

Q2 2025

Interim Report

Aixia Group AB (publ)



aixia

Group Financial Overview

All amounts in kSEK	2025	2024	2025	2024	2024
Financial Overview (Consolidated)	Q2	Q2	2025-01-01 2025-06-30	2024-01-01 2024-06-30	2024-01-01 2024-12-31
Net Revenue	39 975	66 815	125 914	272 411	360 588
Earnings before interest, taxes, depreciation and amortization (EBITDA)	106	5 270	4 776	22 125	23 991
Earnings Before Tax (EBT)	-1 907	3 742	779	18 965	17 881
Total Assets	73 009	61 417	73 009	61 417	75 648
Equity Ratio (%)	33,1%	42,0%	33,1%	42,0%	33,0%
Earnings per Share (SEK)	-1,01	1,85	0,36	9,52	8,97
Number of Shares	1 576 000	1 576 000	1 576 000	1 576 000	1 576 000

Financial Overview – Q2 2025

Aixia Group reports a quarter that, despite temporary one-off costs and a cautious market situation, shows that the operating company Aixia AB has returned to profitability already during the last month of the quarter (**EBITDA June 2025: 2.1 MSEK**), in line with our expectations and strategic guidelines.

During the second quarter of 2025, net sales amounted to 39.98 MSEK (66.82 MSEK), which means a temporary decline compared to the previous year. An important explanation is that several customers' investment decisions have been postponed until after the summer, both due to increased debate about Sweden, the Nordic region, and Europe's sovereignty vis-à-vis the US, as well as general geopolitical turbulence, which has had a dampening effect on revenue.

The operating result (EBITDA) for the Group amounted to 0.1 MSEK (5.3 MSEK), while the result after financial items ended at -1.91 MSEK (3.74 MSEK). The result has been burdened by one-off costs related to office relocation and significant investments in our ongoing ISO 27001 certification – a central effort to further strengthen our position in secure AI/IT infrastructure and cloud services.

Despite this, we have had a stable development in our ongoing business, and our recurring revenues (ARR) amounting to 10.2 MSEK for the period (7.8 MSEK), an increase of 31%, continue to grow strongly – entirely in line with our long-term plans and goals. The business pipeline we built during the first half of the year is strong, and we assess that several larger deals will be realized during the second half of 2025.

CASH FLOW AND INVESTMENTS

Cash Flow from Operating Activities: Working capital - Customer receivables increased during the spring in line with the higher proportion of projects with longer payment terms, resulting in a cash outflow of 1,867 thousand SEK. Last year, 9,054 thousand SEK was released instead, as several larger invoices were settled early Overall effect: The operating business generated a small cash outflow (-697 thousand SEK) compared to a very strong inflow during the same period in 2024.

Cash Flow from Investing Activities – Acquisition at the End of Q2.

Time of payment: The purchase price for the strategic acquisition was made during the last days of June and burdened the half-year with 2,180 thousand SEK in cash payment. Purpose and financing: The acquisition strengthens the Group's offering in operations and hosting and is expected to contribute positively to EBITDA from Q4 2025. The deal was financed entirely with own funds, which explains the significant increase in investment outflow compared to 2024.

Cash Flow from Financing Activities – Dividend to Shareholders

Size and date: The Board's decided dividend of 1,576 thousand SEK (approximately 1.00 SEK per share) was paid in May.

Liquidity and Financial Position

The Group ended the half-year with 12.6 million SEK in cash. This is 7.7 million SEK lower than at the beginning of the year, mainly due to the cash portion of the acquisition and the dividend. The solidity remains at a comfortable level, and the unused credit facility gives continued freedom of action for further investments or buffer for working capital needs during the autumn.

Overall Assessment

- The cash flow is negatively affected by the operating business, but is based on temporary temporal effects rather than structural profitability deterioration.
- The cash acquisition in June is the largest single item and explains more than half of the half-year's total cash outflow.
- The dividend reflects the Board's continued confidence in the company's future cash generation, despite short-term lower cash flow.
- With continued cost control, integration of the new subsidiary, and normalization of customer payments, the cash flow is expected to return to positive levels during the second half of the year.

Improving Today For a Better Tomorrow.

