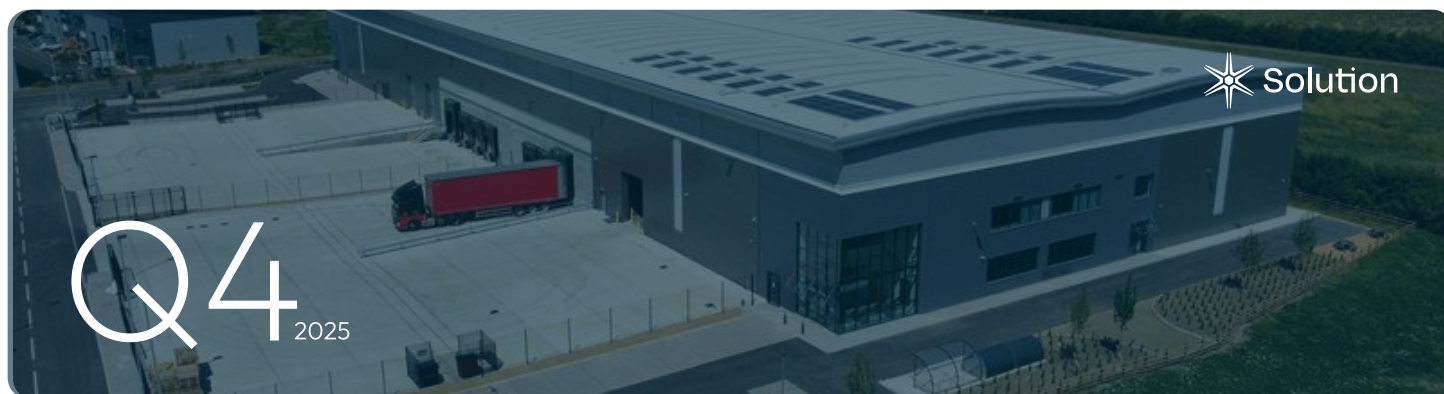


# Q4 2025

This information is information that Solution International Nordics AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation (EU No 596/2014). The information was submitted for publication, through the agency of the contact person set out above, at 18:00 CEST on 14 April 2026.

# Summary of the Period



| Group Multi-Year Overview    | Q4 2025     | Q4 2024    | 2025        | 2024       |
|------------------------------|-------------|------------|-------------|------------|
| Net Revenue                  | 27 273 259  | *          | 122 520 816 | *          |
| Profit After Financial Items | -5 979 113  | *          | -4 649 330  | *          |
| EBITDA                       | -993 257    | *          | 5 107 053   | *          |
| Total Assets                 | 64 473 285  | *          | 64 473 285  | *          |
| Equity Ratio (%)             | -72,7%      | *          | -72,7%      | *          |
| Earnings Per Share (SEK)     | -0,07       | *          | -0,04       | *          |
|                              |             |            |             |            |
| Parent Multi-Year Overview   | Q4 2025     | Q4 2024    | 2025        | 2024       |
| Net Revenue                  | 1 500 000   | 308 940    | 1 550 000   | 702 850    |
| Profit After Financial Items | 690 896     | -6 211 767 | -9 846 427  | -8 599 149 |
| Total Assets                 | 168 452 192 | 25 623 226 | 168 452 192 | 25 623 226 |
| Equity Ratio (%)             | 80%         | 38%        | 80%         | 38%        |

## Significant events during the period 2025

- ▶ The Annual General Meeting approved the acquisition of Solution International (including the directed share issue/debt set-off), resolved on amendments to the Articles of Association, and approved a new Board composition.
- ▶ Evolear completed the acquisition of Solution International.
- ▶ Mark McLoughlin assumed office as Chief Executive Officer (CEO).
- ▶ Extraordinary General Meeting: election of Board member David Watts and dismissal of Jesper Nord.
- ▶ The name change to Solution International Nordics AB (publ) was registered; the share has been traded under the new name since 30 October 2025.

## Significant events after the period

- ▶ New retail partnership in Ireland (a chain with over 1,300 stores) for the initial launch of several product collections and broader distribution.

