

2023

# Year-end report

Aixia Group AB (publ)

The background of the lower half of the page is an abstract composition of numerous glossy, 3D-rendered spheres in various sizes. The spheres are primarily in shades of blue, purple, and white, with some reflecting light in a way that creates bright highlights and soft shadows. The overall effect is a sense of depth and movement, with the spheres appearing to float or cluster together.

aixia

## Group financial overview

All amounts in TSEK	2023	2022	2023	2022
Group financial overview	Full year	Full year	Fourth Quarter	Fourth Quarter
Net sales	107 809	156 113	27 392	31 009
EBITDA	935	5 760	35	672
Earnings (EBIT)	-4 047	1 972	-2 039	-274
Earnings after tax	-3 901	1 281	-1 613	-344
Earnings per share after tax (SEK)	-2,48	0,81	-1,02	-0,22
Number of shares	1 576 000	1 576 000	1 576 000	1 576 000



- **During Q4, Aixia closes the largest deal in the company's history, valued at SEK 185 million. We are also kick-starting 2024 by achieving a significant profit in January. The tide is turning!**
- 2023 was a challenging year for Aixia, considering the global economic downturn and a time-consuming legal process with CGI that weighed on our results and affected the organization with a significant amount of extra work. The revolutionary developments in artificial intelligence (AI) that we all experienced in 2023 led many companies to hold back on their investments. The cautious approach aimed to allow for a deeper understanding of the potential of AI technology. Many executive teams and boards had to sit down to analyze the breakthrough of this new technology that would affect their respective organizations and operations amid an economic downturn. Now, we see the effects of the analysis, and there is a tremendous willingness to invest in AI.

Despite these obstacles, Aixia has achieved significant success, positioning the company strongly for the future. **Q4 has been transformative, and we can already see that 2024 will be the strongest year in the company's history.**

- The Q4 revenue amounts to SEK 27.4 million (compared to SEK 31 million the same period the previous year). For the full year 2023, the revenue reaches SEK 107.8 million (compared to SEK 156.1 million the same period the previous year). Q4 is partly affected by long delivery times, but we are starting to see significant improvements in that aspect as well.

During Q4 we closed six deals with million SEK-numbers, with some deliveries and invoicing scheduled for H1 2024 – the largest one at SEK 185 million. Additionally, we executed three deals based on Generative AI. In January 2024, we also secured our largest service deal within the AI data center sector.

- The Annual Recurring Revenue (ARR) from ongoing operations increases by 8 %, reaching 28.3 million SEK (compared to 26.2 million SEK the same period the previous year).
- The gross margin for current operations increases significantly to 43.7 % (compared to 29.6%).
- EBITDA stands at SEK 935 thousand (compared to SEK 5.7 million). In 2023 we experienced a substantial increase in expenses due to our name change and the legal costs associated with the dispute with CGI. During Q4, we implemented a cost-cutting package, and we anticipate seeing the impact of this in 2024.
- The consolidated earnings per share for Q4 is SEK -1.02 (compared to SEK 0.22 in the same period the previous year).