At Aixia, we believe in constantly challenging the status quo, simplifying the complex, all while inspiring and driving positive change. Our forward-thinking approach ensures we provide innovative, smart and simple solutions. Solutions that boost our clients' competitiveness – bringing them one step ahead of the competition.

Mission Statement

By Challenging With Innovative,
Smart and Simple Solutions,
We Increase the Competitiveness
of Our Clients.

Our Offer

Aixia was founded in 2007, with the vision to transform IT by constantly challenging the status quo, doing what we do today better tomorrow. Since then, we have transformed from IT pioneers to industry leaders, harnessing new technologies, successfully expanding our offer to AI solutions. Our journey from IT to AI to seamless and integrated solutions makes us unique.

Listed on Spotlight in Sweden 2018 and OTCQX in New York, US since 2024, we now offer a comprehensive range of services, with unique combined expertise in the AI fields, including AI/ Deep Learning platforms, data centers, cybersecurity, consultancy, and more. With over 120 unique clients across various industries, the clever minds of Aixia transform complex business problems into simple solutions, shaping the future of AI.



A Message From the CEO

Strong Confidence in the Future in a Transformative Quarter

The second quarter of 2025 has been a strategically important period for Aixia – a quarter characterized by necessary investments, proactive decisions, and a continued shift in the geopolitical landscape.

Despite a temporary negative result, affected by one-off costs for office relocation and our investment in ISO 27001 certification, we have already returned to profitability in the business during the last month of the quarter, in line with our expectations. This is despite the fact that many customers' investment decisions have been postponed until after the summer. Our actions have laid a stable foundation for continued growth and strengthened our long-term position in AI and advanced IT infrastructure.

Conscious Investments For the Future.

During the quarter, we made several strategic decisions to optimize our growth capacity. The move to new and larger premises is a step in our ambition to attract top talent and future-proof our business. To get a clear cost structure going forward, we chose to charge the result in Q2 with the entire remaining cost of previous premises as a one-off expense – a deliberate decision that affects the result negatively in the short term but improves our flexibility and profitability in the long term.

In addition, we have carried out an extensive certification process and obtained ISO 27001 certification – a significant investment that involves both technical and organizational commitments, but which strengthens our offering to customers with high security requirements. The certification is also a foundation for meeting increasing regulatory requirements in AI, cloud, and data management throughout Europe.

In connection with the certification of ISO 27001, Aixia is meeting a strategic initiative that was launched over a year ago, and we can now boast of having both ISO 9001, ISO 14001, and now ISO 27001.



We also carried out a strategic acquisition of a complementary company in advanced IT and Operations/Hosting. The acquisition, which was financed with our own funds, has temporarily affected our liquidity but means a clear step towards increased capacity, a broader customer base with a focus on ARR revenue, and an enhanced competitive position.

Geopolitical dynamics create new opportunities

The European market is in a transformation where digital sovereignty, increased government AI

investments, and stricter regulatory requirements are reshaping the playing field. The American dominance is being challenged, which opens up for local players with strong delivery capacity and trust. Here, Aixia is well-positioned – as a neutral, secure, and Swedish player – to take a leading role in the development of next-generation AI solutions. An offering in line with Europe's AI strategy.

Aixia is in a very favorable position where our offerings clearly coincide with the strategic AI agendas being driven in Sweden, the Nordic region, and at the EU level. We are one of the few companies in Europe that combines deep technical expertise, documented experience from AI solutions in production, commercial AI solutions, and the certifications and regulatory frameworks required to be a reliable AI partner in larger strategic initiatives.

With our comprehensive solution in AI infrastructure and hyper-converged data centers, we enable local AI operation, data sovereignty, and security-adapted implementations – entirely in line with the EU's ambition to create independent AI ecosystems.

Our Swedish-developed AI platform, certified according to European standards, gives customers in both industry, energy, finance, and the public sector a future-proof foundation to build on. This means that we do not just follow the market – we enable it.

Our positioning means that we can today meet the requirements that are placed in large AI procurements and publicly funded programs, where the combination of security, data integrity, compliance, and technical height is crucial. We are already a natural choice for companies and authorities seeking a strategic and long-term AI partner in Northern Europe.