\* Comparative figures are not available due to a reverse acquisition (2025-09-11), in which Solution International Ltd became the parent company and Solution International Nordics AB (publ) the subsidiary. This has resulted in a new Group structure without historical comparative figures.

# CEO's Statement

2025 was a year of significant transformation for Solution International. During the year we completed the transaction that brought the business into a public setting, executed the steps required to operate as a listed company, and established the governance, reporting structure and internal cadence needed to support long-term growth. This has been a demanding but necessary phase, and it has created a stronger foundation for a scalable business going forward.

As expected, this transformation came with a temporarily higher cost base. The full-year result should be understood primarily as a byproduct of restructuring, transaction execution, and the one-off requirements connected to becoming and operating as a listed company. These are not costs that define our underlying trading performance. With the heavy lifting now largely behind us, we are entering 2026 with a cost structure that is materially more normalised and with clearer operational focus than at any point during the year.

During 2025, Solution reached a net revenue of

## 122.5 million SEK

The Group's EBITDA for the year amounted to

## 5 107 053 SEK

Commercially, we made solid progress across both our core retail (B2B) activities and our e-commerce expansion. Our foundation remains our long-standing retail relationships and our ability to deliver quality, price-sensitive and sustainable consumer products across baby, kids and parents categories. Alongside this, our e-commerce engine accelerated meaningfully. We communicated strong momentum through 2025, including a reported 100% increase in e-commerce sales compared to 2024, supported by broader marketplace distribution and improved operational execution.

We also strengthened our product and brand footprint during the year through initiatives that expand visibility in major retail channels. A clear example is the Peppa Pig feeding range launch to Tesco UK and Ireland, which reinforces both distribution strength and the continued relevance of our licensed portfolio. These developments matter because they build durable demand drivers: stronger shelf presence, higher repeat purchase behaviour, and better conditions to scale online performance in parallel with retail.



As we move into 2026, the direction is clear and we are already seeing the benefits of the work completed in 2025. Our focus is on growing the core business, accelerating our e-commerce contribution, and translating improved execution into stronger margins. We expect the business to benefit from (i) a lower level of transaction-related overheads, (ii) a continued shift toward higher-margin product mix and tighter operational flows, and (iii) a more consistent commercial cadence across both B2B and online channels.

### Priorities for 2026

- Scale the core retail business through deeper key-account execution and continued expansion in priority channels.
- Grow e-commerce as a larger share of revenue by increasing marketplace reach, conversion, and operational efficiency.
- Improve margins through product mix, pricing discipline and tighter end-to-end operational control.
- Maintain high standards in governance and reporting as a listed company, enabling consistent execution and long-term value creation.



# Operations & Business

## We are Solution

### Leading Partner

#### A Leading Partner in Baby, Child & Lifestyle Products

Solution International is a market-leading consumer goods business specialising in baby feeding, toddler products and family-relevant lifestyle ranges. With a presence in over 9,000 retail locations across the UK and the Netherlands, the company is a trusted supplier to major grocers such as Tesco, Sainsbury's, Asda and Morrisons, as well as leading pharmacy, toy and discount retailers.

Our unique model spans private label, licensed brands, and owned brands, enabling us to operate flexibly across price points and category needs.

### Integrated Capabilities

#### Built on Expertise, Designed for Growth

Headquartered in the UK, Solution offers an integrated end-to-end capability that retailers find difficult to replicate in-house. Our business incorporates:

Product design & development

Category insight & range building

Manufacturing & quality assurance

Testing and regulatory compliance

Warehousing & distribution

These capabilities allow us to create commercially viable, technically robust product ranges with speed and precision.

### Private Label Leadership

#### Private Label Leadership

Solution supplies 96% of the UK's own-label baby feeding accessories, supporting the dramatic rise in consumer trust for retailer-owned brands and the demand for strong value propositions.

### Licensed & Owned Brands

#### Licensed & Owned Brands

Alongside its private label offering, Solution strengthens its portfolio with leading character licences from partners including Hasbro and Paramount, featuring ranges for children aged 0–3 years such as:



This gives retailers relevant, fast-moving character-led products while ensuring commerciality and agility. Our owned brand **Tiny to Tots** extends the offer into further categories and provides retailers with a ready-made, deployable brand solution.



