

# **Legres obtains bondholder approval for amendments to senior secured bonds**

**Legres AB (publ) (“Legres”) today announces that bondholders under its senior secured bonds with ISIN SE0020388700 (the “Bonds”) have approved certain amendments to the terms and conditions of the Bonds (the “Bond Terms and Conditions”) through a written procedure (the “Written Procedure”) initiated on 11 September 2025.**

A quorum was achieved in the Written Procedure, and the requisite majority voted in favour of the proposed amendments.

The amended Bond Terms and Conditions will become effective once (i) certain transaction security confirmations have been delivered, and (ii) the agent under the Bonds has received payment of fees and cost reimbursements (including legal fees for the ad hoc bondholder committee). These conditions are expected to be completed in the coming days.

The results of the Written Procedure will also be published on the websites of Legres ([www.sergel.com](http://www.sergel.com)) and the agent ([www.nordictrustee.com](http://www.nordictrustee.com) and [www.stamdata.com](http://www.stamdata.com)).

ABG Sundal Collier AB acted as solicitation agent in connection to the Written Procedure. Advokatfirman Vinge KB acted as legal counsel to Legres.

For more information, please contact:

*Klaus Reimer, CEO*  
*+45 40 99 55 25*  
*[klaus.reimer@sergel.com](mailto:klaus.reimer@sergel.com)*

*This information is information that Legres AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 30 September 2025, 16:30 CEST.*