

**THE SIXTH SUPPLEMENT DOCUMENT TO RESILIENCE INVESTMENT HOLDINGS LTD'S TENDER OFFER DOCUMENT DATED FEBRUARY 4, 2026, RELATING TO THE VOLUNTARY PUBLIC TENDER OFFER FOR ALL ISSUED AND OUTSTANDING SHARES AND EQUITY SECURITIES IN TECNOTREE CORPORATION**

July 2, 2026

**THE TENDER OFFER IS NOT BEING MADE, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, CANADA, HONG KONG, JAPAN, NEW ZEALAND OR SOUTH AFRICA AND THE TENDER OFFER DOCUMENT AND THIS SUPPLEMENT DOCUMENT AND ANY AND ALL MATERIALS RELATED THERETO SHOULD NOT BE SENT IN OR INTO AUSTRALIA, CANADA, HONG KONG, JAPAN, NEW ZEALAND OR SOUTH AFRICA (INCLUDING BY USE OF, OR BY ANY MEANS OR INSTRUMENTALITY, FOR EXAMPLE, E-MAIL, POST, FACSIMILE TRANSMISSION, TELEPHONE OR INTERNET, OF INTERSTATE OR FOREIGN COMMERCE, OR ANY FACILITIES OF A NATIONAL SECURITIES EXCHANGE), AND THE TENDER OFFER CANNOT BE ACCEPTED, DIRECTLY OR INDIRECTLY, OR BY ANY SUCH USE, MEANS OR INSTRUMENTALITY, IN OR FROM WITHIN AUSTRALIA, CANADA, HONG KONG, JAPAN, NEW ZEALAND OR SOUTH AFRICA.**

On February 4, 2026, Resilience Investment Holdings Ltd (the “Offeror”) announced a voluntary recommended public all-cash tender offer to purchase all issued and outstanding shares (the “Shares”), all the issued fully paid compulsory convertible debentures (the “CCDs”), all the warrants given in connection with the issue of CCDs (the “Warrants”) and all the issued and outstanding options (the “Options,” and, together with the CCDs and Warrants, the “Equity Securities”) in Tecnotree Corporation (“Tecnotree”) that are not held by Tecnotree or any of its subsidiaries (the “Tender Offer”). The Offeror has published a tender offer document dated February 4, 2026, as well as the first supplement document to the tender offer document dated March 4, 2026, the second supplement document to the tender offer document dated March 17, 2026, the third supplement document to the tender offer document dated April 1, 2026, the fourth supplement document to the tender offer document dated May 5, 2026, and the fifth supplement document to the tender offer dated June 29, 2026, concerning the Tender Offer (the tender offer document, as supplemented from time to time, the “Tender Offer Document”).

**Supplement to the Tender Offer Document**

The Offeror supplements the Tender Offer Document, in accordance with Chapter 11, Section 11, Subsection 4 of the Finnish Securities Markets Act (746/2012, as amended, Fi: *arvopaperimarkkinalaki*), with the following information in this document (the “Supplement Document”):

As described in the Tender Offer Document, the completion of the Tender Offer is subject to the fulfilment of certain customary conditions to completion in accordance with the terms and conditions of the Tender Offer, or waiver by the Offeror of such conditions on or prior to the date of the Offeror’s announcement of the final result of the Tender Offer. These conditions include, among others, the receipt of necessary regulatory approvals, permits, clearances and consents necessary under applicable competition laws or other regulatory laws in any jurisdiction for the completion of the Tender Offer.

The Offeror announced on June 26, 2026, that it has received an approval from the Nigerian competition authority regarding the Tender Offer (the “Offeror’s Release”), and therefore the condition to completion of the Tender Offer concerning the receipt of necessary regulatory approvals, permits, clearances and consents has been fulfilled. The Offeror supplements the Tender Offer Document with the Offeror’s Release, which is added to the Tender Offer Document as Annex I. The Tender Offer is still subject to the fulfilment of certain other customary conditions to completion set out in the Tender Offer Document.

