



PRESS RELEASE  
STOCKHOLM, JANUARY 14<sup>th</sup>, 2021

## **Moberg Pharma announces the last day of trading in BTU and the first trading day in warrants**

**Moberg Pharma AB (publ)'s (OMX: MOB) ("Moberg Pharma" or the "Company") rights issue of units of approximately MSEK 150 (the "Rights Issue") has now been registered with the Swedish Companies Registration Office. The last day of trading in paid subscribed units ("BTU") is Monday January 18<sup>th</sup>, 2021. The stop date at Euroclear for conversion of BTU to ordinary shares and warrants is Wednesday January 20<sup>th</sup>, 2021.**

The new ordinary shares and the warrants are estimated to be delivered to each shareholder's securities account/deposit on Friday January 22<sup>nd</sup>, 2021. The first day of trading in the new ordinary shares and the warrants on Nasdaq Stockholm is estimated to be Friday January 22<sup>nd</sup>, 2021.

In accordance with previous communication, the Company intends to announce further details in January 2021 regarding the terms and the timetable for the Lex Asea distribution of the Company's shares in OncoZenge, as well as the subsequent listing and rights issue. However, the record date for the right to receive shares in OncoZenge is estimated to occur during the month of February.

### **Advisors**

Vator Securities is the financial advisor and Gernandt & Danielsson Advokatbyrå is the legal advisor to Moberg Pharma in connection with the Rights Issue.

### **For additional information, please contact:**

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### **About this information**

The information was submitted for publication, through the agency of the contact persons set out above, at 4.30 p.m CET on January 14<sup>th</sup>, 2021.

### **About Moberg Pharma, [www.mobergpharma.com](http://www.mobergpharma.com)**

Moberg Pharma AB (publ) is a Swedish pharmaceutical company focused on commercializing proprietary innovations based on drug delivery of proven compounds. The company's main asset, MOB-015, is a novel topical treatment for onychomycosis, with recently completed phase 3 trials in more than 800 patients. The pipeline also includes the late-stage asset BUPI for pain relief in oral mucositis, intended to be spun off in the separate company OncoZenge. Clinical data generated for both assets indicate they have the potential to become market leaders in their respective niches. Moberg Pharma is headquartered in Stockholm and the company's shares are listed on the Small Cap list of Nasdaq Stockholm (OMX: MOB).

### **IMPORTANT INFORMATION**

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This press release is not a prospectus according to the definition in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. A prospectus regarding the Rights Issue was prepared by the Company and approved by the Swedish Financial Supervisory Authority on December 3<sup>rd</sup>, 2020.



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### **Forward-looking statements**

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "implies," "should," "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq Stockholm's rules for issuers.