### Expansion Strategy

#### Expanding Beyond Baby & Toddler

As part of our long-term growth strategy, the company is broadening its focus beyond traditional baby accessories into adjacent and complementary categories. These include:

- 👉 Houseware items (driven by sustainability, health & wellbeing, and social trends)
- 👉 Child and adult lifestyle products
- 👉 Categories with shared manufacturing processes and the same consumer base

This diversification strengthens resilience, reduces category concentration, and opens new revenue streams across Europe and beyond.

# Our Customers

We are proud to work with some of the biggest retailers in the UK and EU comprising FMCG, toy, pharmacy, and discount retailers. Our customer base is extensive, and they deal with us via physical and digital platforms.

**B2B**



9,788 store reached in 2024

**B2C**



**D2C**



“You have been one of the best, most brilliant, enthusiastic suppliers I have ever worked with.”

- Nursery Buyer at TESCO



# Business Overview

Solution International is a leading supplier of baby and family products, offering an integrated operation that spans design, development, manufacturing, quality assurance, warehousing and distribution. Through long-standing partnerships with major European retailers, the company delivers reliable service, strong quality and commercially relevant product ranges.

Operating across private label, licensed products and owned brands, Solution maintains a broad market presence and high flexibility. With a solid European distribution footprint and exclusive manufacturing partnerships, the company continues to expand into adjacent categories to strengthen long-term growth.



## Vision

To be first choice for retail partners worldwide, delivering quality assured baby, kids and houseware products through expert knowledge and technical excellence.

## Mission

Deliver quality products, with the best service and value, across every channel and community we serve.



## Operational Excellence

Following two recent audits assessing the company's standards in product safety, quality, and traceability of consumer goods, the business is delighted to have achieved the highest possible scores for a consecutive year running. These results further underpin the company's ongoing commitment to global compliance, operational excellence, and industry-leading performance.

For a second-year running, Solution was scored an AA result for the BRCGS Agents & Brokers announced audit, and a AA+ results for BRCGS Storage and Distribution unannounced audit. This made them one of only five businesses in the UK which have both audits at this high level. The BRCGS global standard, designed to effectively manage the product safety, authenticity, quality and legality.



# Financial Overview

| Group Multi-Year Overview    | Q4 2025     | Q4 2024    | 2025        | 2024       |
|------------------------------|-------------|------------|-------------|------------|
| Net Revenue                  | 27 273 259  | *          | 122 520 816 | *          |
| Profit After Financial Items | -5 979 113  | *          | -4 649 330  | *          |
| EBITDA                       | -993 257    | *          | 5 107 053   | *          |
| Total Assets                 | 64 473 285  | *          | 64 473 285  | *          |
| Equity Ratio (%)             | -72,7%      | *          | -72,7%      | *          |
| Earnings Per Share (SEK)     | -0,07       | *          | -0,04       | *          |
|                              |             |            |             |            |
| Parent Multi-Year Overview   | Q4 2025     | Q4 2024    | 2025        | 2024       |
| Net Revenue                  | 1 500 000   | 308 940    | 1 550 000   | 702 850    |
| Profit After Financial Items | 690 896     | -6 211 767 | -9 846 427  | -8 599 149 |
| Total Assets                 | 168 452 192 | 25 623 226 | 168 452 192 | 25 623 226 |
| Equity Ratio (%)             | 80%         | 38%        | 80%         | 38%        |

## Insiders as of 2025-12-31

|                    |                       |
|--------------------|-----------------------|
| Mark McLoughlin    | CEO                   |
| Stefan Vilhelmsson | Chairman of the board |
| Jesper Nord        | Board Member          |
| Robin Bäcklund     | Board Member          |

### Information

The company has on 2025-12-31: 44 158 038 outstanding shares  
This report has not been reviewed by an auditor.

