equipment &amp; Service</b> | <b>12 377</b> | <b>11 506</b> | <b>11 439</b> | <b>12 313</b> | <b>47 635</b> | <b>14 230</b> | <b>13 432</b> | <b>13 570</b> | <b>15%</b>   |
| North America                  | 3 317         | 2 758         | 2 483         | 3 248         | 11 806        | 3 931         | 3 266         | 3 127         | 23%          |
| South America                  | 1 726         | 1 821         | 1 944         | 1 801         | 7 292         | 1 913         | 1 918         | 1 707         | -16%         |
| Europe                         | 1 620         | 1 377         | 1 355         | 1 228         | 5 580         | 1 512         | 1 688         | 1 276         | -4%          |
| Africa/Middle East             | 1 825         | 1 898         | 2 324         | 1 679         | 7 726         | 2 880         | 2 151         | 2 507         | 2%           |
| Asia/Australia                 | 3 889         | 3 652         | 3 333         | 4 357         | 15 231        | 3 994         | 4 409         | 4 953         | 43%          |
| <b>Tools &amp; Attachments</b> | <b>4 187</b>  | <b>3 743</b>  | <b>3 677</b>  | <b>3 645</b>  | <b>15 252</b> | <b>4 099</b>  | <b>3 864</b>  | <b>3 886</b>  | <b>4%</b>    |
| North America                  | 1 852         | 1 652         | 1 619         | 1 563         | 6 686         | 1 893         | 1 710         | 1 762         | 8%           |
| South America                  | 294           | 221           | 190           | 209           | 914           | 241           | 212           | 266           | 35%          |
| Europe                         | 830           | 726           | 691           | 729           | 2 976         | 742           | 739           | 641           | -5%          |
| Africa/Middle East             | 520           | 532           | 534           | 546           | 2 132         | 556           | 582           | 589           | 6%           |
| Asia/Australia                 | 691           | 612           | 643           | 598           | 2 544         | 667           | 621           | 628           | -7%          |

In Q3 2026, a large order, MSEK 610, was won in Botswana for underground equipment for a copper mine. The customer is Chinese, and half of the order value was booked in China and the other half in Botswana.

## Geographical distribution of revenues

| MSEK                           | 2025          |               |               |               | 2025          | 2026          |               |               |              |
|--------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|
| % currency adjusted            | Q1            | Q2            | Q3            | Q4            | FY            | Q1            | Q2            | Q3            | Δ,%<br>Y-o-Y |
| <b>Epiroc Group</b>            | <b>15 536</b> | <b>15 130</b> | <b>15 242</b> | <b>16 090</b> | <b>61 998</b> | <b>14 351</b> | <b>16 702</b> | <b>16 775</b> | <b>7%</b>    |
| North America                  | 4 719         | 4 470         | 4 279         | 4 340         | 17 808        | 4 344         | 4 790         | 5 061         | 18%          |
| South America                  | 1 919         | 1 932         | 2 043         | 1 914         | 7 808         | 1 839         | 2 056         | 2 157         | 3%           |
| Europe                         | 1 930         | 2 034         | 1 970         | 2 336         | 8 270         | 1 707         | 2 245         | 1 939         | -0%          |
| Africa/Middle East             | 2 528         | 2 248         | 2 445         | 2 740         | 9 961         | 2 259         | 2 612         | 2 749         | 8%           |
| Asia/Australia                 | 4 440         | 4 446         | 4 505         | 4 760         | 18 151        | 4 202         | 4 999         | 4 869         | 2%           |
| <b>Equipment &amp; Service</b> | <b>11 704</b> | <b>11 435</b> | <b>11 513</b> | <b>12 469</b> | <b>47 121</b> | <b>10 776</b> | <b>12 839</b> | <b>12 753</b> | <b>8%</b>    |
| North America                  | 2 955         | 2 810         | 2 629         | 2 823         | 11 217        | 2 734         | 3 025         | 3 210         | 21%          |
| South America                  | 1 705         | 1 724         | 1 805         | 1 716         | 6 950         | 1 641         | 1 857         | 1 933         | 4%           |
| Europe                         | 1 255         | 1 340         | 1 278         | 1 630         | 5 503         | 1 033         | 1 513         | 1 232         | -2%          |
| Africa/Middle East             | 2 012         | 1 749         | 1 906         | 2 191         | 7 858         | 1 750         | 2 094         | 2 158         | 9%           |
| Asia/Australia                 | 3 777         | 3 812         | 3 895         | 4 109         | 15 593        | 3 618         | 4 350         | 4 220         | 2%           |
| <b>Tools &amp; Attachments</b> | <b>3 811</b>  | <b>3 665</b>  | <b>3 704</b>  | <b>3 608</b>  | <b>14 788</b> | <b>3 564</b>  | <b>3 854</b>  | <b>4 013</b>  | <b>7%</b>    |
| North America                  | 1 754         | 1 636         | 1 631         | 1 512         | 6 533         | 1 604         | 1 760         | 1 848         | 13%          |
| South America                  | 214           | 208           | 238           | 198           | 858           | 198           | 199           | 224           | -8%          |
| Europe                         | 666           | 688           | 685           | 700           | 2 739         | 669           | 729           | 702           | 3%           |
| Africa/Middle East             | 515           | 499           | 541           | 548           | 2 103         | 509           | 518           | 591           | 4%           |
| Asia/Australia                 | 662           | 634           | 609           | 650           | 2 555         | 584           | 648           | 648           | 2%           |