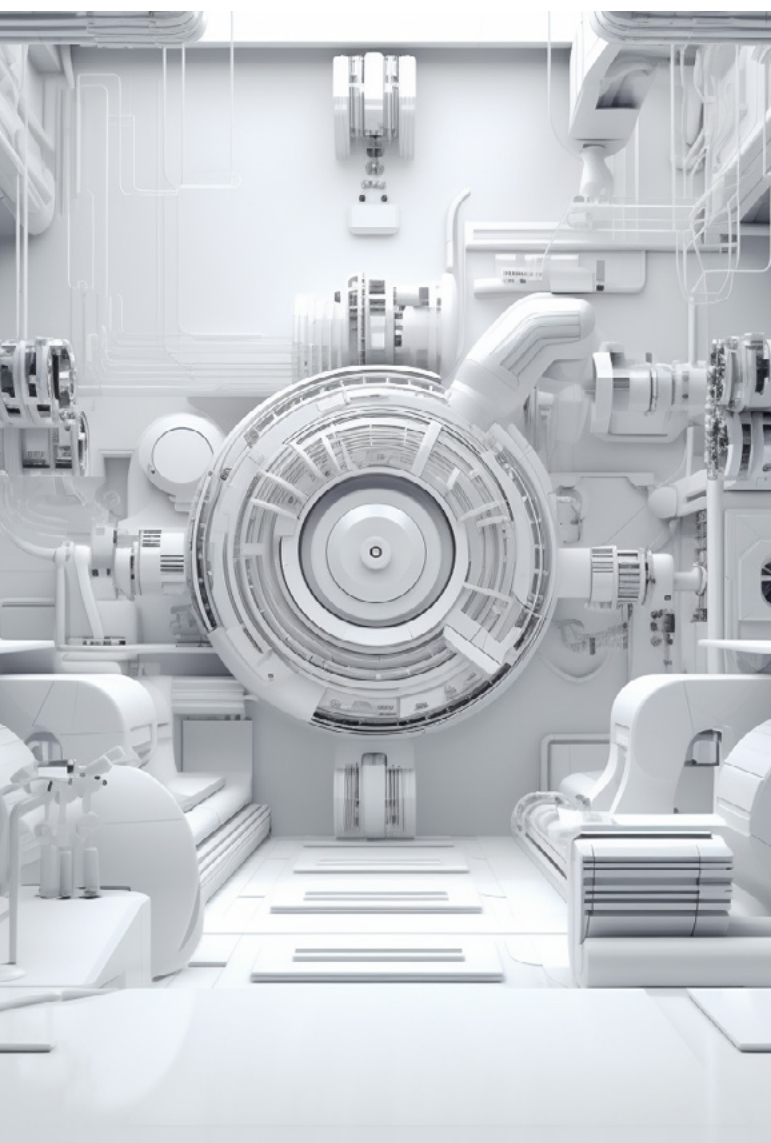
## CALENDAR

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<b>INTERIM REPORT Q1 2024:</b>	<b>ANNUAL GENERAL MEETING: 2024:</b>
23 April	25 April

## Mission statement

By challenging with innovative, smart and simple solutions, we increase the competitiveness of our Clients.



### Description of activities

Aixia is an IT company based in Mölndal, Sweden, which is part of Aixia Group AB (publ). Aixia has since 2007 been operating in the construction and development of IT, including AI/ Deep Learning platforms, data centers, security, management, hosting, networks & communication and backup/DR.

The company supplies products, solutions and expertise in the following business areas; AI solutions and services, Enterprise IT infrastructure, IT operations and hosting, IT products/ solutions and currently has around 120 clients across the country in a wide range of industries.

We help companies get the most out of their existing IT solutions and find maximum business value in planned investments. We achieve this by working closely with a small number of carefully selected partners who together create synergies.

Our vision is that tomorrow's challenges cannot be met with yesterday's technology and working with Aixia should always be valuable, profitable and prompt.

## Words from CEO

**In Q4, Aixia secures the largest deal in the company's history, valued at SEK 185 million. This achievement serves as undeniable proof of our leading position in the field of AI.**

The year of 2023 posed numerous challenges for Aixia, marked by the global economic downturn and a time-consuming legal battle with CGI. These factors had a substantial impact on our results, and lingering effects of the pandemic such as component shortages and prolonged delivery time still affected us. However, as we start 2024, we have already achieved significant profits in January. This marks the beginning of what will be our best year ever. Finally, the tide has turned, and we find ourselves in the right market. AI is now the coveted technology everyone desires, and we eagerly anticipate exceptional success.

In 2023 we witnessed a monumental breakthrough in artificial intelligence (AI) that defined a new paradigm shift for technology and innovation. The development has not only opened new possibilities, but also marks the beginning of a period of extensive investments in AI technology the coming years. As the CEO of Aixia, a leading player in AI solutions, I am excited about the opportunities and challenges this new era presents and how it can impact us positively.

Aixia has long been at the forefront of the industry, thanks to our extensive and profound expertise in AI and related technologies. The extensive experience in providing comprehensive solutions has granted us a unique market position, especially concerning GPU-based platforms such as Nvidia's DGX Systems.



These systems are the core of our strategy to facilitate powerful AI development for our clients, providing them with the tools needed to implement the full potential of AI in their operations.

Our expertise extends beyond hardware solutions. We also possess a deep understanding and extensive experience in consultation, advisory services, design, and the implementation of tailor-made AI solutions. Our team of experts assist clients in understanding their specific needs and ensures that AI solutions are aligned with their business objectives. We provide support and training to ensure maximal return on investment. This means we can offer our clients a comprehensive solution that encompasses everything from the initial conceptualization to the complete implementation and integration of AI within their operations.