As a result of the above, the Offeror supplements the following sections of the Tender Offer Document, as follows:

Section “*Background and Objectives—Regulatory Approvals*” of the Tender Offer Document is amended by replacing the following strikethrough passages with the passages that are underlined and set in bold:

On May 13, 2026, the Offeror received an approval from the Kuwaiti competition authority regarding the Tender Offer. In addition, on June 26, 2026, the Offeror received an approval from the Nigerian competition authority regarding the Tender Offer. Therefore, the condition to completion of the Tender Offer concerning the receipt of necessary regulatory approvals, permits, clearances and consents has been fulfilled. ~~on June 22, 2026, the Offeror announced that the process with the Nigerian competition authority is still ongoing.~~

Based on currently available information, the Offeror expects to ~~obtain approval from the Nigerian competition authority and to~~ complete the Tender Offer no later than the early part of the third quarter of 2026. ~~The Offeror will use its reasonable best efforts to obtain such regulatory approvals. However, the length and outcome of the regulatory clearance process is not within the control of the Offeror, and there can be no assurances that such~~

~~regulatory approval will be obtained within the estimated timeframe, or at all. However, the Offeror does not anticipate that there would be any material substantive issues with respect to obtaining such regulatory approval.~~

### **Availability of Documents**

The Offeror published the first supplement document on March 4, 2026, the second supplement document on March 17, 2026, the third supplement document on April 1, 2026, the fourth supplement document on May 5, 2026, and the fifth supplement document on June 29, 2026. The Finnish language version of the Tender Offer Document is available, and the Finnish language version of this Supplement Document is available on or about July 2, 2026, on the internet at [www.tecnotree.julkinen-ostotarjous.fi](http://www.tecnotree.julkinen-ostotarjous.fi). The English language translation of the Tender Offer Document is available, and the English language translation of this Supplement Document is available on or about July 2, 2026, on the internet at [www.tecnotree.public-offer.fi](http://www.tecnotree.public-offer.fi).

The Finnish Financial Supervisory Authority has approved the Finnish language version of this Supplement Document but is not responsible for the accuracy of the information presented therein. The journal number of such approval is FIVA/2026/1276.

### **Information for Shareholders of Tecnotree in the United States**

The Tender Offer is made for the issued and outstanding Shares and Equity Securities in Tecnotree, which is domiciled in Finland, and is subject to Finnish disclosure and procedural requirements. The Tender Offer is made in the United States in compliance with Section 14(e) of the U.S. Securities Exchange Act of 1934, as amended (the “**Exchange Act**”) and the applicable rules and regulations promulgated thereunder, including Regulation 14E (in each case, subject to any exemptions or relief therefrom, if applicable) and otherwise in accordance with the disclosure and procedural requirements of Finnish law, including with respect to the Tender Offer timetable, settlement procedures, withdrawal, waiver of conditions and timing of payments, which are different from those of the United States. In particular, the financial statements and financial information included in this Tender Offer Document have been prepared in accordance with applicable International Financial Reporting Standards as adopted by the European Union, which may not be comparable to the financial statements or financial information of U.S. companies. Shareholders in the United States are advised that neither the Shares nor the Equity Securities are listed on a U.S. securities exchange and that Tecnotree is not subject to the periodic reporting requirements of the Exchange Act and is not required to, and does not, file any reports with the U.S. Securities and Exchange Commission (the “**SEC**”) thereunder.

The Tender Offer is made to Tecnotree’s shareholders resident in the United States on the same terms and conditions as those made to all other shareholders of Tecnotree to whom an offer is made. Any information documents, including this Tender Offer Document, are being disseminated to U.S. shareholders on a basis comparable to the method that such documents are provided to Tecnotree’s other shareholders.

