



Stockholm, 11 January 2019 at 20:30 CET

Lendify Sweden 1 AB announces its intention to de-list and call for an early redemption of its outstanding SEK 300,000,000 bonds due 2020

Lendify Sweden 1 AB (the “Company”) hereby announces that the Company intends to exercise its right to redeem all outstanding bonds under the Company’s senior secured floating rate bond with ISIN SE0009973514, (the “Bonds”), in accordance with the terms and conditions of the Bonds.

In accordance with the terms and conditions of the Bonds dated 26 May 2017, the Bonds will, if redeemed, be redeemed at an amount per Bond corresponding to 102.50% of the nominal amount of each Bond plus accrued and unpaid interest up to (and including) the redemption date, which is intended to occur on or about 23 January 2019. If redeemed, the redemption amount will be paid to each person who is registered as owner of Bonds in the debt register (Sw. *skuldbok*) maintained by Euroclear Sweden at end of business on the contemplated record date, which is intended to be 16 January 2019, subject to final approval from Euroclear.

In connection with the redemption, the Bonds will be de-listed from the Debt Securities list at Nordic Derivatives Exchange (NDX) operated by Nordic Growth Market NGM Aktiebolag (“**NDX**”). The last day of trading in the Bonds on NDX is intended to be 14 January 2019, subject to final approval from NDX.

For further information, please contact:

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This information is information that Lendify Sweden 1 AB is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (2007:528). The information was submitted for publication, through the agency of the contact person set out above, at 20:30 CET on 11 January 2019.
