

2cureX AB: rights issue ahead of the planned listing on the Nasdaq OMX Stockholm First North was heavily oversubscribed

The subscription period in 2cureX AB's ("2cureX") rights issue ended on October 27th, 2017 with up to a maximum of approx. 18.3 MSEK ahead of the planned listing on First North. The rights issue was subscribed to approx. 65.2 MSEK including the subscription commitment, representing a subscription rate of about 356 percent. Through the new issue approx. 1700 new shareholders are added to 2cureX. The share issue provides approx. 18.3 MSEK in proceeds before issue costs. The issue costs are estimated at approx. 1.7 MSEK. Sales notes are scheduled to be sent out today, November 2nd., 2017. The first day of trading on Nasdaq OMX First North is, given the marketplace acceptance, estimated to be November 24th, 2017.

CEO Ole Thastrup comments:

"I would like to start by thanking all who showed interest to subscribe for shares in 2cureX. It is gratifying that the interest for our company is so big and that we can welcome many new owners. With the proceeds, we will be able to finance all the preparatory activities before the market launch of IndiTreat™, for example, CE marking and ISO certification, building the sales organization and establishment of additional test-sites. "

Subscription and allocation

The new issue was subscribed to approx. 65.2 MSEK, equivalent to 2 350 000 shares. 2cureX is supplied with approx. 18.3 MSEK before transaction costs, which are expected to amount to around 1.7 MSEK. In view of the widespread interest in the rights issue, it has not been possible to assign a minimum subscription of 700 shares to all subscribers in the rights issue. The assignment has been made in accordance with the principles set out in the company's memorandum.

Listing on Nasdaq OMX First North

2cureX will apply to list its shares on Nasdaq OMX Stockholm First North. The first day of trading is scheduled to be on November 24th, 2017.

Number of shares and share capital

When 2cureX's rights issue has been registered at the Swedish Companies Registration Office (Bolagsverket), the total number of shares will amount to 10 350 000 shares and the share capital will amount to SEK 1 035 000.

Financial advisor and Certified Adviser

Sedermersa fondkommission is financial advisor to 2cureX in connection with the rights issue and the planned listing on the Nasdaq OMX Stockholm First North. Sedermersa fondkommission is also designated as a Certified Adviser for the company.

For more information on the rights issue and of the planned listing, please contact:

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About 2cureX

2cureX is a Danish company that has developed the IndiTreat™ method. IndiTreat™ matches the individual patient with the most effective treatment. The first IndiTreat™ product is directed towards colorectal cancer. IndiTreat™ has the potential to be used in other cancer indications.