

Legres obtains bondholder approval for certain amendments under its senior bonds

Legres AB (publ) (“**Legres**” and together with its subsidiaries, the “**Group**”) today announces that bondholders have approved certain amendments to the terms and conditions of its senior bonds (ISIN SE0020388700) (the “**Senior Bonds**” and “**Senior Terms and Conditions**”) through the written procedure initiated on 16 April 2026.

Capitalised terms used in this press release have the meanings given to them in the Senior Terms and Conditions, unless otherwise defined herein.

On 16 April 2026, Legres initiated a written procedure to request bondholder approval to amend the Senior Terms and Conditions (the “**Written Procedure**”).

A quorum was achieved in the Written Procedure, and the requisite majority voted in favour of the proposed amendments. The amended Senior Terms and Conditions will become effective once certain conditions have been fulfilled, including, among other things, a SEK 75,000,000 cash injection from Legres’ owner by way of the Hybrid Instrument (as defined in the notice of Written Procedure), the Partial Redemption (as defined in the notice of Written Procedure), the partial redemption in an aggregate amount of SEK 15,000,000 and amendment of the Super Senior Bonds, the full write-down and cancellation of the Subordinated Bonds, and the amendment of the Intercreditor Agreement. The full conditions for the effectiveness of the amendment of the Senior Terms and Conditions are further set out in the notice of Written Procedure.

The results of the Written Procedure will also be published on the websites of Legres (www.sergel.com) and the agent (www.nordictrustee.com and www.stamdata.com).

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This information is information that Legres AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 6 May 2026 18:45 CET.