## Group notes

### Note 1: Accounting principles

---

The interim report is prepared in accordance with IAS 34 Interim financial reporting. The accounting principles applied in the preparation of this interim report apply to all periods and comply with the accounting principles presented in the Annual and Sustainability Report 2025. No new and revised standards and interpretations effective from January 1, 2026, are considered to have any material impact on the financial statements.

#### IFRS 18

Epiroc is currently evaluating how the issued IFRS 18 Presentation and Disclosures in Financial Statements standard will impact the financial report. The standard will be applicable for reporting periods starting from January 1, 2027, and onwards.

#### Accounting principles of the Parent Company

The interim financial statements of Epiroc AB have been prepared in accordance with the Swedish Annual Accounts Act and the recommendation RFR 2, Accounting for Legal Entities, issued by the Swedish Financial Reporting Board. The accounting principles applied in the preparation of this interim report apply to all periods and comply with the accounting principles presented in the Annual and Sustainability Report 2025, note A1 in the Parent Company accounts. No new and revised standards and interpretations effective from January 1, 2026, are considered to have any material impact on the Parent Company's financial statements.

### Note 2: Acquisitions and divestments

---

#### Acquisitions completed in 2026

- **Eventspec Proprietary Limited** is a South African mining aftermarket solutions provider. The company manufactures parts for drill rigs, mine trucks and loaders, and provides related rebuilds, repairs and services. The company has around 125 employees and had revenues in 2025 of around MZAR 280 (MSEK 160). Eventspec's customers are mainly mining companies in South Africa. Revenues are booked in the Equipment & Service Business Area under the service revenue stream.

#### Acquisitions completed in 2025

- **Radlink** provides mines with wireless data and voice communication networks and supporting infrastructure to surface and underground mines, vital to support mining automation. The company had approximately MSEK 1 330 in annual revenues and 415 employees at the time for the acquisition. On April 2, 2025, Epiroc acquired the remaining share of Radlink. Epiroc acquired a majority shareholding of Radlink, 53%, already in 2022, and now owns 100%. The business has been consolidated and reported within "Service" since 2022. The transaction of MSEK -355 is reported as acquisition of non-controlling interest included in financing activities.

### Note 3: Fair value of derivatives, earn-out and borrowings

The carrying value and fair value of the Group's outstanding derivatives, earn-out and borrowings are shown in the tables below. The fair values of bonds are based on level 1, the fair values of derivatives and other loans are based on level 2 and the fair values of earn-out are based on level 3 in the fair value hierarchy. Compared to 2025, no transfers have been made between different levels in the fair value hierarchy and no significant changes have been made to valuation techniques, inputs or assumptions.

| Outstanding derivatives recorded to fair value<br>MSEK |  | 2026<br>Sep 30 | 2025<br>Dec 31 |
|--------------------------------------------------------|--|----------------|----------------|
| <b>Non-current assets and liabilities</b>              |  |                |                |
| Assets                                                 |  | 237            | 591            |
| Liabilities                                            |  | 2              | 4              |
| <b>Current assets and liabilities</b>                  |  |                |                |
| Assets                                                 |  | 74             | 97             |
| Liabilities                                            |  | 245            | 149            |

| Carrying value and fair value<br>MSEK |                | 2026<br>Sep 30 | 2026<br>Sep 30 | 2025<br>Dec 31 | 2025<br>Dec 31 |
|---------------------------------------|----------------|----------------|----------------|----------------|----------------|
|                                       | Carrying value |                | Fair value     | Carrying value | Fair value     |
| Earn-out                              | 98             |                | 98             | 331            | 331            |
| Bonds                                 | 9 624          |                | 9 827          | 11 350         | 11 821         |
| Other loans                           | 9 403          |                | 9 629          | 9 672          | 9 957          |
| <b>Total</b>                          |                | <b>19 125</b>  | <b>19 554</b>  | <b>21 353</b>  | <b>22 109</b>  |