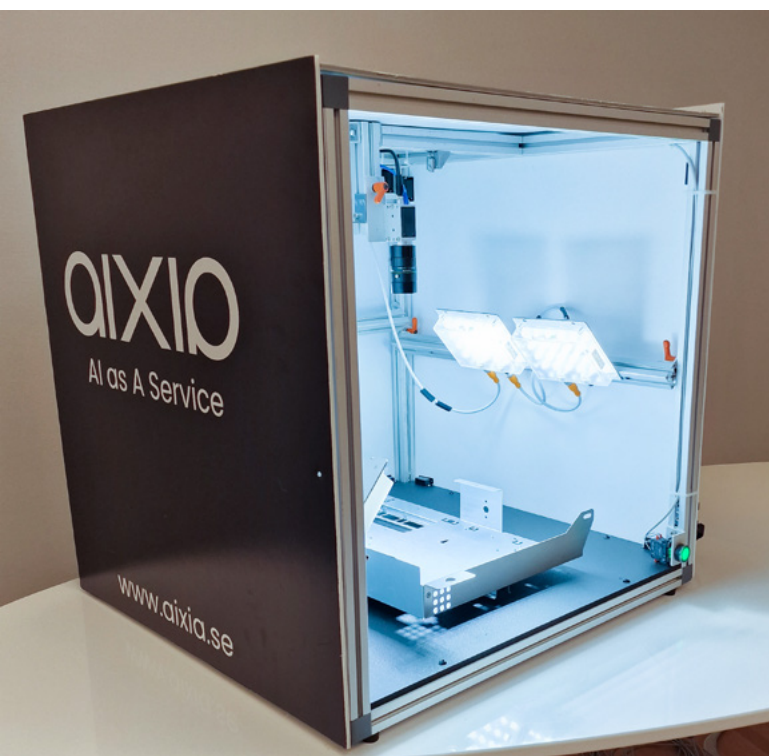
Aixia is an Nvidia DGX Elite partner and has designed and built some of the largest DGX systems, specializing in AI development in Scandinavia.

One of our most significant innovations is our software solution, AiQu and its complement, AiQu Edge. In line with the incredibly rapid development of artificial intelligence (AI) and deep learning, the management and optimization of resource utilization have become increasingly challenging. This is where AiQu, developed by Aixia, emerges as a game-changer. AiQu is a versatile tool designed to maximize the efficiency of AI initiatives within organizations. It addresses the new challenges arising from the proliferation of GPU-based systems in AI development. By avoiding pitfalls like resource overallocation and autonomously handling job clusters, AiQu ensures that our clients' investments in both hardware and personnel are not only utilized but also optimized. The intelligent allocation leads to tangible cost savings.

These platforms form the foundation of our unique concept in AI for industry. Our "AI for Industry" concept is built on vision-based AI, where computers and machines are equipped with cameras and AI algorithms to see, analyze, and act on visual information. This is revolutionizing manufacturing processes and efficiency in factories worldwide.

Aixia is at the forefront, working to help companies leverage the tremendous opportunities that vision-based AI offers. By implementing AI-driven vision systems, factories can automate and enhance processes such as quality control, sorting, and packaging. This results in faster production times and reduced costs. Vision-based AI can also help reduce human errors and enhance product quality by identifying defects and deviations in real-time. We currently have several implemented solutions, and the impact on our customers is tangible.

Another exciting area within AI, which gained significant momentum in the latter half of 2023, is generative AI and its application. Particularly in combination with Microsoft's Open AI technology. The technology has the potential to revolutionize how we create and interact with digital content. Chatbots, as a specific application of AI, have undergone incredible development driven by advances in generative AI. The bots can now offer more natural interactions. Aixia is at the forefront here, integrating advanced chatbots into solutions for our clients.



## Aixia – A One Stop Shop for your AI Projects.

*Aixia stands out in the AI industry by having the capacity to transform AI ideas into functional solutions entirely in-house, without the need to involve external vendors or partners.*

This unique ability is grounded in our extensive experience and deep expertise in artificial intelligence and machine learning, spanning from data centers and software development to applied AI.

The future of AI is incredibly promising, and with the breakthroughs witnessed in 2023, it is evident that the coming years will be characterized by significant investments in the field. Aixia is ready to lead the way, with our profound expertise, innovative solutions, and proven experience. We are here to help our clients harness the power of AI and to realize their ambitions, driving success in the digital era.

Together, we are facing a future where AI will not only shape how we do business, but also how we live our lives. Aixia is proud to be at the forefront of this transformation. We look forward to continuing to be a trusted partner to our clients as we navigate this exciting landscape together. The momentum has started, and now we are in full gear.