## Financial Calendar

|   |   |   |
|---|---|---|
| <b>MAY</b><br><b>22</b><br>2026-05-22<br>Q1 Report - 2026 | <b>JUN</b><br><b>20</b><br>2026-06-16<br>AGM              | <b>AUG</b><br><b>27</b><br>2025-08-27<br>Q2 Report - 2026 |
| <b>NOV</b><br><b>26</b><br>2026-11-26<br>Q3 Report - 2026 | <b>FEB</b><br><b>25</b><br>2027-02-25<br>Q4 Report - 2026 | <b>MAY</b><br><b>28</b><br>2027-05-28<br>Q1 Report - 2027 |

# Group Income Statement

| (SEK)                               | Q4 2025            | Q4 2024  | 2025                | 2024     |
|-------------------------------------|--------------------|----------|---------------------|----------|
| Operating income                    |                    |          |                     |          |
| Net sales                           | 27 273 259         | *        | 122 520 816         | *        |
|                                     | <b>27 273 259</b>  | <b>*</b> | <b>122 520 816</b>  | <b>*</b> |
| Operating expenses                  |                    |          |                     |          |
| Goods for resale / Merchandise      | -20 342 262        | *        | -86 877 987         | *        |
| Other external expenses             | -2 475 909         | *        | -10 078 048         | *        |
| Personnel expenses                  | -5 396 069         | *        | -20 405 452         | *        |
| Depreciation and amortisation       | -3 452 388         | *        | -6 742 681          | *        |
| Other operating expenses            | -52 276            | *        | -52 276             | *        |
|                                     | <b>-31 718 904</b> | <b>*</b> | <b>-124 156 444</b> | <b>*</b> |
| <b>Operating profit (EBIT)</b>      | <b>-4 445 645</b>  | <b>*</b> | <b>-1 635 628</b>   | <b>*</b> |
| Result from financial investments   |                    |          |                     |          |
| Interest revenue                    | 165 681            | *        | 165 681             | *        |
| Interest expenses                   | -1 699 149         | *        | -3 179 383          | *        |
|                                     | <b>-1 533 468</b>  | <b>*</b> | <b>-3 013 702</b>   | <b>*</b> |
| <b>Profit after financial items</b> | <b>-5 979 113</b>  | <b>*</b> | <b>-4 649 330</b>   | <b>*</b> |
| Tax                                 | -1 344 527         | *        | -1 296 660          | *        |
| <b>Net profit for the period</b>    | <b>-7 323 640</b>  | <b>*</b> | <b>-5 945 990</b>   | <b>*</b> |
| Earnings per share                  | -0,17              | *        | -0,13               | *        |

\* Comparative figures are not available due to a reverse acquisition (2025-09-11), in which Solution International Ltd became the parent company and Solution International Nordics AB (publ) the subsidiary. This has resulted in a new Group structure without historical comparative figures.

# Group Balance Sheet

| Assets   | 2025-12-31        | 2024-12-31 |
|--|-------------------|------------|
| <b>Non-current Assets</b>                              |                   |            |
| Intangible Assets                                      |                   |            |
| Goodwill   | 11 518 395        | *          |
| Platform and Trademarks                                | 1 086 328         | *          |
|  | <b>12 604 723</b> | *          |
| Tangible Assets  |                   |            |
| Product Development Costs, Equipment and Installations | 6 322 128         | *          |
|  | <b>6 322 128</b>  | *          |
| <b>Summa anläggningstillgångar</b>                     | <b>18 926 850</b> | *          |
| <b>Current Assets</b>                                  |                   |            |
| Inventory etc.   |                   |            |
| Finished Goods and Merchandise                         | 20 149 599        | *          |
|  | <b>20 149 599</b> | *          |
| Current Receivables                                    |                   |            |
| Trade Receivables                                      | 16 276 360        | *          |
| Other Receivables                                      | 4 521 715         | *          |
| Prepaid Expenses and Accrued Income                    | 3 416 537         | *          |
|  | <b>24 214 613</b> | *          |
| Cash and Bank Balances                                 | 1 182 223         | *          |
| <b>Total current assets</b>                            | <b>45 546 435</b> | *          |
| <b>TOTAL ASSETS</b>                                    | <b>64 473 285</b> | *          |

\* Comparative figures are not available due to a reverse acquisition (2025-09-11), in which Solution International Ltd became the parent company and Solution International Nordics AB (publ) the subsidiary. This has resulted in a new Group structure without historical comparative figures.