### Note 4: Share buybacks and divestments

The Board of Directors has been authorized to purchase, transfer and sell Epiroc shares in relation to Epiroc's share-based long-term incentive programs.

|                                                   | A share     | B share     | Total         |
|---------------------------------------------------|-------------|-------------|---------------|
| Total number of shares                            | 823 765 854 | 389 972 849 | 1 213 738 703 |
| Whereof shares held by Epiroc                     | 4 045 560   |             |               |
| <b>Change in the quarter</b>                      |             |             |               |
| Purchased (+) / divested (-) shares, number       | 246 369     |             |               |
| Value of purchased (+) / divested (-) shares, SEK | 63 950 177  |             |               |

### Note 5: Transactions with related parties

In the quarter, no material changes have taken place, and no significant related-party transactions were made.

## Key figures

|                                                                | 2026<br>Q3 | 2025<br>Q3 | 2026<br>Jan-Sep | 2025<br>Jan-Sep | 2025<br>FY |
|----------------------------------------------------------------|------------|------------|-----------------|-----------------|------------|
| <b>Growth</b>                                                  |            |            |                 |                 |            |
| *Orders received, MSEK                                         | 17 467     | 15 142     | 53 112          | 47 004          | 62 974     |
| Revenues, MSEK                                                 | 16 775     | 15 242     | 47 828          | 45 908          | 61 998     |
| *Total revenue growth, %                                       | 10         | -3         | 4               | -1              | -3         |
| *Organic revenue growth, %                                     | 7          | 5          | 7               | 3               | 2          |
| <b>Profitability</b>                                           |            |            |                 |                 |            |
| *Gross margin, %                                               | 35.7       | 35.0       | 35.8            | 37.3            | 37.1       |
| *EBITDA margin, %                                              | 25.3       | 23.4       | 25.0            | 24.0            | 24.2       |
| *EBITA margin, %                                               | 22.0       | 20.0       | 21.7            | 20.7            | 20.9       |
| *Adjusted operating margin, EBIT, %                            | 20.4       | 19.0       | 20.2            | 19.6            | 19.6       |
| *Operating margin, EBIT, %                                     | 20.3       | 18.4       | 20.0            | 19.0            | 19.2       |
| *Profit margin, %                                              | 19.0       | 16.8       | 19.1            | 17.7            | 18.1       |
| <b>Capital efficiency</b>                                      |            |            |                 |                 |            |
| *Return on capital employed, %                                 | 19.8       | 19.3       |                 |                 | 18.9       |
| *Net debt / EBITDA, ratio                                      | 0.70       | 0.73       |                 |                 | 0.73       |
| *Net debt / equity, %, period end                              | 23.3       | 27.4       |                 |                 | 26.0       |
| *Average net working capital / revenues, %                     | 37.7       | 37.0       |                 |                 | 36.9       |
| <b>Cash generation</b>                                         |            |            |                 |                 |            |
| *Operating cash flow, MSEK                                     | 1 438      | 2 476      | 4 640           | 5 149           | 7 726      |
| *Cash conversion rate, %, 12 months                            | 78         | 105        |                 |                 | 90         |
| <b>Equity information</b>                                      |            |            |                 |                 |            |
| Basic number of shares outstanding, millions                   | 1 210      | 1 209      | 1 210           | 1 209           | 1 209      |
| Diluted number of shares outstanding, millions                 | 1 210      | 1 209      | 1 210           | 1 209           | 1 209      |
| *Equity per share, SEK, period end                             | 39.8       | 33.4       |                 |                 | 35.0       |
| Basic earnings per share, SEK                                  | 2.00       | 1.62       | 5.75            | 5.17            | 7.12       |
| *Return on equity, %                                           | 21.0       | 21.2       |                 |                 | 20.9       |
| *Operating cash flow per share, SEK                            | 1.19       | 2.05       | 3.84            | 4.26            | 6.39       |
| Dividend per share, SEK                                        |            |            |                 |                 | 3.80       |
| Payout ratio, %                                                |            |            |                 |                 | 53         |
| <b>People &amp; Planet</b>                                     |            |            |                 |                 |            |
| Employees, period end                                          | 19 902     | 19 067     |                 |                 | 19 055     |
| Women employees, %, period end                                 | 20.7       | 20.3       |                 |                 | 20.5       |
| Women managers, %, period end                                  | 24.2       | 24.9       |                 |                 | 24.4       |
| Total recordable injury frequency rate, TRIFR, 12 months       | 4.0        | 4.1        |                 |                 | 3.9        |
| Sick leave, %, 12 months                                       | 2.1        | 2.1        |                 |                 | 2.1        |
| CO2e emissions from operations, incl company vehicles, tonnes, | 43 822     | 50 722     |                 |                 | 48 048     |
| CO2e emissions from transport, tonnes, 12 months               | 135 440    | 116 094    |                 |                 | 115 580    |

