



Press release Smoltek Nanotech Holding AB (publ)

2026-04-23

This press release is an English version of the previously published Swedish version, which has interpretive precedence.

Additional conversion of convertible loan in Smoltek completed

Smoltek Nanotech Holding AB (publ) (“Smoltek” or “the Company”) announces that an additional portion of the convertible loan with a nominal amount of SEK 20 million, which was issued in accordance with a resolution from the extraordinary general meeting on January 9, 2025, has been converted into shares in the Company. The total amount converted amounts to approximately SEK 100,000. The conversion has been carried out in accordance with the established terms and conditions for the convertible loan.

A total amount of SEK 100,000 has been converted into shares in Smoltek, which results in an increase in the number of shares in the Company by 303,030 and an increase in the share capital by SEK 36,099. After the conversion, the Company's share capital amounts to SEK 21.574.383,240936 and the number of shares in Smoltek to 181,102,155. The conversion rate for the convertible loans amounts to SEK 0.33 per share.

The convertible bond holders have the option to convert their convertible bonds into shares up to and including January 31, 2027.

For further information

Magnus Andersson, CEO of Smoltek Nanotech Holding AB

E-mail: magnus.andersson@smoltek.com

Phone: +46 317 01 03 05

Website: www.smoltek.com/investors/en

Smoltek Nanotech Holding is a public technology company that provides a technology that enables the production of conductive nanostructures on various materials. The company's technology multiplies the actual surface area for electrical and chemical processes and can be used in several industrial sectors. Customers are found in semiconductors and the global process industry. The products that the company develops are used as infrastructure components for stable power supply to microchips as well as electrodes and coating of surface structures in applications for the production and use of fossil-free hydrogen. The company protects its carbon nanotechnology through an extensive patent portfolio. Smoltek's share is listed on the Spotlight Stock Market under the ticker

symbol SMOL. Smoltek is a development company and forward-looking statements regarding time to market, production volume and price levels should be interpreted as forecasts and not commitments.