

Press release
20 November 2020



Realfiction Holding AB receives 1.5 MSEK through exercise of warrants in incentive program aimed at group management

Today, the number of shares and votes in Realfiction Holding AB (“Realfiction”) has increased through warrant holders’ exercise of subscription warrants relating to the warrants program for group management implemented at the Extraordinary General Meeting on 3 May 2017 (the “Exercise”). This issuance of shares includes 280,000 shares subscribed for by CLAPE Holding ApS, owned by Realfiction’s founders CEO Clas Dyrholm and Head of R&D Peter Simonsen.

In total, the number of ordinary shares and votes in Realfiction Holding AB has increased with 400,750 to 16,011,363 ordinary shares and votes. The capital increase was paid for with SEK 1.5 million, and the dilutive impact of the capital increase is 2.50%.

Following the Exercise, 768,179 of the 1,237,929 subscription warrants in the 2017 warrant program for group management are still active and can be exercised up until 22 June 2027. This program is further described in the 2017 investment memorandum, which can be found [here](#).

For more information about Realfiction Holding AB, please contact:

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About Realfiction Holding AB

Founded in Denmark in 2008, Realfiction is a leading innovator and provider of Mixed Reality solutions and services, a market estimated to reach USD 80 billion by 2025. Realfiction continues to invent technologies within Mixed Reality, with an intention to disrupt the industry by pursuing the vision of converting science fiction into real fiction. Realfiction Holding AB's share is publicly traded on Nasdaq Stockholm First North Growth Market under the symbol “REALFI”. The share's ISIN code is SE0009920994.