The Market – Short-Term Cautious, Long-Term Strong

We currently see that the increased interest in AI solutions has led to customers' decision-making processes being prolonged, largely due to new regulatory guidelines and requirements for data sovereignty. This has led to a delay in decisions during the quarter, but we are involved in more and larger business opportunities than ever before. This gives us a stronger business pipeline and order book than ever – a clear indicator of the investment will that is now emerging in Europe. We see great opportunities for larger closures and project starts during the second half of the year.

We Enable Practical AI

Aixia is not a future vision living on speculation – we are a concrete player who already delivers production-ready solutions. Our offerings in Applied AI, ML Ops, and AI Vision create business value in real environments. With the AiQu platform for orchestration, packaged AI strategies for small and medium-sized businesses, and customized AI solutions for industry, we create measurable results for our customers.

Moving Forward With Strength and Clear Direction

We are facing a new phase in the AI revolution, where the demand for secure, sovereign, and scalable solutions is growing rapidly. Aixia has the right tools, the right team, and the right positioning to meet this demand – and lead the development. With a strong pipeline, a growing customer base, and an accelerating market, we enter the second half of the year with confidence, energy, and growth ambition.



Mattias Bergkvist
CEO, Aixia Group AB (publ)

Significant Events During the Period

2025/04/14

Gothenburg, Sweden

AIXIA WINS NEW ORDER FOR NETWORK INFRASTRUCTURE – Continues to Strengthen its Role in The Hospitality Industry.

Aixia has secured a new order worth approximately SEK 1.8 million from a recurring customer in the hospitality industry. The deal is part of the customer's continued investment in future-proofing its digital infrastructure and includes the next step in the modernization of the network – from data center to wireless network.

The delivery includes an upgrade of the entire network environment with a focus on performance, security and smart functions for wireless connectivity. Aixia is responsible for the whole thing – from design to implementation – and uses the latest technology to meet both current and future requirements from the business and its visitors.

2025/05/23

Gothenburg, Sweden

AIXIA SIGNS INTO LOI FOR STRATEGIC ACQUISITION

– Aixia Plans Strategic Acquisition of White Red SW2 AB

Aixia has signed a Letter of Intent (LOI) to acquire all shares in White Red SW2 AB ("WhiteRed"), a technology-oriented company with operations in IT infrastructure, operations and data center services. The planned acquisition is part of Aixia's growth strategy and ambition to strengthen its presence in business-critical IT and AI solutions.

Expected Financial Effects

After a completed acquisition, WhiteRed is expected to contribute with increased sales of approximately SEK 10 million and a positive EBITDA contribution of approximately SEK 1 million on an annual basis. The acquisition is also expected to add recurring revenue (ARR), strong customer relationships, additional data center capacity and important technical expertise in development and operations.

Strategic benefits of the acquisition WhiteRed brings to Aixia:

- A strong customer base and proven system solutions
- Competent key people who strengthen the company's technical delivery capabilities
- Additional data center resources that complement Aixia's existing infrastructure

The acquisition is in line with Aixia's strategy to grow organically and through acquisitions, with a particular focus on cloud services, ML Ops and data-driven automation in industry.

Acquisition structure

The parties have agreed on a preliminary purchase price of SEK 3.5 million, divided into two parts. Thanks to Aixia's strong financial situation, the acquisition will be financed from its own cash.

Significant Events During the Period

2025/06/17

Gothenburg, Sweden

SICS AI INVESTS IN NVIDIA DGX B200 FROM AIXIA

– Accelerating the development of AI brain for next-generation robots

SICS AI (Superintelligence Computing Systems AI) is taking the next step in its AI initiative and investing SEK 4 million in an NVIDIA DGXB200 from Aixia, including managed operation. The investment is a strategic expansion of their existing infrastructure and aims to accelerate the development of their AI product Robot Brain One – a groundbreaking software that powers the automated logistics and industrial solutions of the future. This is the first of several planned investments in AI infrastructure.

“By choosing Aixia and their experience in complex infrastructure management, we can focus fully on the development of Robot Brain One. The DGX B200 gives us the performance required to quickly advance our innovations,” says Karim Nouria, CEO of SICS AI.