# Group Balance Sheet

| Equity and Liabilities                         | 2025-12-31         | 2024-12-31 |
|--|--------------------|------------|
| <b>Equity</b>                                  |                    |            |
| Share Capital                                  | 6 117 459          | *          |
| Additional Paid-in Capital                     | 227 604 074        | *          |
| Other Equity Including Net Result for the Year | -280 588 048       | *          |
| <b>Summa eget kapital</b>                      | <b>-46 866 515</b> | <b>*</b>   |
| Provisions                                     |                    |            |
| Deferred Tax Liability                         | 1 289 643          | *          |
|  | <b>1 289 643</b>   | <b>*</b>   |
| Non-current Liabilities                        |                    |            |
| Overdraft facility                             | 4 672 367          | *          |
| Other Liabilities                              | 56 161 010         | *          |
|  | <b>60 833 377</b>  | <b>*</b>   |
| Current Liabilities                            |                    |            |
| Bank Overdraft Facility                        | 2 521 757          | *          |
| Trade Payables                                 | 4 386 765          | *          |
| Current Tax Liabilities                        | 1 085 185          | *          |
| Other Liabilities                              | 36 848 183         | *          |
| Accrued Expenses and Deferred Income           | 4 374 890          | *          |
|  | <b>49 216 780</b>  | <b>*</b>   |
| <b>Total Equity and Liabilities</b>            | <b>64 473 285</b>  | <b>*</b>   |

\* Comparative figures are not available due to a reverse acquisition (2025-09-11), in which Solution International Ltd became the parent company and Solution International Nordics AB (publ) the subsidiary. This has resulted in a new Group structure without historical comparative figures.

# Group Cash Flow Statement

| (SEK)  | 2025              | 2024     |
|--|-------------------|----------|
| Operating activities   |                   |          |
| Profit/loss after financial items  | -4 649 330        | *        |
| Adjustments for items not included in cash flow                              | 7 288 100         | *        |
|  | 2 638 770         | *        |
|  |                   |          |
| Income tax paid  | -863 103          | *        |
| <b>Cash flow from operating activities before changes in working capital</b> | <b>1 775 667</b>  | <b>*</b> |
|  |                   |          |
| Changes in working capital   |                   |          |
| Change in operating stock  | 8 560 269         | *        |
| Change in operating receivables  | 10 126 925        | *        |
| Change in operating liabilities  | -20 318 623       | *        |
| <b>Cash flow from operating activities</b>                                   | <b>144 238</b>    | <b>*</b> |
|  |                   |          |
| Investment activities  |                   |          |
| Acquisition of subsidiaries  | 47 516            | *        |
| <b>Cash flow from investment activities</b>                                  | <b>47 516</b>     | <b>*</b> |
|  |                   |          |
| Financing activities   |                   |          |
| Repayment of debt  | -1 191 253        | *        |
| <b>Cash flow from financing activities</b>                                   | <b>-1 191 253</b> | <b>*</b> |
|  |                   |          |
| <b>Net cash flow for the period</b>  | <b>-999 499</b>   | <b>*</b> |
| Cash and cash equivalents at the beginning of the period                     | 2 181 722         | *        |
| Cash and cash equivalents at the end of the period                           | 1 182 223         | *        |

\* Comparative figures are not available due to a reverse acquisition (2025-09-11), in which Solution International Ltd became the parent company and Solution International Nordics AB (publ) the subsidiary. This has resulted in a new Group structure without historical comparative figures.