Mattias Bergkvist  
CEO, Aixia Group AB (publ)



## Significant events during the period

**2023/11/01**

**Aixia takes a new order with an existing customer, value SEK 2.7 million.**

Aixia has secured a new deal with an existing customer. The customer, a prominent player in the automotive industry, has invested in their network architecture to meet the growing demands for artificial intelligence (AI) infrastructure, crucial in today's rapidly changing and technology-driven market. The investment ensures the enhancement and optimization of their environment, to handle upcoming demands while maintaining agility and efficiency.

The order is valued at SEK 2.7 million.

**2023/11/08**

**Aixia delivers an AI-based service desk using generative AI.**

Aixia announces its latest advancement in digital innovation and generative AI.

IHM Business School has selected Aixia as a collaborative partner in their endeavor to stay at the forefront of AI and innovation within the education sector.

To support and streamline the internal IT organization, Aixia, in collaboration with IHM, has built and implemented a state-of-the-art chatbot that will transform the customer support experience. The chatbot is based on AI technology from Azure OpenAI and developed with the goal of supporting and enhancing the customer service desk. It provides fast, efficient, and user-friendly support by answering questions, solving problems, and guiding users through complex processes.

Some of the main features include:

**Quick and accurate response:** Using advanced natural language understanding, the chatbot will be able to comprehend and respond to customers in a clear and informative manner.

**Efficient case management:** The chatbot will handle and resolve a variety of customer issues, reducing the service team's workload and improving efficiency.

**24/7 availability:** The chatbot will be accessible round the clock to assist users regardless of the time of day.

This is an initial step that IHM is taking to implement modern AI solutions to streamline and strengthen its position within the education sector.



2023/11/12

**Aixia secures an extensive order with AI Megapod, value SEK 185 million.**

In a time where artificial intelligence (AI) rapidly transforms the business world, we at Aixia are proud to announce a significant success. We have secured a major order worth SEK 185 million, which is not only a testament to the strength of our company but also an indication of the growing importance of AI technology.

This year has had an exponential increase in the interest in AI. Companies worldwide are seeking ways to implement AI to enhance competitiveness, efficiency, and quality, as well as to secure their future survival. Discussions about the role of AI are taking place in boardrooms everywhere, and now we are seeing the results of those conversations.

As a leading provider in the AI sector, we have now secured a large order with our AI Megapod, a solution developed in close collaboration with Nvidia. Our customer, a prominent player in the automotive industry, has chosen our solution to strengthen their future competitiveness and take another step in the AI era. That our customer chooses Aixia is further evidence of our leading position, deep expertise, long experience, and attractive concepts in AI.

We are grateful for the trust. Our CEO, Mattias Bergkvist, says as follows: "For a long time, we have deliberately and disciplined built up and developed our company with a strong focus on AI. We have been at the forefront of this technology for long, and this order confirms that we are now a leader in the market."

The deal is scheduled to be delivered during Q1, 2024, and strengthens our position as a force to be reckoned with in the AI industry. This is only the beginning of an exciting journey where we continue to redefine the possibilities of AI.



2023/11/21

## **Aixia and Forever Living Products**

### **– Partnership for AI-driven Advancements.**

Aixia launches an AI project to revolutionize Forever Living Products' translation process and customer support.

Aixia enters a collaborative agreement with Forever Living products, the world's largest grower, manufacturer, and distributor of aloe vera products with operations in 160 countries. Through a new AI initiative, Aixia will develop and implement advanced AI solutions to streamline and optimize Forever Living's translation processes and product support system for their distributor network.

Forever Living Products takes a significant leap forward by replacing the current translation agency with Aixia's advanced AI module based on Azure OpenAI Translation. This system will integrate the company's "custom words," which are crucial for preserving brand integrity and ensuring precise communication. With the solution, which will initially translate and then allow users to fine-tune the material, the goal is to develop a model that meets Forever Living's stringent quality requirements. This innovation is expected to dramatically reduce overall translation costs while speeding up the process and maintaining the highest possible quality.

### **ChatBOT: A Step Forward in Automated Customer Service**

In line with other successful projects Aixia has undertaken, we will customize and develop a ChatBOT for Forever Living. This AI-driven bot will serve as a support tool to streamline access to information in the company's extensive PDF database. Initially, the bot will be used internally, with a future vision of making it available to Forever Living's distributors (FBOs). This will free up valuable resources and save time for the company's internal team by automating information inquiries and providing FBOs with immediate and accurate information.