To the extent permissible under applicable law or regulations, the Offeror and its affiliates or its brokers and its broker’s affiliates (acting as agents for the Offeror or its affiliates, as applicable) may from time to time and during the pendency of the Tender Offer, and other than pursuant to the Tender Offer and combination, directly or indirectly, purchase or arrange to purchase, the Shares, the Equity Securities or any securities that are convertible into, exchangeable for or exercisable for such Shares or Equity Securities. These purchases may occur either in the open market at prevailing prices or in private transactions at negotiated prices. To the extent information about such purchases or arrangements to purchase is made public in Finland, such information will be disclosed by means of a stock exchange or press release or other means reasonably calculated to inform U.S. shareholders of Tecnotree of such information. In addition, the financial advisers to the Offeror may also engage in ordinary course trading activities in securities of Tecnotree, which may include purchases or arrangements to purchase such securities. To the extent required in Finland, any information about such purchases will be made public in Finland in the manner required by Finnish law.

Neither the SEC nor any U.S. state securities commission has approved or disapproved the Tender Offer, passed upon the merits or fairness of the Tender Offer, or passed any comment upon the adequacy, accuracy or completeness of this Tender Offer Document. Any representation to the contrary is a criminal offence in the United States.

The receipt of cash pursuant to the Tender Offer by a U.S. holder of Shares or Equity Securities may be a taxable transaction for U.S. federal income tax purposes and under applicable U.S. state and local, as well as foreign and other, tax laws. Each holder of Shares and/or Equity Securities is urged to consult its independent professional adviser immediately regarding the tax consequences of accepting the Tender Offer.

It may be difficult for Tecnotree’s shareholders to enforce their rights and any claims they may have arising under the U.S. federal securities laws since the Offeror and Tecnotree are located in non U.S. jurisdictions and some or all of their respective officers and directors may be residents of non U.S. jurisdictions. Tecnotree’s shareholders may not be able to sue the Offeror or Tecnotree or their respective officers or directors in a non U.S. court for violations of the U.S. federal securities laws. It may be difficult to compel the Offeror and Tecnotree and their respective affiliates to subject themselves to a U.S. court’s judgment.

**Press Release of the Offeror on June 26, 2026**



Nasdaq Helsinki Ltd - Announcement from the exchange

## Resilience Investment Holdings Ltd Announces That It Has Received All Necessary Regulatory Approvals to Complete the Tender Offer for All Shares and Equity Securities in Tecnotree

Resilience Investment Holdings Ltd Announces That It Has Received All Necessary Regulatory Approvals to Complete the Tender Offer for All Shares and Equity Securities in Tecnotree

Resilience Investment Holdings Ltd, Press Release, June 26, 2026, 18.30 p.m. EEST

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, CANADA, HONG KONG, JAPAN, NEW ZEALAND OR SOUTH AFRICA OR IN ANY OTHER JURISDICTION IN WHICH THIS TENDER OFFER WOULD BE PROHIBITED BY APPLICABLE LAW.

Resilience Investment Holdings Ltd ("**Offeror**") has, on February 5, 2026, commenced a voluntary recommended public cash tender offer for all the issued and outstanding shares (the "**Shares**" or, individually, a "**Share**"), all the issued fully paid compulsory convertible debentures (the "**CCDs**"), all the warrants given in connection with the issue of CCDs (the "**Warrants**"), and all the issued and outstanding options (the "**Options**," and together with the CCDs and Warrants, the "**Equity Securities**") in Tecnotree Corporation ("**Tecnotree**" or the "**Company**") that are not held by Tecnotree or any of its subsidiaries (the "**Tender Offer**"). The offer period for the Tender Offer commenced on February 5, 2026, at 9:30 a.m. (Finnish time) and it will expire on July 15, 2026, at 4:00 p.m. (Finnish time), unless the offer period is discontinued in accordance with, and subject to, the terms and

conditions of the Tender Offer and applicable laws and regulations.

As set out in the terms and conditions of the Tender Offer, one of the conditions to completion of the Tender Offer is the receipt of necessary regulatory approvals, permits, clearances and consents under applicable competition laws or other regulatory laws. The Offeror announces that it has today received an approval from the Nigerian competition authority regarding the Tender Offer. In addition, as announced by the Offeror on May 27, 2026, it has previously received the approval for the Tender Offer from the Kuwaiti competition authority. Therefore, the Offeror confirms that the condition to completion of the Tender Offer concerning the receipt of necessary regulatory approvals, permits, clearances and consents under applicable competition laws or other regulatory laws has been fulfilled.