# Parent Company Income Statement

| (SEK)   | Q4 2025          | Q4 2024           | 2025               | 2024              |
|---|------------------|-------------------|--------------------|-------------------|
| Net Revenue                                       | 1 500 000        | 308 940           | 1 550 000          | 702 850           |
| Other Income                                      | 0                | 0                 | 0                  | 434               |
|   | 1 500 000        | 308 940           | 1 550 000          | 703 284           |
| Operating Expenses                                |                  |                   |                    |                   |
| Other External Costs                              | -326 587         | -410 432          | -869 510           | -1 535 083        |
| Personnel Costs                                   | -167 671         | -141 409          | -263 811           | -620 176          |
| Depreciation & Impairment of Equipment & Goodwill | 0                | -13 150           | -5 767             | -34 600           |
| Other Operating Expenses                          | 0                | 0                 | 0                  | 0                 |
|   | -494 258         | -564 991          | -1 139 088         | -2 189 859        |
| <b>Operating Profit</b>                           | <b>1 005 742</b> | <b>-256 051</b>   | <b>410 912</b>     | <b>-1 486 575</b> |
| Financial Income and Expenses                     |                  |                   |                    |                   |
| Profit from Shares in Group Kompaniets            | 0                | -5 840 005        | -5 152 310         | -5 930 005        |
| Profit from Other Financial Assets                | 0                | 0                 | -4 328 314         | 0                 |
| Interest Income and Similar Items                 | 222              | 2 082             | 1 281              | 3 095             |
| Interest Expenses and Similar Items               | -315 068         | -117 793          | -777 996           | -1 185 664        |
|   | <b>-314 846</b>  | <b>-5 955 716</b> | <b>-10 257 339</b> | <b>-7 112 574</b> |
| <b>Profit After Financial Items</b>               | <b>690 896</b>   | <b>-6 211 767</b> | <b>-9 846 427</b>  | <b>-8 599 149</b> |
| Tax on Profit for the Period                      | 0                | 0                 | 0                  | 0                 |
| <b>Profit for the Period</b>                      | <b>690 896</b>   | <b>-6 211 767</b> | <b>-9 846 427</b>  | <b>-8 599 149</b> |

# Parent Company Balance Sheet

| Assets                                 | 2025-12-31         | 2024-12-31        |
|--|--------------------|-------------------|
| <b>Non-current Assets</b>              |                    |                   |
| Intangible Assets                      |                    |                   |
| Patents, Trademarks and Similar Rights | 0                  | 129 750           |
|  | <b>0</b>           | <b>129 750</b>    |
| Financial Non-current Assets           |                    |                   |
| Shares in Group Companies              | 166 800 000        | 8 000 000         |
| Other Long-term Securities Holdings    | 0                  | 9 000 000         |
| Long-term Receivables                  | 0                  | 8 000 000         |
|  | <b>166 800 000</b> | <b>25 000 000</b> |
| <b>Total Non-current Assets</b>        | <b>166 800 000</b> | <b>25 129 750</b> |
| <b>Current Assets</b>                  |                    |                   |
| Current Receivables                    |                    |                   |
| Trade Receivables                      | 0                  | 127 500           |
| Receivables from Associated Companies  | 1 500 000          | 85 000            |
| Tax Receivables                        | 0                  | 96 745            |
| Other Receivables                      | 41 188             | 33 525            |
| Prepaid Expenses and Accrued Income    | 72 924             | 72 924            |
|  | <b>1 614 112</b>   | <b>415 694</b>    |
| Cash and Bank Balances                 | 38 080             | 77 782            |
| <b>Total Current Assets</b>            | <b>1 652 192</b>   | <b>493 476</b>    |
| <b>Total Assets</b>                    | <b>168 452 192</b> | <b>25 623 226</b> |

# Parent Company Balance Sheet

| Equity and Liabilities               | 2025-12-31         | 2024-12-31        |
|--------------------------------------|--------------------|-------------------|
| <b>Equity</b>                        |                    |                   |
| Restricted Equity                    |                    |                   |
| Share Capital                        | 6 117 459          | 616 782           |
|                                      | <b>6 117 459</b>   | <b>616 782</b>    |
| Unrestricted Equity                  |                    |                   |
| Share Premium Reserve                | 227 604 074        | 98 104 751        |
| Retained Earnings                    | -89 025 213        | -80 426 064       |
| Profit for the Period                | -9 846 427         | -8 599 149        |
|                                      | <b>128 732 434</b> | <b>9 079 538</b>  |
| <b>Summa eget kapital</b>            | <b>134 849 893</b> | <b>9 696 320</b>  |
| Non-current Liabilities              |                    |                   |
| Liabilities to Associated Companies  | 0                  | 12 661 877        |
|                                      | <b>0</b>           | <b>12 661 877</b> |
| Current Liabilities                  |                    |                   |
| Trade Payables                       | 405 881            | 327 252           |
| Liabilities to Associated Companies  | 0                  | 2 083 555         |
| Other Liabilities                    | 32 434 717         | 23 913            |
| Accrued Expenses and Deferred Income | 761 701            | 830 309           |
|                                      | <b>33 602 299</b>  | <b>3 265 029</b>  |
| <b>Total Equity and Liabilities</b>  | <b>168 452 192</b> | <b>25 623 226</b> |