"Aixia's commitment to innovation, and our collaboration with Forever Living Products, is further evidence of the power of AI technology to transform business operations. We continue our AI journey, redefining the possibilities with AI," says Mattias Bergkvist, CEO of Aixia. "Our tailored AI solutions are designed to not only reduce costs and increase efficiency but also enhance the experience for Forever Living's customers and distributors globally."

Forever Living Products looks equally bright at the future and the benefits this partnership brings. Valentin Fogelberg, Digital & IT Manager Scandinavia, at Forever Living comments: "By incorporating Aixia's AI expertise into our operations, we strengthen our organization, becoming more competitive and agile for the future."

<b>2023/11/29</b>	<p><b>Aixia secures a significant deal with a leading company in computing technology, value SEK 1.2 million.</b></p> <p>Aixia is proud to announce that we signed a crucial agreement worth SEK 1.2 million, with a new client in advanced computing technology.</p> <p>The company has chosen Aixia's solution for backup, data protection, and data management. Our collaboration marks a significant step forward in showcasing the strength and reliability of Aixia's offerings.</p> <p>We look forward to the partnership and contributing to technological advancements while streamlining the client's operations together with our new customer.</p>
<b>2023/12/12</b>	<p><b>Aixia takes a new order with an existing customer, value SEK 3.8 million</b></p> <p>Aixia takes a new order related to data management from an existing customer. The customer, a technology company and innovator of cloud services for managing product flows in e-commerce logistics, and industry, is investing in a new data management solution to expand and ensure future market demands and needs.</p> <p>The order is valued at SEK 3.8 million and is scheduled for delivery in December 2023.</p>
<b>2023/12/14</b>	<p><b>Aixia takes a new order with an existing customer, value SEK 2.8 million.</b></p> <p>Aixia takes a new order for an AI platform for computational capacity in laboratory and production environments. The investment includes Aixia's proprietary ML-Ops tool and AI orchestrator AiQu. The customer is an international company operating in biotechnology/medical technology. The customer is investing in AI for their laboratory and production environment and will manage the platform through AiQu.</p> <p>The order is valued at SEK 2.8 million.</p>
<b>2023/12/18</b>	<p><b>Aixia enters a cooperation agreement with a new customer for operations and hosting, valued SEK 17 million over 5 years.</b></p> <p>Aixia enters a cooperation agreement with a new customer to transform and enhance the customer's operations and hosting. The value is SEK 17 million over 5 years. The customer, a leading player in the mobile technology solutions industry, is focusing on optimizing work processes and sustainability and making a significant investment by utilizing Aixia's advanced architecture for operations and hosting. Aixia's will integrate the customer's "customer-specific requirements" and ensure high quality.</p>

## Significant events after the end of the period

**2024/01/09**

**Aixia enters a cooperation agreement with an existing customer for infrastructure, co-location, and hosting, valued at SEK 3 million over 5 years.**

Aixia has entered a cooperation agreement with an existing customer to transform and enhance the customer's operations and hosting. Valued at a minimum of SEK 3 million over 5 years. The customer, a leading player in the mail and logistics distribution industry, chooses to renew their trust in Aixia and makes a significant investment in new equipment for their data center. This is after comparing Aixia with many competitors. Aixia will integrate the customer's "customer-specific requirements" and ensure high quality in the existing operations.

**2024/01/09**

**Aixia secures a SEK 10 million contract with NexGen Cloud for Supercloud Datacenter installation in Norway.**

Aixia proudly announces that we signed a contract with NexGen Cloud, an international Infrastructure-as-a-Service (IaaS) company, for the installation of a data center in Norway. The contract is valued at SEK 10 million, and the project is scheduled to take place in H1, 2024. This underscores Aixia's expertise in delivering advanced AI solutions and strengthens the strategic partnership with NexGen Cloud.

NexGen Cloud, an Elite member of the NVIDIA Partner Network, is planning to invest the impressive sum of 1 billion dollars in one of Europe's pioneering AI Supercloud deploys. This ambitious initiative aligns with NexGen Cloud's commitment to fostering the development and growth of AI businesses across the continent. As a key partner in this collaboration, Aixia will lead the data center installation and contribute to the realization of NexGen Cloud's vision.