The completion of the Tender Offer is still subject to customary conditions to completion set out in the tender offer document, including the valid acceptance with respect to Shares and CCDs representing, together with the Shares and CCDs to be contributed by Fitzroy Investments Limited ("**Fitzroy**") and Padma Ravichander ("**Ravichander**") to the Offeror and any other Shares or CCDs otherwise acquired by the Offeror prior to the date of the Offeror's announcement of the final result of the Tender Offer, more than ninety (90) percent of the Shares and voting rights in the Company, calculated on a diluted basis to include the CCDs on an as-converted basis, or waiver by the Offeror of such conditions on or prior to the date of the Offeror's announcement of the final result of the Tender Offer.

The Offeror will supplement the tender offer document to reflect the information contained in this release, as applicable, and will publish a supplement document once it has been approved by the Finnish Financial Supervisory Authority.

The Offeror will announce the preliminary result of the Tender Offer on or about July 16, 2026, and the final result of the Tender Offer on or about July 20, 2026. If the Tender Offer is completed, the applicable offer prices will be paid to each shareholder and holder of equity securities of Tecnotree who has validly accepted, and not validly withdrawn, the Tender Offer in accordance with the terms and conditions of the Tender Offer. The schedule for the payment of the offer prices will be

confirmed in connection with the announcement of the preliminary result of the Tender Offer.

### **Media and Investor Enquiries, the Consortium**

Juho Erkheikki, Burson

juho.erkheikki@bursonglobal.com

+358 50 413 4583

### **Media and Investor Enquiries, Helios**

Robert Yates, Teneo

heliosmedia@teneo.com

### **Media and Investor Enquiries, Tecnotree**

Indiresh Vivekananda, CFO, Tecnotree

indiresh.vivekananda@tecnotree.com

+971 56 410 8357

Information about the Tender Offer is made available at

[www.tecnotree.public-offer.fi](http://www.tecnotree.public-offer.fi).

For administrative questions regarding the Tender Offer, please contact your bank or nominee where you have your Shares registered.

### **About Tecnotree**

Tecnotree is a global provider of IT solutions for the management of services, products, customers and revenue for Communications Service Providers. Tecnotree helps customers to monetize and transform their business towards a marketplace of digital services. Together with its customers, Tecnotree empowers people to self-serve, engage and take control of their own digital life. Tecnotree is listed on the Official List of Nasdaq Helsinki.

### **Important Information**

THIS RELEASE MAY NOT BE RELEASED OR OTHERWISE DISTRIBUTED, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, CANADA, HONG KONG, JAPAN, NEW ZEALAND OR SOUTH AFRICA OR IN ANY OTHER

JURISDICTION IN WHICH THE TENDER OFFER WOULD BE PROHIBITED BY APPLICABLE LAW.

THIS RELEASE IS NOT A TENDER OFFER DOCUMENT AND AS SUCH DOES NOT CONSTITUTE AN OFFER OR INVITATION TO MAKE A SALES OFFER. IN PARTICULAR, THIS RELEASE IS NOT AN OFFER TO BUY OR THE SOLICITATION OF AN OFFER TO SELL ANY SECURITIES DESCRIBED HEREIN, AND IS NOT AN EXTENSION OF THE TENDER OFFER, IN AUSTRALIA, CANADA, HONG KONG, JAPAN, NEW ZEALAND OR SOUTH AFRICA. INVESTORS SHALL ACCEPT THE TENDER OFFER FOR THE SHARES AND EQUITY SECURITIES ONLY ON THE BASIS OF THE INFORMATION PROVIDED IN A TENDER OFFER DOCUMENT. OFFERS WILL NOT BE MADE DIRECTLY OR INDIRECTLY IN ANY JURISDICTION WHERE EITHER THE TENDER OFFER OR ACCEPTANCE THEREOF IS PROHIBITED BY APPLICABLE LAW OR WHERE ANY TENDER OFFER DOCUMENT OR REGISTRATION OR OTHER REQUIREMENTS WOULD APPLY IN ADDITION TO THOSE UNDERTAKEN IN FINLAND.

