

# Legres incurs hybrid debt, announces super senior bond amendment and notifies of partial redemptions under its bonds

Legres AB (publ) (“**Legres**”) today announces that it has, as part of the previously announced contemplated recapitalisation transaction:

- Agreed with the holders of its super senior bonds (ISIN SE0027999723) (the “**Super Senior Bonds**”) to amend the terms and conditions governing the Super Senior Bonds (as so amended, the “**Amended Super Senior Terms and Conditions**”). The Amended Super Senior Terms and Conditions are available on the websites of Legres ([www.sergel.com](http://www.sergel.com)) and the agent ([www.stamdata.com](http://www.stamdata.com));
- Received a cash injection by way of incurring a SEK 75 million hybrid loan (the “**Hybrid Instrument**”); and
- Resolved to apply the proceeds of the Hybrid Instrument towards a partial redemption of its senior bonds (ISIN SE0020388700) (the “**Senior Bonds**”, governed by the “**Senior Terms and Conditions**”) and a partial redemption of the Super Senior Bonds, in each case as further described below.

Capitalised terms used but not otherwise defined in this press release have the meanings given to them in the Senior Terms and Conditions or the Amended Super Senior Terms and Conditions, as applicable.

## Partial redemption of Senior Bonds

In accordance with the written procedure initiated on 16 April 2026 and approved on 6 May 2026 (the “**Written Procedure**”), Legres will carry out a partial redemption of the Senior Bonds in an aggregate nominal amount of SEK 60 million at par value (rounded down to the nearest SEK 1.00). Promptly following the partial redemption, a write-off of SEK 100 million plus accrued but unpaid interest will be effected in accordance with the terms of the Written Procedure. The redemption amount will be paid to bondholders registered as holders of Senior Bonds on the record date of 27 May 2026, with settlement occurring on 3 June 2026. Following the partial redemption and the write-off, the outstanding nominal amount of the Senior Bonds will be SEK 165 million.

## Partial redemption of Super Senior Bonds

In accordance with the Amended Super Senior Terms and Conditions, Legres will carry out a partial redemption of the Super Senior Bonds in an aggregate nominal amount of SEK 15 million at a redemption price equal to 105.00 per cent. of the redeemed nominal amount (rounded down to the nearest SEK 1.00). The redemption amount will be paid to bondholders registered as holders of Super Senior Bonds on the record date of 27 May 2026, with settlement occurring on 3 June 2026. Following the partial redemption, the outstanding nominal amount of the Super Senior Bonds will be SEK 15 million.

## **For more information, please contact:**

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*This information is information that Legres AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 19 May 2026 17:15 CET.*