



**Press release 2023-06-09**

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## **Partial registration of rights issue and last day for trading with BTA in Inhalation Sciences**

**The rights issue in Inhalation Sciences Sweden AB (publ) ("ISAB" or the "Company") has been partially registered with the Swedish Companies Registration Office and paid subscribed shares (BTA) will thus be replaced by shares. The last day of trading in BTAs is June 14, 2023, and new shares are expected to be delivered to the shareholders' securities deposit/VP account on June 20, 2023.**

ISAB has chosen to partially register the rights issue with the Swedish Companies Registration Office in order to be able to book out shares as soon as possible and get part of the issue proceeds paid out. The partial registration has been registered today, June 9, 2023, at the Swedish Companies Registration Office.

### **Information about paid subscribed shares**

Ticker: ISAB BTA

ISIN code: SE0020053718

Last day of trading: June 14, 2023

### **Advisors**

Stockholm Corporate Finance AB acted as financial advisor and Fredersen Advokatbyrå AB as legal advisor. Hagberg & Aneborn Fondkommission AB was the issuing agent in connection with the rights issue.

### **For further information, please contact:**

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### **About Inhalation Sciences Sweden AB (publ)**

Inhalation Sciences Sweden AB (publ) develops and commercializes world-leading instruments for inhalation research. The Company's patented laboratory instrument, PreciseInhale®, offers researchers the opportunity to characterize, with very high precision, how aerosols and small particles affect our lungs and thus our health when inhaled.

### **About Stockholm Corporate Finance AB**

Stockholm Corporate Finance is an independent privately owned financial advisor offering services within qualified advice on capital raising, ownership changes, mergers and acquisitions (M&A) to listed and private companies and their owners. Stockholm Corporate Finance is a securities company under the supervision of

the Swedish Financial Supervisory Authority and is a member of the industry organization SwedSec Licensiering AB. For more information see: [www.stockholmcorp.se](http://www.stockholmcorp.se)

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### **Forward-looking statements**

This press release contains forward-looking statements that reflect the Company's intentions, beliefs or current expectations and goals regarding the Company's future operations, financial condition, liquidity, results of operations, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and can be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might" or, in each case, their negative, or similar, expressions. The forward-looking statements in this press release are based on various assumptions, many of which are in turn based on additional assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurance that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, actual results or performance could differ materially from those reflected in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies, and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from error and does not accept any responsibility for the future accuracy of the views expressed in this press release or any obligation to update or revise the statements in this press release to reflect subsequent events. Undue reliance should not be placed on the forward-looking statements in this press release. The information, opinions and forward-looking statements contained in this press release speak only as of the date hereof and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or release any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release.