THE TENDER OFFER IS NOT BEING MADE DIRECTLY OR INDIRECTLY IN ANY JURISDICTION WHERE PROHIBITED BY APPLICABLE LAW AND, WHEN PUBLISHED, THE TENDER OFFER DOCUMENT AND RELATED ACCEPTANCE FORMS WILL NOT AND MAY NOT BE DISTRIBUTED, FORWARDED OR TRANSMITTED INTO OR FROM ANY JURISDICTION WHERE PROHIBITED BY APPLICABLE LAW.

THIS RELEASE HAS BEEN PREPARED IN COMPLIANCE WITH FINNISH LAW, THE RULES OF NASDAQ HELSINKI AND THE HELSINKI TAKEOVER CODE AND THE INFORMATION DISCLOSED MAY NOT BE THE SAME AS THAT WHICH WOULD HAVE BEEN DISCLOSED IF THIS RELEASE HAD BEEN PREPARED IN ACCORDANCE WITH THE LAWS OF JURISDICTIONS OUTSIDE OF FINLAND.

### **Information for Shareholders and Holders of Equity Securities of Tecnotree in the United States**

The Tender Offer will be made for the issued and outstanding Shares and Equity Securities in Tecnotree, which is domiciled in Finland, and is subject to Finnish disclosure and procedural requirements. The Tender Offer is made in the United States in compliance with Section 14(e) of the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act") and the applicable

rules and regulations promulgated thereunder, including Regulation 14E (in each case, subject to any exemptions or relief therefrom, if applicable) and otherwise in accordance with the disclosure and procedural requirements of Finnish law, including with respect to the Tender Offer timetable, settlement procedures, withdrawal, waiver of conditions and timing of payments, which are different from those of the United States. Shareholders in the United States are advised that neither the Shares nor the Equity Securities are listed on a U.S. securities exchange and that Tecnotree is not subject to the periodic reporting requirements of the Exchange Act and is not required to, and does not, file any reports with the U.S. Securities and Exchange Commission (the "**SEC**") thereunder.

The Tender Offer is made to Tecnotree's shareholders resident in the United States on the same terms and conditions as those made to all other shareholders of Tecnotree to whom an offer is made. Any information documents, including this release, are being disseminated to U.S. shareholders on a basis comparable to the method that such documents are provided to Tecnotree's other shareholders.

To the extent permissible under applicable law or regulations, the Offeror and its affiliates or its brokers and its broker's affiliates (acting as agents for the Offeror or its affiliates, as applicable) may from time to time after the date of this release and during the pendency of the Tender Offer, and other than pursuant to the Tender Offer and combination, directly or indirectly, purchase or arrange to purchase, the Shares, the Equity Securities or any securities that are convertible into, exchangeable for or exercisable for such Shares or Equity Securities. These purchases may occur either in the open market at prevailing prices or in private transactions at negotiated prices. To the extent information about such purchases or arrangements to purchase is made public in Finland, such information will be disclosed by means of a stock exchange or press release or other means reasonably calculated to inform U.S. shareholders of Tecnotree of such information. In addition, the financial advisers to the Offeror may also engage in ordinary course trading activities in securities of Tecnotree, which may include purchases or arrangements to purchase such securities. To the extent required in Finland, any information about such purchases will be made public in Finland in the manner required by Finnish law.

Neither the SEC nor any U.S. state securities commission has approved or disapproved the Tender Offer, passed upon the merits or fairness of the Tender Offer, or passed any comment upon the adequacy, accuracy or completeness of this release. Any representation to the contrary is a criminal offence in the United States.

The receipt of cash pursuant to the Tender Offer by a U.S. holder of Shares or Equity Securities may be a taxable transaction for U.S. federal income tax purposes and under applicable U.S. state and local, as well as foreign and other, tax laws. Each holder of Shares and/or Equity Securities is urged to consult its independent professional adviser immediately regarding the tax consequences of accepting the Tender Offer.