Several key figures in this report are not defined according to IFRS. The alternative performance measures are marked with a \*. They provide complementary information aiming to help readers to analyze the company's operations and facilitate an evaluation of the performance. Since not all companies calculate financial performance measures in the same manner, these are not always comparable with measures used by other companies. These financial performance measures should therefore not be regarded as a replacement for measures as defined according to IFRS.

## Financial definitions and alternative performance measures

| Key figure                      | Description                                                                                                                                                                                                                                            | Reason for use                                                                                                                                                                                                                                                                                                                                                               |
|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Adjusted operating margin       | Adjusted operating profit in % of revenues.                                                                                                                                                                                                            | A measurement of the operational profit which enables comparisons over time by excluding items that are irregular in frequency or size.                                                                                                                                                                                                                                      |
| Adjusted operating profit       | Operating profit adjusted for items affecting comparability.                                                                                                                                                                                           | Enables comparisons over time - and between companies - by excluding items that are irregular in frequency or size.                                                                                                                                                                                                                                                          |
| Book-to-bill                    | Orders received divided by revenues                                                                                                                                                                                                                    | An indicator of demand trends.                                                                                                                                                                                                                                                                                                                                               |
| Cash conversion, %              | Operating cash flow divided by net profit, rolling 12 months                                                                                                                                                                                           | The cash conversion rate measures how efficiently a company converts its net income into operating cash flow.                                                                                                                                                                                                                                                                |
| Capital employed (average)      | Average total assets <sup>1)</sup> less average non-interest-bearing liabilities/provisions. Capital employed for the segments excludes cash, tax liabilities and tax receivables.                                                                     | Shows how much of total capital is tied to operations.                                                                                                                                                                                                                                                                                                                       |
| Capital employed turnover ratio | Revenues <sup>2)</sup> divided by the average capital employed <sup>1)</sup> .                                                                                                                                                                         | Shows how efficiently Epiroc generates revenues from the capital utilized to run operations.                                                                                                                                                                                                                                                                                 |
| Capital turnover ratio          | Revenues <sup>2)</sup> divided by average total assets <sup>1)</sup>                                                                                                                                                                                   | Shows how effectively total assets are used.                                                                                                                                                                                                                                                                                                                                 |
| EBITA                           | Earnings before interest, taxes, and amortization and impairment of intangible assets. Alternatively; the operating profit plus amortization and impairment.                                                                                           | An indicator of cash generating ability.                                                                                                                                                                                                                                                                                                                                     |
| EBITDA                          | Earnings before interest, taxes, depreciation and amortization. Alternatively; the operating profit plus depreciation, impairment and amortization.                                                                                                    | An indicator of cash generating ability.                                                                                                                                                                                                                                                                                                                                     |
| EBITDA margin                   | EBITDA as % of revenues.                                                                                                                                                                                                                               | An indicator of cash generating ability.                                                                                                                                                                                                                                                                                                                                     |
| Equity ratio                    | Equity including non-controlling interests, as % of total assets.                                                                                                                                                                                      | A measure of financial risk showing how much of Epiroc's total assets that have been financed with equity.                                                                                                                                                                                                                                                                   |
| Gross margin                    | Gross profit as % of revenues.                                                                                                                                                                                                                         | Measures how much of Epiroc's revenues are left after paying the costs of goods sold.                                                                                                                                                                                                                                                                                        |
| Items affecting comparability   | Items such as operating profit/loss from acquisitions and divestments, one-time items (restructuring) and change in provision for share-based long-term incentive programs.                                                                            | Shows how non-recurring items have affected the result.                                                                                                                                                                                                                                                                                                                      |
| Large orders                    | Orders above MSEK 150.                                                                                                                                                                                                                                 | Shows orders impacting comparability.                                                                                                                                                                                                                                                                                                                                        |
