

GoldBlue's rights issue of SEK 14.2 million is fully subscribed

Stockholm, 20 december 2018

On December 14, 2018, the subscription term of GoldBlue AB's (publ) ("GoldBlue" or "Company") rights issue was terminated. For the emission size of approximately SEK 14.2 million, 22 128 816 units were subscribed, corresponding to approximately SEK 10 million through the use of rights. 7 581 736 units, approximately SEK 3.4 million were subscribed without preference and 1 903 615 units, approximately SEK 0.8 million, were subscribed by issuers in accordance with the emission guarantee agreements concluded. Of the above, offsets of previously raised bridge loans comprise approximately SEK 2.9 million. The issue, which was fully guaranteed, therefore brings about SEK 14.2 million before emission costs, which are expected to amount to approximately SEK 2 million including the compensation of the guarantors.

Number of shares and share capital

When the rights issue has been registered with the Swedish Companies Registration Office, the total number of shares in GoldBlue will amount to 63,228,334, all shares of the same kind. The share capital is increased by SEK 2 845 275.03, after the rights issue amounts to SEK 5 690 550.06. In the event that all warrants issued in the issue of Series TO 2 are fully utilized, the number of shares in the Company will increase by 10 538 055, corresponding to a dilution of approximately 14.3 percent.

Trade in BTU

Trading in paid subscription units (BTUs) happens on the NGM Nordic MTF up until the Swedish Companies Registration Office has registered the rights issue. This registration is expected to be completed around mid-January 2019.

Advisor in connection with the remission has been G & W Fondkommission and Aktieinvest FK AB has served as an emission agency. G & W Fondkommission is the Company's mentor regarding the listing at NGM Nordic MTF.

Rune Löderup, Chairman of the Board commented: "*We are pleased with the great interest that the rights issue has attracted in this turbulent stock market and I would like to thank the shareholders who continue to support us through participation in the preferential rights issue and thank new shareholder for subscribing rights. The issue has also given us some new well-known names from the igaming industry as investors. The capital injection will enable us to expand the growth in our markets toward profitability. We look forward to the development in 2019.*"

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This information is a translation of "GoldBlues företrädesemission om 14,2 MSEK fulltecknad" that GoldBlue AB (publ) submitted for publication at 08.38 CET on 20 December 2018.

GoldBlue AB is a Swedish listed investment company within the iGaming business with focus on growth markets in Asia.