# AI Made in Sweden

**aixio**



Number of AI trades in the span of significant events

75%



Turnover of AI deals among our solution deals

66%

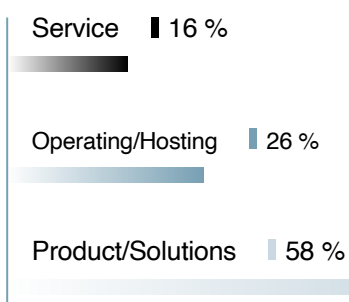


AI business of total turnover

42%



Revenue model 2023



## Basic Group Facts

### The share

The Company's share is available for trading on Spotlight Stock Market under the ticker AIXIA B, ISIN-kod är SE0010636837. Spotlight Stock Market is a subsidiary of ATS Finans AB, an investment firm under the supervision of the Swedish Financial Supervisory Authority. Spotlight operates a trading platform that is not a regulated market.

The share capital of Aixia Group AB (publ) amounts to SEK 788 000 divided into 1 576 000 shares with a quota value of SEK 0.50 per share. All are issued and fully paid. The Company has two class shares: 100 000 are class A shares, and 1 476 000 are class B shares. Each A share carries ten (10) votes per share, while each B share carries one (1) vote per share. They all have equal rights to a portion of the assets and profits of the Company.

### Accounting and valuation policies

We have prepared the report in accordance with the Annual Accounts Act and the Swedish Accounting Standards Board's general guidelines BFNAR 2012:1 (K3), which are unchanged from the previous year. Please refer to the Company's most recent annual report for further information

The consolidated accounts combine the activities of the Parent Company and all its subsidiaries. Subsidiaries are all entities in which the Group has the power to govern the financial and operating policies to obtain economic benefits. The Group achieves and exercises control by holding more than half of the votes. Intra-group transactions and balance sheet items are eliminated in full on consolidation, including unrealized profits and losses on transactions between Group companies.

### Auditor's statement on the interim report

The report has not been subject to review by the Company's auditor.

### Staff

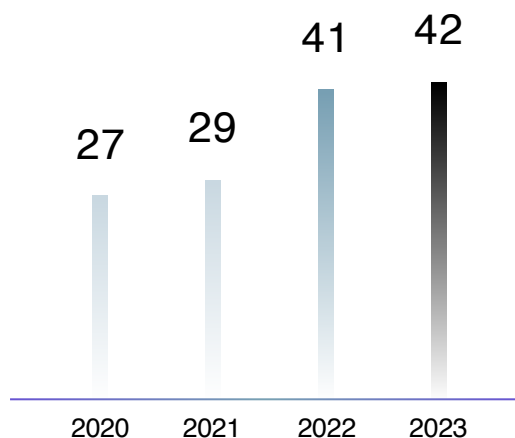
As of 31 December 2023, the Group has 42 employees.

### Important dates

Interim report Q1: 23 April

Annual general meeting: 25 April

Number of employees



FOR FURTHER INFORMATION,  
PLEASE CONTACT /

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# Consolidated Income Statement

All amounts in TSEK

	Full year		Fourth Quarter	
Consolidated Income Statement	2023	2022	2023	2022
<b>Operating income</b>				
Net sales	107 809	156 113	27 392	31 009
Capitalized own development work	3 558	422	678	0
Other operating income	3 492	5 736	1122	2506
<b>Total operational revenue</b>	<b>114 859</b>	<b>162 271</b>	<b>29 192</b>	<b>33 515</b>
<b>Operating costs</b>				
Merchandise & purchased services	-64 667	-114 016	-16 766	-19 841
Other external costs	-12 977	-12 804	-2 750	-4 239
Personnel costs	-35 299	-29 325	-9 253	-8 763
Other operating costs	-981	-366	-388	0
<b>Total operating costs before depreciation</b>	<b>-113 924</b>	<b>-156 511</b>	<b>-29 157</b>	<b>-32 843</b>
<b>Operating profit before depreciation and amortization (EBITDA)</b>	<b>935</b>	<b>5 760</b>	<b>35</b>	<b>672</b>
Depreciation of intangible and tangible fixed assets	-4 982	-3 788	-2074	-946
<b>Operating profit (EBIT)</b>	<b>-4 047</b>	<b>1972</b>	<b>-2 039</b>	<b>-274</b>
<b>Income from financial items</b>				
Other interest income and similar revenue and expense items	13	17	13	17
Interest costs and similar items	-652	-261	-372	-65
<b>Profit before tax for the period</b>	<b>-4 686</b>	<b>1 728</b>	<b>-2 398</b>	<b>-322</b>
Tax expense for the period	785	-447	785	-22
<b>Profit for the period</b>	<b>-3 901</b>	<b>1 281</b>	<b>-1 613</b>	<b>-344</b>
Profit per share after tax	-2,48	0,81	-1,02	-0,22
<i>Profit attributable to shareholders of the Parent Company</i>	-3 901	1401	-1 613	-202
<i>Profit attributable to non-controlling interests</i>	0	-120	0	-142



