

Bellman Group increases its outstanding bond loan by SEK 100 million

Bellman Group AB (publ) (the “**Company**” or “**Bellman Group**”) increases its outstanding bond loan (ISIN: SE0009889553) by SEK 100 million. The new bonds will be issued at a price of 99 per cent. of the nominal amount.

After the tap issue, the total outstanding amount of the Company’s bond loan will be SEK 600 million, which equals the total framework amount of the bond loan. The bond loan is listed on Nasdaq Stockholm and the Company will also apply for listing of the new bonds on Nasdaq Stockholm.

The settlement date of the new bonds is set to 25 January 2019. The issue proceeds will mainly be used to finance the Company’s acquisition of all shares in Samgräv Holding AB and indirectly its subsidiaries, as announced by the Company by way of a press release on 13 December 2018.

For additional information, please contact:

Roger Axelsson, CFO and Head of Communications, Bellman Group,
+46 (0) 70 874 50 41, roger@bellmans.se

Håkan Lind, CEO, Bellman Group, +46 (0) 70 669 80 28, hakan@bellmans.se

About this information:

This information is information that Bellman Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the Company’s CEO, at 16:30 CET on 16 January 2019.

About Bellman Group

Bellman Group AB is comprised of Bellmans Åkeri & Entreprenad AB and Grundab Entreprenader i Stockholm AB, who are haulage contractors, as well as of Modern Sprängteknik i Norden AB with the subsidiaries Uppländska Bergkrossnings AB, Uppländska Bergborrnings AB and Sprängarbeten i Trönödal AB, who undertake blasting operations, and VSM Entreprenad AB with its subsidiaries VSM AS, Munthers Specialtransporter AB and VSM Rental AB, which are machine contracting companies. The group’s net sales for the financial year 2017, calculated pro forma including all of the above mentioned companies, amounted to SEK 1,353 million and the adjusted EBITDA for the same period, calculated pro forma including all of the above mentioned companies, amounted to SEK 155 million. The group has approximately 360 employees and approximately 500 subcontractors.