| Net debt                        | Interest-bearing liabilities and post-employment benefits, adjusted for the fair value of interest rate swaps, less cash and cash equivalents and certain other financial receivables.                                                                 | A measurement of the financial position.                                                                                                                                                                                                                                                                                                                                     |
| Net debt/EBITDA ratio           | Net debt in relation to EBITDA. <sup>2)</sup>                                                                                                                                                                                                          | A measurement of financial risk.                                                                                                                                                                                                                                                                                                                                             |
| Net debt/equity ratio           | Net debt in relation to equity, including non-controlling interests.                                                                                                                                                                                   | A measurement of financial risk.                                                                                                                                                                                                                                                                                                                                             |
| Net working capital             | Working capital net of inventories, trade receivables, trade payables, other operating assets and liabilities.                                                                                                                                         | Measures Epiroc's liquidity and capital efficiency.                                                                                                                                                                                                                                                                                                                          |
| Operating cash flow             | Cash flow from operations and cash flow from investing activities, excluding company acquisitions/divestments, as well as other adjustments.                                                                                                           | Indicates Epiroc's ability to generate sufficient positive cash flow to maintain and grow operations.                                                                                                                                                                                                                                                                        |
| Operating cash flow per share   | Operating cash flow divided by basic number of shares outstanding.                                                                                                                                                                                     | Improves the ability to make comparisons over time.                                                                                                                                                                                                                                                                                                                          |
| Operating margin                | Operating profit as % of revenues.                                                                                                                                                                                                                     | Helps monitor Epiroc's fulfillment of the financial goal of having market leading profitability.                                                                                                                                                                                                                                                                             |
| Orders on hand                  | Orders on hand are orders that have been placed but not yet completed and recognized as revenues.                                                                                                                                                      | As from 2024, Epiroc does not include orders on hand (order book) in orders received when acquiring companies. The reported orders received in 2023 of MSEK 59 332 included orders on hand from acquired companies of MSEK 433 for the group, of which MSEK 30 for Equipment & Service and MSEK 402 for Tools & Attachments. Figures in the Admin report have been restated. |
| Order contracts                 | Order contracts refer to the value of ordered equipment, tools, solutions and services for which production and/or delivery is planned in the mid/long term, normally between 2-7 years.                                                               | A good indicator of demand for Epiroc's equipment and aftermarket in the mid term.                                                                                                                                                                                                                                                                                           |
| Orders received                 | Orders received refers to the value of ordered equipment, tools, solutions, and services for which there is a specific delivery date and quantity specified, and production and/or delivery is planned in the near or midterm, normally within a year. | A good indicator of demand for Epiroc's equipment and aftermarket in the long term.                                                                                                                                                                                                                                                                                          |
| Orders received growth          | The total order growth includes the contribution from organic growth, currency and structure.                                                                                                                                                          | A good indicator of demand for Epiroc's equipment and aftermarket.                                                                                                                                                                                                                                                                                                           |
| Organic growth                  | Organic growth is total growth excluding the contribution from currency and structure. Alternatively, the growth that is based on volume and price.                                                                                                    | Explains how volume, price and product/service mix changes drive the growth.                                                                                                                                                                                                                                                                                                 |
| Pay-out ratio                   | Dividend per share as % of basic earnings per share.                                                                                                                                                                                                   | Facilitates monitoring of Epiroc's financial target of a payout ratio of 50%.                                                                                                                                                                                                                                                                                                |
| Profit margin                   | Profit before tax as % of revenues.                                                                                                                                                                                                                    | An indicator of profitability.                                                                                                                                                                                                                                                                                                                                               |
| Return on capital employed      | Operating profit <sup>2)</sup> as % of average capital employed <sup>1)</sup> .                                                                                                                                                                        | Measures how efficiently Epiroc generates profits from the capital utilized to run operations.                                                                                                                                                                                                                                                                               |
| Return on equity                | Profit for the period <sup>2)</sup> divided by average equity, excluding non-controlling interest <sup>1)</sup> .                                                                                                                                      | Shows Epiroc's ability to generate a return on the investments made by shareholders.                                                                                                                                                                                                                                                                                         |

1) Calculated as an average of five quarters. 2) 12 months' value.

