

# Inhalation Sciences



## PRESS RELEASE

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## Last day for subscription in Inhalation Sciences rights issue

Today on May 9, 2023, is the last day for participation in Inhalation Sciences Sweden AB (publ)'s ("ISAB" or the "Company") rights issue of shares (the "Rights Issue"). There is still the possibility to subscribe for shares without the support of subscription rights through the website of the issuing agent Hagberg & Aneborn Fondkommission.

The last day of the subscription period in ISAB's Rights Issue is today, May 9, 2023. Subscription of shares can be made through Hagberg & Aneborn Fondkommission's website [www.hagberganeborn.se/transaktionjon/inhalation-sciences-sweden-ab](http://www.hagberganeborn.se/transaktionjon/inhalation-sciences-sweden-ab).

The outcome of the Rights Issue will be announced around May 12, 2023.

### The Rights Issue in brief

- All existing shareholders received five (5) subscription rights for each one (1) share held on the record date of April 20, 2023, and twelve (12) subscription rights entitle the holder to subscribe for one (1) newly issued share.
- The subscription price is SEK 3.60 per share.
- Upon full subscription in the Rights Issue, the Company will receive approximately MSEK 17.1 before issuing costs.
- The Rights Issue is covered to approximately 80 percent through subscription and guarantee commitments.

### Advisors

ISAB has appointed Stockholm Corporate Finance AB as financial advisor and Fredersen Advokatbyrå AB as legal advisor. Hagberg & Aneborn Fondkommission AB is the issuing agent in connection with the Rights Issue.

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*The information was submitted for publication, through the agency of the contract person set out above, on May 9, 2023, at 08.45 CEST.*

### About Inhalation Sciences Sweden AB (publ)

Inhalation Sciences Sweden AB (publ) develops and commercializes world-leading instruments and services for research into inhalation. The company's patented lab instruments PreciseInhale® and DissolvIt® enable researchers in the pharma industry to make drug pipeline decisions at an early stage, saving time and resources

for R&D departments, and enables researchers in academic institutions to define how aerosols and small particles impact our lungs, and so our health, when being inhaled.

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### **Forward-looking statements**

This press release contains forward-looking statements that reflect the Company's intentions, beliefs or current expectations and goals regarding the Company's future operations, financial condition, liquidity, results of operations, prospects, anticipated growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that are not historical facts and can be identified by words such as "believe", "expect", "anticipate", "intend", "may", "plan", "estimate", "will", "should", "could", "aim" or "might" or, in each case, their negative, or similar, expressions. The forward-looking statements in this press release are based on various assumptions, many of which are in turn based on additional assumptions. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it can give no assurance that they will materialize or prove to be correct. Because these statements are based on assumptions or estimates and are subject to risks and uncertainties, actual results or performance could differ materially from those reflected in the forward-looking statements as a result of many factors. Such risks, uncertainties, contingencies, and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are free from error and does not accept any responsibility for the future accuracy of the views expressed in this press release or any obligation to update or revise the statements in this press release to reflect subsequent events. Undue reliance should not be placed on the forward-looking statements in this press release. The information, opinions and forward-looking statements contained in this press release speak only as of the date hereof and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or release any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this press release.