



Solution International Nordics AB (publ) carries out a directed set-off share issue of approximately SEK 7.3 million

Stockholm, 10 July 2026

The board of directors of Solution International Nordics AB (publ) (the "**Company**") has today, on 10 July 2026, pursuant to the authorisation granted by the annual general meeting on 16 June 2026, resolved to carry out a directed new share issue of SEK 7,314,674, divided into 1,828,668 shares at a subscription price of SEK 4.00 per share. The issue is directed to Iron Branch Invest AB.

Background and resolution

The purpose of the issue is to reduce the Company's indebtedness and strengthen the Company's balance sheet.

Through the issue, where payment is made by way of set-off, the Company's debt to Iron Branch Invest AB is settled in full. Subscription shall take place no later than 25 July 2026. The reason for the deviation from the shareholders' pre-emption rights is to reduce the Company's indebtedness in a time- and cost-efficient manner by way of set-off of an existing claim, without utilising the Company's liquidity.

Subscription price

The subscription price of SEK 4.00 per share has been determined through negotiations between the Company and Iron Branch Invest AB, whereby the parties have jointly assessed that the price reflects the value of the Company. The subscription price represents a premium of approximately 37.9 per cent to the closing price of the Company's share on 9 July 2026 of SEK 2.90. As the subscription price exceeds the market price, and the issue thereby results in lower dilution for existing shareholders than an issue at or below the market price, the board of directors considers the terms of the issue to be at market terms.

Share capital and dilution

Through the issue, the share capital increases by approximately SEK 253,335.56 to approximately SEK 6,370,794.56 and the number of shares by 1,828,668 to 45,986,706, corresponding to a dilution of approximately 4.0 per cent of the capital and votes.

For further information, please contact

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This information is information that Solution International Nordics AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 10 July 2026 at 17:23 CEST.