# Consolidated Balance Sheet

All amounts in TSEK

Assets	2023	2022
<b>Fixed assets</b>		
<b>Intangible assets</b>		
Capitalized expenditure for development works	9 703	6 175
<b>Tangible fixed assets</b>		
Machinery and other technical equipment	170	207
Equipment, tools, fixtures, and fittings	15 526	10 835
<b>Financial assets</b>		
Deferred tax asset	785	0
<b>Total fixed assets</b>	<b>26 184</b>	<b>17 217</b>
<b>Current assets</b>		
<b>Inventories, etc.</b>		
Finished goods and merchandise	18	111
<b>Short-term receivables</b>		
Accounts receivable	20 277	21 757
Current tax asset	1 107	593
Other receivables	9	291
Prepayments and accrued income	2 807	2 469
Cash and bank balance	1 276	7 068
<b>Total current assets</b>	<b>25 494</b>	<b>32 289</b>
<b>Total assets</b>	<b>51 678</b>	<b>49 506</b>

# Consolidated Balance Sheet

All amounts in TSEK

Consolidated Balance Sheet	2023	2022
<b>Equity capital</b>		
Share capital	788	788
Other contributed capital	5 460	5 460
Other equity including net result for the period	4 546	8 439
<b>Equity relating to shareholders of the Parent Company</b>	<b>10 794</b>	<b>14 687</b>
None–controlling influence	0	20
<b>Total equity</b>	<b>10 794</b>	<b>14 707</b>
<b>Non–current liabilities</b>		
Liabilities to credit institutions	11 224	6 107
<b>Total non–current liabilities</b>	<b>11 224</b>	<b>6 107</b>
<b>Current liabilities</b>		
Amounts owed to credit institutions	3 600	3 956
Customer advances	65	48
Accounts payable	14 652	18 325
Current tax liability	3465	0
Other liabilities	3 678	3 173
Accruals and deferred income	4 200	3 190
<b>Total current liabilities</b>	<b>29 660</b>	<b>28 692</b>
<b>Total equity and liabilities</b>	<b>51 678</b>	<b>49 506</b>

# Group cash flow statement

All amounts in TSEK

Group cash flow statement	2023	2022
<b>Current operations</b>		
Earnings	-4 047	1 972
Adjustments for items not included in cash flows	4 207	3 749
Interest recieved	13	17
Interest paid	-652	-261
Revenue tax paid	-514	-1 439
<b>Cash flow from operational activities before changes in working capital</b>	<b>-993</b>	<b>4 038</b>
<b>Cash flow from changes in working capital</b>		
Decrease (+)/increase (-) in inventories/work in progress	93	-99
Decrease (+)/increase (-) in trade receivables	1 187	-12 788
Decrease (+)/increase (-) in receivables	279	7 549
Decrease (-)/increase (+) in trade payables	-3 431	12 248
Decrease (-)/increase (+) in short-term liabilities	1 532	-6 176
<b>Cash flow from operational activities</b>	<b>-1 333</b>	<b>4 772</b>
<b>Investment activities</b>		
Purchase of capitalized development expenditure	-3 751	-479
Sale of other intangible fixed assets	491	0
Purchase of machinery and other technical equipment	-110	0
Purchase of equipment, tools and installations	-199	-77
Purchase of Group companies	-13	0
<b>Cash flow from investing activities</b>	<b>-3 582</b>	<b>-556</b>
<b>Financing activities</b>		
Issued financial liabilities	3465	0
Repayment of financial liabilities	-4 342	-3 016
<b>Cash flow from financing activities</b>	<b>-877</b>	<b>-3 016</b>
<b>Change in cash and cash equivalents</b>	<b>-5 792</b>	<b>1 200</b>
Cash and cash equivalents at the beginning of the year	7 068	5 868
<b>Cash and cash equivalents at the end of the year</b>	<b>1 276</b>	<b>7 068</b>