## Epiroc in brief

---

Epiroc is a global productivity partner for mining and construction customers, and accelerates the transformation toward a sustainable society. With ground-breaking technology, Epiroc develops and provides innovative and safe equipment, such as drill rigs, rock excavation and construction equipment and tools for surface and underground applications. The company also offers world-class service and other aftermarket support as well as solutions for automation, digitalization and electrification. Epiroc is based in Stockholm, Sweden, had revenues of around SEK 62 billion in 2025, and has more than 19 000 passionate employees supporting and collaborating with customers in around 150 countries.

### Financial goals

- To achieve annual revenue growth of 8% over a business cycle and to grow faster than the market. Growth will be organic and supported by selective acquisitions.
- To have an industry-best operating margin, with strong resilience over the cycle.
- To improve capital efficiency and resilience. Investments and acquisitions shall create value.
- To have an efficient capital structure and the flexibility to make selective acquisitions. The goal is to maintain an investment grade rating.
- To provide long-term stable and rising dividends to its shareholders. The dividend should correspond to 50% of net profit over the cycle.

### Sustainability ambition and KPIs

Access to metals and minerals is a prerequisite for modern society to function and our customers are crucial for providing society with what is needed for a transition to a low-carbon economy. In 2020, we set ambitious sustainability goals for People and Planet for 2030, aligning with the UN SDGs and the Paris Agreement. We measure our progress through short-term (1-year) targets and long-term (2030) goals. See Epiroc's Annual and Sustainability report for more information.

### Our vision

Dare to think new.

### Our mission

Drive the productivity and sustainability transformation in our industry.

### Our core values

Innovation, Commitment and Collaboration.

### Strategy

By being in attractive niches and prioritizing innovation, aftermarket and operational excellence, we strive to achieve outperformance. Our success is reinforced by our strong company culture and our integrated approach to sustainability.

### Our investment case

- We focus on attractive niches with structural growth.
- We drive the productivity and sustainability transformation in our industry.
- We have a high proportion of recurring business.
- We have a well-proven business model.
- We create value for our stakeholders.
- Our success is based on sustainability and a strong corporate culture.

## About this report

---

### Forward-looking statements

Some statements in this report are forward-looking, and the actual outcomes could be materially different. In addition to the factors explicitly discussed, other factors could have a material effect on the actual outcomes.

### Language

In the event of inconsistency or discrepancy between the English and the Swedish version of this publication, the Swedish version shall prevail.

### Totals and roundings

Totals quoted in tables and statements may not always be the exact sum of the individual items because of rounding differences. The aim is that each line item should correspond to its source, and rounding differences may therefore arise.

*This information is information that Epiroc AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons on the next page, at 11:30 CET on October 28, 2026.*

## Further information

### Analysts and investors

Karin Larsson  
Vice President Investor Relations & Media  
E-mail: [ir@epiroc.com](mailto:ir@epiroc.com)  
Tel: +46 10 755 0106

Alexander Apell  
Investor Relations Officer  
E-mail: [ir@epiroc.com](mailto:ir@epiroc.com)  
Tel: +46 10 755 0719

Gustaf Bratt  
Investor Relations Project Manager  
E-mail: [ir@epiroc.com](mailto:ir@epiroc.com)  
Tel: +46 10 755 0114

### Journalists and media

Ola Kinnander  
Media Relations Manager  
E-mail: [media@epiroc.com](mailto:media@epiroc.com)  
Tel: +46 70 347 2455

### Epiroc AB (publ)

Reg. No. 556041-2149  
Box 4015  
SE-131 04 Nacka, Sweden  
Tel: +46 10 755 0000

[www.epirocgroup.com/en/investors](http://www.epirocgroup.com/en/investors)

## Financial calendar

### Webcast & conference call

At 13:00 CET on October 28, Epiroc will host a report presentation and Q&A session for investors, analysts and media. The report will be presented by President and CEO Helena Hedblom and CFO Håkan Folin.

Presentation material can be found here:  
[www.epirocgroup.com/en/investors/financial-publications](http://www.epirocgroup.com/en/investors/financial-publications)

### Upcoming investor events

- January 26, 2027: Q4 2026 results.
- April 28, 2027: Q1 2027 results.
- May 5, 2027: Annual General Meeting in Nacka at 16:00.
- July 16, 2027: Q2 2027 results.
- October 26, 2027: Q3 2027 results.

# United in performance. Inspired by innovation.

Performance unites us, innovation inspires us, and commitment drives us to keep moving forward. Count on Epiroc to deliver the solutions you need to succeed today and the technology to lead tomorrow.

**[epiroc.com](http://epiroc.com)**