# Parent Company Cash Flow Statement

| (SEK)  | 2025            | 2024              |
|--|-----------------|-------------------|
| Operating activities   |                 |                   |
| Profit/loss after financial items  | -9 846 427      | -8 599 149        |
| Adjustments for items not included in cash flow                              | 9 949 043       | 7 391 777         |
|  | 102 616         | -1 207 372        |
| Income tax paid  | 96 745          | -18 150           |
| <b>Cash flow from operating activities before changes in working capital</b> | <b>199 361</b>  | <b>-1 225 522</b> |
| Changes in working capital   |                 |                   |
| Change in operating receivables  | -1 380 163      | 229 472           |
| Change in operating liabilities  | 441 177         | 1 001 800         |
| <b>Cash flow from operating activities</b>                                   | <b>-739 625</b> | <b>5 750</b>      |
| Investment activities  |                 |                   |
| Sale of non-current assets   | 699 923         | 0                 |
| <b>Cash flow from investment activities</b>                                  | <b>699 923</b>  | <b>0</b>          |
| Financing activities   |                 |                   |
| Share issue posts  | 0               | -20 075           |
| <b>Cash flow from financing activities</b>                                   | <b>0</b>        | <b>-20 075</b>    |
| <b>Net cash flow for the period</b>  | <b>-39 702</b>  | <b>-14 325</b>    |
| Cash and cash equivalents at the beginning of the period                     | 77 782          | 92 107            |
| Cash and cash equivalents at the end of the period                           | 38 080          | 77 782            |

# Additional Disclosures

## Accounting Principles

Accounting Method – K3 Principle: The consolidated financial statements have been prepared in accordance with the acquisition method. This means that the assets and liabilities of acquired subsidiaries are recognised at the fair value that formed the basis for determining the purchase consideration of the shares. The difference between the purchase consideration and the acquired company's equity is reported as goodwill. The Group's equity comprises the parent company's equity and the portion of the subsidiaries' equity that has arisen after the date of acquisition.

## The Share

The Company's share is available for trading on Spotlight Stock Market under the ticker symbol SIN and ISIN code SE0020541589.

## Proposed dividend

The Board of Directors proposes that no dividend be paid for the financial year 2025.

## Risks

There are several risks that may affect the Company's operations and results. Many internal risks are mitigated by strengthening the Group's internal procedures, but there are external factors that the Group cannot influence. Investors should exercise caution and form a complete understanding of the Company before making any investment decision. Due to rounding, figures presented in this interim report may in some cases not sum exactly to the totals, and percentage figures may deviate from precise values.

## Employees

The Company had 20 employees at the end of the period.

## Non-current Assets

Non-current assets are measured at cost less accumulated depreciation and any impairment losses. Intangible and tangible non-current assets are recognised at cost less accumulated depreciation and any impairment. Straight-line depreciation is applied to the depreciable amount (cost less estimated residual value) over the asset's useful life as follows: equipment, tools, installations and goodwill – 5 years.

## Rounding

Due to rounding, figures presented in this interim report may in some cases not sum exactly to the totals, and percentage figures may deviate from precise values.

## Equity

As of 31 December 2025, consolidated equity amounted to -17 021 032 SEK. The parent company's equity amounted to 134 849 893 SEK (9 696 320 SEK) as of 31 December 2025.

Q4  
2025

 Solution

Solution International Nordics AB (Publ)  
Org number: 556670-3038

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