2025/06/23

Gothenburg, Sweden

AIXIA WINS RENEWED TRUST FROM AUTOMOTIVE CUSTOMER

– Delivers Advanced Network Infrastructure for AI Factory

Aixia has received renewed trust from a key customer in the automotive industry. The deal, valued at approximately SEK 2.4 million, covers the delivery of advanced network infrastructure for the customer’s AI Factory – a core component in their ongoing investments in artificial intelligence and automated development.

This new assignment reinforces Aixia’s role as a long-term partner for AI infrastructure and network solutions powering data-driven innovation.

“We’re proud to continue supporting this important initiative. It’s a strong confirmation of our ability to provide robust solutions for next-generation industrial AI environments” – Petter Ahlén, Head of Sales at Aixia.



Significant Events After the Period

2025/07/01

Gothenburg, Sweden

AIXIA COMPLETES ACQUISITION OF WHITE RED SW2 AB

– **Strengthens its Position Within IT/AI and Data Centers**

Aixia has now completed the acquisition of all shares in White Red SW2 AB ("WhiteRed"). The deal marks an important step in Aixia's long-term growth strategy and ambition to further strengthen its presence in business-critical IT and AI solutions.

WhiteRed is a technology-oriented company with cutting-edge expertise in IT infrastructure, operations and data center services. The acquisition provides Aixia with a strong customer base, proven system solutions and additional data center capacity that strengthens the company's existing infrastructure. The company's key personnel join Aixia and directly contribute to increasing the technical delivery capacity within the entire group.

The total purchase price amounts to SEK 3.25 million, financed from Aixia's own cash – which underlines the company's strong financial position. WhiteRed is expected to contribute approximately SEK 10 million in annual sales and a positive EBITDA contribution of approximately SEK 1 million. The acquisition simultaneously strengthens Aixia's share of recurring revenue (ARR) and broadens the company's offering within technically complex operational and development services.

2025/07/03

Gothenburg, Sweden

AIXIA SIGNS NEW OPERATION AND HOSTING

– **Agreement worth approximately SEK 4 million**

Aixia has signed a new agreement regarding operation and hosting services with one of Sweden's major real estate companies. The agreement has a value of approximately SEK 4 million and includes overall responsibility for IT operation, hosting and technical platform for the customer's digital operations.

The assignment will begin in the fall of 2025.

The deal strengthens Aixia's position in the business-critical IT operation segment and is in line with the company's strategy to increase the share of recurring revenue (ARR). With its broad expertise in cloud solutions, security and automation, Aixia now enables a modern and scalable IT environment that supports the customer's long-term business development.

Significant Events After the Period

2025/07/14

Gothenburg, Sweden

AIXIA EXPANDS COLLABORATION WITH STRATEGIC CLIENT

– **Delivers Advanced Wireless Network in Multimillion-SEK Deal**

Aixia strengthens its role as a key player in AI-driven IT infrastructure and cybersecurity by securing a new agreement valued at approximately SEK 3.1 million. The agreement is part of an extensive modernization project for an existing client – a prominent actor within the Hospitality industry – and specifically targets the implementation of a state-of-the-art wireless network.

The current phase of the project focuses on delivering a high-performance and scalable wireless infrastructure. Aixia is responsible for designing and deploying a future-proof solution that combines cutting-edge Wi-Fi technology with robust security and intelligent features, all tailored to the client's operational needs and digital ambitions.

Revenue model 2025 Q2

Services ■ 13,5 %



Operating/Hosting ■ 25,4%



Product/Solutions ■ 61,1%



Basic Group Facts

The share

The Company's share is available for trading on Spotlight Stock Market under the ticker AIXIA B, ISIN-kod is SE0010636837. Spotlight Stock Market is a subsidiary of ATS Finans AB, an investment firm under the supervision of the Swedish Financial Supervisory Authority.

Spotlight operates a trading platform that is not a regulated market.

The share capital of Aixa Group AB (publ) amounts to SEK 788 000 divided into 1 576 000 shares with a quota value of SEK 0.50 per share. All are issued and fully paid. The Company has two class shares: 100 000 are class A shares, and 1 476 000 are class B shares. Each A share carries ten (10) votes per share, while each B share carries one (1) vote per share. They all have equal rights to a portion of the assets and profits of the Company.

