

# Company announcement from SGL TransGroup International A/S

Company announcement no. 27

## SGL TransGroup contemplates subsequent issue of bonds

SGL TransGroup International A/S (the "**Company**") and the Company together with TransGroup Global Inc., and all their respective subsidiaries from time to time, the "**Group**") continues its strategy to pursue organic and inorganic growth opportunities. To support this, the Company is contemplating a Subsequent Bond Issue of up to EUR 27 million under its framework of up to EUR 315 million senior secured bonds with ISIN SE0013101219 (the "**Bonds**"). The proceeds from a potential Subsequent Bond Issue are intended to be used for general corporate purposes including acquisitions.

Provided that the contemplated Subsequent Bond Issue is completed, the Company will terminate prematurely the waiver period adopted in the written procedure announced on 20 April 2020 and consequently the temporary amendments agreed as part of that waiver period, including a bar on subsequent bond issues for the duration of the waiver period, will be annulled.

The Company has mandated Pareto Securities AB to act as lead manager and sole bookrunner for the contemplated Subsequent Bond Issue.

**For further information, please contact:** Claes Brønsgaard Pedersen, Global CFO  
(+45) 32 48 00 00

### Information:

This information is information that SGL TransGroup International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08:05 CEST on 22 September 2020.