



Press release Smoltek Nanotech Holding AB (publ)

2025-06-23

This press release is an English version of the previously published Swedish version, which has interpretive precedence.

Major shareholding notification

Smoltek Nanotech Holding AB (publ) (“Smoltek” or “the Company”) has today been informed that Gramtec Business Partner Aktiebolag (“Gramtec Business Partner”) and LIWE Utveckling AB (“LIWE”) have consolidated their ownership in Smoltek to Gramtec Invest AB (“Gramtec Invest”). Through the transaction, Gramtec Invest passes the 5 percent flagging threshold and now holds 8.21 percent of the shares and votes in the Company, making Gramtec Invest Smoltek’s largest individual owner.

On June 23, 2025, Gramtec Business Partner divested its holding of 4,163,627 shares in Smoltek, which means that the company has passed below the flagging threshold of 5 percent of the total number of shares and votes in the Company. At the same time, LIWE divested its holding of 2,671,550 shares in Smoltek. In total, Gramtec Invest has acquired all 6,835,177 shares from Gramtec Business Partner and LIWE.

Gramtec Invest, which did not own any shares in Smoltek prior to the transaction, now holds 8.21 percent of the shares and votes in the Company. In addition, Gramtec Invest owns convertibles in Smoltek and has announced its intention to subscribe for shares for at least SEK 2 million in the Company's ongoing rights issue.

Gramtec Invest, whose largest owners are Gramtec Business Partner and LIWE, states that the purpose of the transaction is to consolidate ownership in Smoltek into a single entity. Through this, Gramtec Invest strengthens its position as a long-term and committed principal owner with the goal of taking significant responsibility for and actively contributing to Smoltek's future development.

“We see enormous potential in Smoltek's technology and believe that the company is facing a strategically important stage. Through Gramtec Invest, we want to create a stable and long-term ownership platform that can help accelerate Smoltek's commercial breakthrough”, says Finn Gramnaes, founder and board member of Gramtec Invest.

For further information

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Smoltek Nanotech Holding is a deeptech company that provides a technology that enables the production of conductive nanostructures on various materials. The company's nanostructure manufacturing technology can be used in several industrial sectors. Customers are found in the global process industry and semiconductors. The products that the company develops are used in equipment to produce fossil-free hydrogen and in semiconductors to further miniaturize microchips. The company protects its unique carbon nanotechnology through an extensive patent portfolio consisting of more than 110 applied for patents, of which 96 are currently granted. Smoltek's share is listed on the Spotlight Stock Market under the ticker SMOL. Smoltek is a development company and forward-looking statements regarding time to market, production volume and price levels should be interpreted as forecasts and not commitments.