Accounting and valuation policies

We have prepared the report in accordance with the Annual Accounts Act and the Swedish Accounting Standards Board's general guidelines BFNAR 2012:1 (K3), which are unchanged from the previous year. Please refer to the Company's most recent annual report for further information

The consolidated accounts combine the activities of the Parent Company and all its subsidiaries. Subsidiaries are all entities in which the Group has the power to govern the financial and operating policies to obtain economic benefits. The Group achieves and exercises control by holding more than half of the votes. Intra-group transactions and balance sheet items are eliminated in full on consolidation, including unrealized profits and losses on transactions between Group companies.

Auditor's statement on the interim report

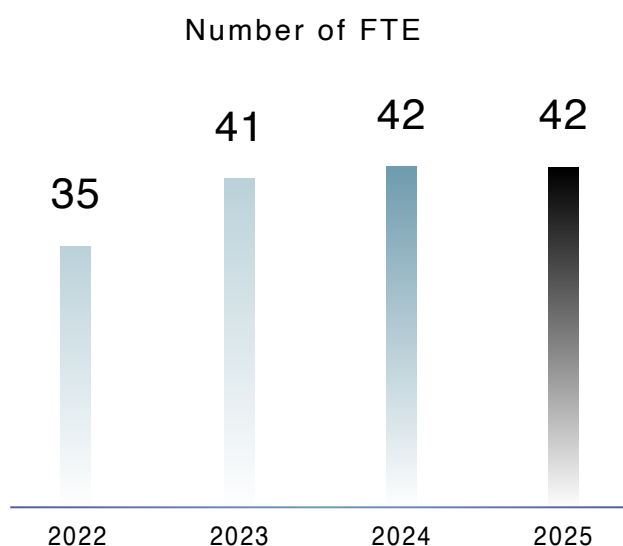
The report has not been subject to review by the Company's auditor.

Staff

As of 2025/06/30 the Group has 42 FTE.

Important dates

Interim report Q3: 2025/10/23



FOR FURTHER INFORMATION,
PLEASE CONTACT /

CEO Mattias Bergkvist

E-mail: mattias.bergkvist@aixa.se

Phone: 031-762 02 40

Consolidated Income Statement

All amounts in kSEK

	Q2		First Half-Year		FYR
	2025 Q2	2024 Q2	2025-01-01 2025-06-30	2024-01-01 2024-06-30	2024-01-01 2024-12-31
INCOME STATEMENT (consolidated)					
Operating income etc.					
Net turnover	39 975	66 815	125 914	272 411	360 588
Own work capitalized	549	336	829	336	2 477
Other operating income	-438	3 042	783	3 657	4 757
Total operating income etc.	40 086	70 193	127 526	276 404	367 822
Operating expenses					
Goods and consumables	-22 774	-51 295	-89 087	-226 641	-287 154
Other external expenses	-4 770	-2 981	-9 852	-5 691	-14 825
Personnel costs	-10 763	-10 328	-20 902	-21 559	-40 850
Depreciation and impairment of equipment	-1 631	-1 402	-3 264	-2 831	-5 597
Other operating expenses	-1 674	-319	-2 909	-388	-1 002
Total operating expenses	-41 612	-66 325	-126 014	-257 110	-349 428
OPERATING PROFIT/LOSS	-1 526	3 868	1 513	19 294	18 394
Profit/loss from financial items					
Other interest income and similar profit/loss items	3	0	4	0	267
Interest expense and similar profit/loss items	-384	-126	-737	-329	-780
Profit/loss before tax	-1 907	3 742	779	18 965	17 881
Tax on profit for the period	309	-821	-206	-3 969	-3 743
Profit/loss for the period	2 171	12 075	14 138	-3 901	
Earnings per share (SEK)	-1,01	1,85	0,36	9,52	8,97