# Parent Company Income Statement

All amounts in TSEK

Parent Company Income Statement	Full year		Fourth Quarter	
	2023	2022	2023	2022
<b>Operating income</b>				
Net sales	3 360	3 360	840	840
<b>Total operating income</b>	<b>3 360</b>	<b>3 360</b>	<b>840</b>	<b>840</b>
<b>Operating costs</b>				
Other external costs	-1453	-778	-654	-309
Personnel costs	-2 374	-2 505	-626	-640
<b>Total operating expenses</b>	<b>-3 827</b>	<b>-3 283</b>	<b>-1 280</b>	<b>-949</b>
<b>Operating income</b>	<b>-467</b>	<b>77</b>	<b>-440</b>	<b>-109</b>
<b>Income from financial items</b>				
Interest expense and similar items	-1	-2	0	-1
<b>Total financial items</b>	<b>-1</b>	<b>-2</b>	<b>0</b>	<b>-1</b>
<b>Income after financial items</b>	<b>-468</b>	<b>75</b>	<b>-440</b>	<b>-110</b>
Tax expense for the period	0	-18	0	20
<b>Profit for the period</b>	<b>-468</b>	<b>57</b>	<b>-440</b>	<b>-90</b>



# Parent Company Balance Sheet

All amounts in TSEK

Assets	2023	2022
<b>Fixed assets</b>		
<b>Financial fixed assets</b>		
Interests in Group companies	1 790	1 790
<b>Total fixed assets</b>	<b>1 790</b>	<b>1 790</b>
<b>Current assets</b>		
<b>Current receivables</b>		
Receivables from Group companies	5 333	5 666
Current tax asset	185	142
Prepayments and accrued income	182	102
<b>Total current receivables</b>	<b>5 700</b>	<b>5 910</b>
<b>Cash and bank balance</b>		
Cash and bank balance	253	261
<b>Total current assets</b>	<b>253</b>	<b>261</b>
<b>Total current assets</b>	<b>5 953</b>	<b>6 171</b>
<b>Total assets</b>	<b>7 743</b>	<b>7 961</b>

# Parent Company Balance Sheet

All amounts in TSEK

Equity and liabilities	2023	2022
<b>Equity</b>		
<b>Restricted equity</b>		
Share capital	788	788
<b>Unrestricted equity</b>		
Share premium fund	5 460	5 460
Retained earnings	962	904
Profit for the period	-468	57
<b>Total equity</b>	<b>6 742</b>	<b>7 209</b>
<b>Non-current liabilities</b>		
Liabilities to credit institutions	0	0
<b>Total non-current liabilities</b>	<b>0</b>	<b>0</b>
<b>Current liabilities</b>		
Accounts payable	334	34
Other liabilities	378	453
Accruals and deferred income	289	265
<b>Total current liabilities</b>	<b>1 001</b>	<b>752</b>
<b>Total equity and liabilities</b>	<b>7 743</b>	<b>7 961</b>

# Parent company cash flow statement

All amounts in TSEK

Parent company cash flow statement	2023	2022
<b>Operational activities</b>		
Earnings	-467	77
Adjustments for items not included in cash flows	0	0
Interest paid	-1	-1
Revenue tax paid	-129	-288
<b>Cash flow from operational activities before changes in working capital</b>	<b>-597</b>	<b>-212</b>
<b>Cash flow from changes in working capital</b>		
Decrease (+)/increase (-) in trade receivables	0	350
Decrease (+)/increase (-) in receivables	210	-184
Decrease (-)/increase (+) in trade payables	300	1
Decrease (-)/increase (+) in short-term liabilities	79	265
<b>Cash flow from operational activities (Operational cash flow)</b>	<b>-8</b>	<b>220</b>
<b>Change in cash and cash equivalents</b>	<b>-8</b>	<b>220</b>
Cash and cash equivalents at the beginning of the year	261	41
<b>Cash and cash equivalents at the end of the year</b>	<b>253</b>	<b>261</b>

## AIXIA /

Aixia is an AI/IT company based in Mölndal, Sweden, which is part of Aixia Group AB (publ). Aixia has since 2007 been operating in the construction and development of AI/IT, including AI/Deep Learning platforms, data centers, security, management, hosting, networks & communication and backup/DR. The company supplies products in three business areas; IT operations, IT consultants, and IT products, and currently has around 120 clients across several different industries.

## FOR MORE INFORMATION /

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This information is information that Aixia Group AB (publ) is required to make public pursuant to the EU Market Abuse Regulation. The information was provided by the above contact, for publication 2024-02-22.