



Smoltek announces preliminary outcome of the rights issue of units, indicating that the issue is significantly oversubscribed

This press release is an English version of the previously published Swedish version, which has interpretive precedence.

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Smoltek Nanotech Holding AB (publ) (“Smoltek” or the “Company”) today announces the preliminary outcome of the rights issue of shares and warrants of series TO 9 (“Units”) of approximately SEK 60.4 million, resolved by the Board of Directors on 2 June 2026 pursuant to the authorization granted by the Annual General Meeting on 12 May 2026 (the “Rights Issue”). The subscription period for the Rights Issue ended today, and the preliminary outcome shows that 37,100,942 Units have been subscribed for with and without the exercise of unit rights, corresponding to approximately SEK 111 million and approximately 184 percent of the Rights Issue. According to the preliminary outcome, the Rights Issue is significantly oversubscribed. This indicates that guarantee commitments will not be utilized. The Rights Issue will preliminarily provide the Company with proceeds of approximately SEK 60.4 million before deduction of costs attributable to the Rights Issue. The final outcome of the Rights Issue is expected to be announced on or around 30 June 2026.

Preliminary outcome of the Rights Issue

The preliminary outcome indicates that a total of 37,100,942 Units were subscribed for with and without the exercise of unit rights, corresponding to approximately 184 percent of the Rights Issue. 18,197,421 Units were subscribed for through the exercise of unit rights, corresponding to approximately 90 percent of the Rights Issue. In addition, subscription applications for 18,903,521 Units, corresponding to approximately 94 percent of the Rights Issue, have been received for subscription without the exercise of unit rights. According to the preliminary outcome, the Rights Issue is significantly oversubscribed. This means that guarantee commitments will not be utilized. The Rights Issue is expected to provide the Company with proceeds of approximately SEK 60.4 million before set-off of loans and deduction of costs attributable to the Rights Issue.

Final outcome

The above constitutes the preliminary outcome of the Rights Issue and may therefore be subject to change. The final outcome of the Rights Issue is expected to be announced on or around 30 June 2026. Trading in paid subscribed units (“BTU”) is expected to commence on Spotlight Stock Market on 1 July 2026 and continue until the Rights Issue has been registered with the Swedish Companies Registration Office.

Advisor

Redeye Corporate Finance and Mangold Fondkommission act as financial advisors and Fredersen Advokatbyrå acts as legal advisor to the Company in connection with the Rights Issue. Mangold

Fondkommission also acts as issuing institution.

For further information

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About Smoltek

Smoltek Nanotech Holding is a public technology company that provides a technology that enables the production of conductive nanostructures on various materials. The company's technology multiplies the actual surface area for electrical and chemical processes and can be used in several industrial sectors. Customers are found in semiconductors and the global process industry. The products that the company develops are used as infrastructure components for stable power supply to microchips as well as electrodes and coating of surface structures in applications for the production and use of fossil-free hydrogen. The company protects its carbon nanotechnology through an extensive patent portfolio. Smoltek's share is listed on the Spotlight Stock Market under the ticker symbol SMOL. Smoltek is a development company and forward-looking statements regarding time to market, production volume and price levels should be interpreted as forecasts and not commitments.

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This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (**the "Prospectus Regulation"**) and has not been approved by any regulatory authority in any jurisdiction. No prospectus has been drawn up or will be drawn up in connection with the Rights Issue. In each EEA Member State, this notice is addressed only to "qualified investors" in that Member State as defined in the Prospectus Regulation.

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This press release neither identifies nor purports to identify any risks (direct or indirect) that may be associated with an investment in new shares. The information in this press release is only intended to describe the background to the Rights Issue and does not claim to be complete or exhaustive. No assurance is given regarding the information in this press release regarding its accuracy or completeness. An investment decision to acquire or subscribe for shares in connection with the Rights

Issue may only be made based on publicly available information regarding the Company and the Company's shares.

Failure to follow these instructions may constitute a violation of the Securities Act or applicable laws in other jurisdictions.

The company assesses that it conducts activities worthy of protection according to the Act (2023:560) on the review of foreign direct investments ("**FDI Act**"). In accordance with the FDI Act, the Company must inform prospective investors that the Company's operations may fall within the scope of the regulation and that the investment may be subject to notification. If an investment is subject to notification, it must be notified to the Inspectorate for Strategic Products (ISP) before it is carried out. An investment may be subject to notification if the investor, someone in his ownership structure or someone on whose behalf the investor acts, after the investment is carried out, holds votes corresponding to or exceeding any of the limit values of 10, 20, 30, 50, 65 or 90 percent of the total number of votes in the Company. The investor may be charged an administrative penalty fee if an investment that is subject to notification is carried out before the ISP either: i) decides to leave the notification without action, or ii) approves the investment. Each investor should consult an independent legal advisor regarding the possible application of the FDI Act in relation to the Rights Issue for the individual investor.

Forward-looking statements

This press release contains forward-looking statements that refer to the Company's intentions, assessments or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies and opportunities as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the inclusion of expressions such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "anticipates", "should", "could" and, in each case, negations thereof, or similar expressions. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on additional assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there can be no assurance that they will occur or that they are accurate. As these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, the actual result or outcome may, for many different reasons, differ materially from what appears in the forward-looking statements. Such risks, uncertainties, contingencies and other material factors may cause actual events to differ materially from the expectations expressed or implied in this press release through the forward-looking statements. The Company does not warrant that the assumptions underlying the forward-looking statements in this press release are correct and any reader of the press release should not place undue reliance on the forward-looking statements in this press release. The information, opinions and forward-looking statements expressed or implied herein are provided only as of the date of this press release and are subject to change. Neither the Company nor anyone else undertakes to revise, update, confirm or publicly announce any revision of any forward-looking statement to reflect events occurring or circumstances occurring with respect to the contents of this press release, except as required by law or Spotlight Stock Market's issuer regulations.

This disclosure contains information that Smoltek Nanotech Holding AB is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted for publication, through the agency of the contact person, on 26-06-2026 18:53 CET.