It may be difficult for Tecnotree's shareholders to enforce their rights and any claims they may have arising under the U.S. federal securities laws since the Offeror and Tecnotree are located in non-U.S. jurisdictions and some or all of their respective officers and directors may be residents of non-U.S. jurisdictions. Tecnotree's shareholders may not be able to sue the Offeror or Tecnotree or their respective officers or directors in a non-U.S. court for violations of the U.S. federal securities laws. It may be difficult to compel the Offeror and Tecnotree and their respective affiliates to subject themselves to a U.S. court's judgment.

### **Forward-looking Statements**

This release contains statements that, to the extent they are not historical facts, constitute "forward-looking statements." Forward-looking statements include statements concerning plans, expectations, projections, objectives, targets, goals, strategies, future events, future revenues or performance, capital expenditures, financing needs, plans or intentions relating to acquisitions, competitive strengths and weaknesses, plans or goals relating to financial position, future operations and development, business strategy and the trends in the industries and the political and legal environment and other information that is not historical information. In some instances, they can be identified by the use of forward-looking terminology, including the terms "believes," "intends," "may," "will" or "should" or, in each case, their negative or variations on comparable terminology. By their very nature, forward-looking statements involve inherent risks, uncertainties and assumptions, both

general and specific, and risks exist that the predictions, forecasts, projections and other forward-looking statements will not be achieved. Given these risks, uncertainties and assumptions, investors are cautioned not to place undue reliance on such forward-looking statements. Any forward-looking statements contained herein speak only as at the date of this release.

## **Disclaimer**

DNB Carnegie Investment Bank AB, which is authorized and regulated by the Swedish Financial Supervisory Authority (*Finansinspektionen*), is acting through its Finland Branch (*i.e.*, DNB Carnegie). DNB Carnegie is authorized by the Swedish Financial Supervisory Authority and subject to limited regulation by the Finnish Financial Supervisory Authority (*Finanssivalvonta*). DNB Carnegie is acting exclusively for the Offeror and no one else in connection with the Tender Offer and the matters set out in this announcement. Neither DNB Carnegie nor its affiliates, nor their respective partners, directors, officers, employees or agents are responsible to anyone other than the Offeror for providing the protections afforded to clients of DNB Carnegie, or for giving advice in connection with the Tender Offer or any matter or arrangement referred to in this announcement.

Evli, which is under the supervision of the Finnish Financial Supervisory Authority, is acting as arranger in relation to the Tender Offer, will not regard any other person than the Offeror as its client in relation to the Tender Offer and will not be responsible to anyone other than the Offeror for providing protection afforded to clients of Evli or for providing advice in relation to the Tender Offer.

Bridewell (FRN:1009682) is an Appointed Representative of Sturgeon Ventures LLP (FRN: 452811) which is authorized and regulated by the Financial Conduct Authority. Bridewell is acting as financial adviser exclusively for the Company and no one else in connection with the Tender Offer and the matters set out in this announcement. Bridewell is not responsible to anyone other than the Company for providing the protections afforded to its clients, or for giving advice in connection with the Tender Offer or any matter or arrangement referred to in this announcement.

EY is acting as financial adviser to the Company and no one else in connection with the Tender Offer and the matters set out in this

announcement. Neither EY, nor its affiliates will regard any other person as its client in relation to the Tender Offer and the matters set out in this announcement and will not be responsible to anyone other than the Company for providing the protection afforded to clients of EY, nor for providing advice in relation to the Tender Offer or the other matters referred to in this announcement. However, in order to promote full and open view the following is brought to the attention. EY is a member of the global network of EY entities ("**EY Firms**"), where each member is a separate and independent entity but co-operates with other EY Firms based on contractual arrangements. EY Firm located in another country has performed due diligence work for the Offeror at earlier stage. The teams or EY entities are separate and have no interaction and due to confidentiality reasons, EY does not have any specific insight into their assignment or work, nor does it see any conflict of interest in this situation due to effective Chinese-wall arrangement.

---

**Market  
Notices**

**European Market  
Activity**

**Newsletter**

**Nasdaq Europe**



© 2026, Nasdaq, Inc. All Rights Reserved.