Consolidated Balance Sheet

All amounts in kSEK

Q2

FYR

BALANCE SHEET (Consolidated)	2025 Q2	2024 Q2	2024 FYR
ASSETS			
Fixed assets			
Intangible assets			
Capitalized expenditure for development and similar work	10 952	9 279	10 772
Tangible fixed assets			
Plant and machinery	224	193	282
Equipment, tools, fixtures and fittings	20 602	12 818	19 721
Financial assets			
Financial fixed assets	2 180	0	0
Total fixed assets	33 959	22 290	30 775
Current assets			
Inventories, etc.			
Finished products and goods for resale	95	91	95
Advance payment to supplier	0	0	34
Total inventories	95	91	129
Current receivables			
Trade receivables	21 741	10 962	19 824
Other receivables	0	29	59
Prepaid expenses and accrued income	4 568	3 048	4 560
Total current receivables	26 310	14 039	24 443
Cash and bank			
Cash and bank	12 645	24 997	20 301
Total current assets	39 049	39 127	44 873
TOTAL ASSETS	73 009	61 417	75 648

Consolidated Balance Sheet

All amounts in kSEK

	Q2		FYR
BALANCE SHEET (Consolidated)	2025 Q2	2024 Q2	2024 FYR
EQUITY AND LIABILITIES			
Equity			
Share capital	788	788	788
Other contributed capital	5 460	5 460	5 460
Other capital incl profit/loss for the year	17 899	19 542	18 684
Total equity	24 147	25 790	24 932
Provisions	742	0	704
Long-term liabilities			
Liabilities to credit institutions	14 969	8 583	14 663
Total long-term liabilities	14 969	8 583	14 663
Current liabilities			
Liabilities to credit institutions	5 523	3 709	4 799
Advance payments from customers	147	90	135
Trade payables	14 051	10 773	17 339
Current tax liability	1 859	1 615	1 946
Other liabilities	3 506	3 463	2 950
Accrued expenses and deferred income	8 065	7 394	8 180
Total current liabilities	33 151	27 044	35 349
TOTAL EQUITY AND LIABILITIES	73 009	61 417	75 648

Consolidated Cash Flow Statement

All amounts in kSEK

	First Half-Year		FYR
	2025-01-01 2025-06-30	2024-01-01 2024-06-30	2024-01-01 2024-12-31
CASH FLOW STATEMENT (Consolidated)			
Operating activities			
Profit after financial items	779	18 965	17 881
Adjustments for non-cash items	2 723	2 782	5 533
Income tax paid	-255	-462	794
Cash flow from operating activities before changes in working capital	3 247	21 285	24 208
Changes in working capital			
Change in inventory	34	-73	-111
Change in operating receivables	-1 867	9 054	-1 463
Change in operating liabilities	-2 111	-875	6 186
Cash flow from operating activities	-697	29 391	28 820
Investing activities			
Acquisition of subsidiaries	-2 180	0	0
Acquisition of tangible fixed assets	-281	-148	-199
Acquisition of intangible fixed assets	-829	-336	-2 477
Sale of fixed assets	119	48	-43
Cash flow from operating activities before changes in working capital	-3 171	-436	-2 719
Financing activities			
Change in loans	-2 212	-5 234	-7 076
Dividends paid	-1 576	0	0
Cash flow from financing activities	-3 788	-5 234	-7 076
Total cash flow			
Net cash flow for the year	-7 656	23 721	19 025
Cash and cash equivalents at beginning of year	20 301	1 276	1 276
Cash and cash equivalents at end of year	12 645	24 997	20 301

Parent Company Income Statement

All amounts in kSEK

	Q2		First Half-Year		FYR
	2025 Q2	2024 Q2	2025-01-01 2025-06-30	2024-01-01 2024-06-30	2024-01-01 2024-12-31
INCOME STATEMENT (Parent company)					
Operating income etc.					
Net turnover	1 065	841	2 130	1680	4650
Other operating income	0	16	0	16	9
Total operating income etc.	1 065	857	2 130	1 696	4 659
Operating expenses					
Raw materials and consumables	20	0	20	0	0
Other external expenses	-455	-480	-895	-785	-1 679
Personnel costs	-691	-598	-1 367	-1 182	-2 515
Total operating expenses	-1 126	-1 078	-2 242	-1 967	-4 194
Earnings before interest, taxes, depreciation and amortization (EBITDA)	-61	-221	-112	-271	465
Profit/loss from financial items					
Other interest income and similar profit/loss items	1	0	1	0	201
Interest expense and similar profit/loss items	0	-2	-0	-2	-2
	1	-2	1	-2	199
Total financial income/expenses	-60	-223	-111	-273	664
Appropriation, Transfer to/from untaxed reserves					
Tax allocation reserve	0	0	0	0	-50
Profit/loss before tax	-60	-223	-111	-273	614
Tax on profit for the period	0	0	0	0	-33
Profit/loss for the period	-60	-223	-111	-273	581
Earnings per share	-0,04	-0,14	-0,07	-0,17	0,37

