

Press release
15 November 2021



The last day of trading with the warrants of series TO1 in Realfiction Holding AB is today, 15 November 2021

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Today, 15 November 2021, is the last day of trading with the warrants of series TO1 in Realfiction Holding AB ("Realfiction" or the "Company"). The exercise period for the warrants of series TO1 runs until 22 November 2021. Each warrant of series TO1 gives the owner the right to subscribe for one (1) new share in the Company. The exercise price for the warrants of series TO1 is SEK 11.46 per share.

Please note that trading and exercising of warrants of series TO1 that are nominee registered must be conducted in accordance with instructions from each respective nominee. Owners of warrants of series TO1 should contact their nominee for further instructions.

Summarized terms for the warrants of series TO1:

Exercise period: 9 November – 22 November 2021.

Issue size: 1,527,789 warrants of series TO1, which entitles to subscription of 1,527,789 shares. If all the warrants are exercised, The Company will receive approximately SEK 17.5 million before issuing costs.

Exercise price: SEK 11.46 per share.

Last day for trading warrants of series TO1: 15 November 2021.

Dilution etc.: If all warrants are exercised the share capital will increase with SEK 152,778.9, from SEK 1,824,144.2 to SEK 1,976,923.1. If all warrants are exercised the number of shares will increase with 1,527,789 shares, from 18,241,442 shares to 19,769,231 shares. The dilution at exercise of all warrants amounts to 7.7 percent of the number of shares and 7.7 percent of the number of votes for existing shareholders.

Note that the warrants that are not exercised at the latest 22 November 2021, or sold at the latest 15 November 2021, will expire without value. For the warrants not to lose their value, the holder must actively subscribe for new shares or sell the warrants.

How warrants are exercised:**Nominee-registered warrants (Custody account)**

Subscription and payment by exercise of warrants shall be made in accordance with instructions from each nominee. Please contact your nominee for additional information.

Direct-registered warrants (Securities account)

No accounts for issuing nor any instructions regarding payments will be sent out. Subscriptions will be made through simultaneous payment in accordance with the instructions on the application form.

The warrants will then be replaced by interim shares awaiting registration at the Swedish Companies Registration Office.

The application form including instructions for payment will be available at Realfiction's website, www.realfiction.com and on Mangold Fondkommission AB's website, www.mangold.se.

Advisers

Mangold Fondkommission AB is financial adviser and Eversheds Sutherland Advokatbyrå AB is legal advisor to Realfiction regarding the warrants.

For questions regarding the warrants, please contact:

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For more information about Realfiction Holding AB, please contact:

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Certified Adviser

Mangold Fondkommission AB is the company's Certified Adviser and can be contacted via ca@mangold.se or +46 8 503 015 50.

About Realfiction Holding AB

Founded in Denmark in 2008, Realfiction is a leading innovator and provider of Mixed Reality solutions and services, a market estimated to reach USD 80 billion by 2025. Realfiction continues to invent technologies within Mixed Reality, with an intention to disrupt the industry by pursuing the vision of converting science fiction into real fiction. Realfiction Holding AB's share is publicly traded on Nasdaq Stockholm First North under the symbol "REALFI". The share's ISIN code is SE0009920994.