

# Legres receives further support for proposed recapitalisation transaction

As announced in the press release published on 3 March 2026, Legres AB (publ) (“**Legres**” or the “**Company**”, and together with its subsidiaries, the “**Group**”) has reached an agreement in principle with the bondholders’ committee under the Company’s senior secured bonds (ISIN: SE0020388700) (the “**Senior Bonds**”) regarding a proposed recapitalisation transaction intended to significantly strengthen and improve the Group’s capital structure.

Since that announcement, an additional bondholder has indicated support for the proposed recapitalisation transaction. The supporting bondholder, together with the Bondholders’ Committee, now represents approximately 59 per cent. of the nominal amount outstanding under the Senior Bonds.

The agreement in principle remains subject to, among other things, final documentation and the receipt of the requisite consents under Legres’ outstanding bonds.

For more information, please contact:

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