Parent Company Balance Sheet

All amounts in kSEK

BALANCE SHEET (Parent company)	2025-06-30	2024-06-30	2024-12-31
ASSETS			
Fixed assets			
Financial assets			
Participations in group companies	1 790	1 790	1 790
Total fixed assets	1 790	1 790	1 790
Current assets			
Current receivables			
Trade receivables	0	0	
Receivables from group companies	3 741	4 683	6 196
Current tax asset	0	144	59
Prepaid expenses and accrued income	292	376	442
Total current receivables	4 033	5 203	6 697
Cash and bank			
Cash and bank	661	56	56
Total current assets	4 694	5 259	6 753
TOTAL ASSETS	6 484	7 049	8 543

Parent Company Balance Sheet

All amounts in kSEK

BALANCE SHEET (Parent company)	2025-06-30	2024-06-30	2024-12-31
EQUITY AND LIABILITIES			
Equity			
Restricted equity			
Share capital	788	788	788
Non-restricted equity			
Share premium reserve	5 460	5 460	5 460
Other equity including profit for the year	-501	494	494
Profit/loss for the period	-111	-273	581
Total equity	5 636	6 469	7 323
Untaxed reserves	50	0	50
Current liabilities			
Trade payables	101	51	99
Current tax liability	47	0	31
Other liabilities	297	282	589
Accrued expenses and deferred income	354	247	451
Total current liabilities	798	580	1 170
TOTAL EQUITY AND LIABILITIES	6 484	7 049	8 543

Parent Company's Cash Flow Statement

All amounts in kSEK

	First Half-Year		FYR
	2025-01-01 2025-06-30	2024-01-01 2024-06-30	2024-01-01 2024-12-31
CASH FLOW STATEMENT (Parent company)			
Operating activities			
Profit after financial items	-111	-273	664
Adjustments for non-cash items	0	0	0
Income tax paid	16	41	124
Cash flow from operating activities before changes in working capital	-95	-232	788
Changes in working capital			
Change in operating receivables	2 664	456	-1 122
Change in operating liabilities	-388	-421	137
Cash flow from operating activities	2 181	-197	-197
Financing activities			
Dividends paid	-1 576	0	0
Cash flow from financing activities	-1 576	0	0
Total cash flow			
Net cash flow for the year	605	-197	-197
Cash and cash equivalents at beginning of year	56	253	253
Cash and cash equivalents at end of year	661	56	56

AIXIA /

Aixia was founded in 2007, with the vision to transform IT by constantly challenging the status quo, doing what we do today better tomorrow. Since then, we have transformed from IT pioneers to industry leaders, harnessing new technologies, successfully expanding our offer to AI solutions. Our journey from IT to AI to seamless and integrated solutions makes us unique.

Listed on Spotlight in Sweden 2018 and OTCQX in New York, US since 2024, we now offer a comprehensive range of services, with unique combined expertise in the AI fields, including AI/Deep Learning platforms, data centers, cybersecurity, consultancy, and more.

With over 120 unique clients across various industries, the clever minds of Aixia transform complex business problems into simple solutions, shaping the future of AI.

FOR MORE INFORMATION /

Get in touch with the company at:

CEO Mattias Bergkvist

Phone: 031-762 02 40

info@aixia.se

www.aixia.se

Aixia Group AB

Hälsingegatan 10

414 63 Göteborg

This information is information that Aixia Group AB (publ) is required to make public pursuant to the EU Market Abuse Regulation. The information was provided by the above contact, for publication 2025/07/24.