

NextCell publishes its Year-End Report 2022/2023

NextCell Pharma AB (publ) (NXTCL or NextCell) publishes its Year-End Report for the period September 1, 2022 – August 31, 2023. The report is available on the company's website:

<https://www.nextcellpharma.com/en/investors#financial-report>. NextCells share is traded on Nasdaq First North Growth Market under the ticker "NXTCL". The amount in brackets refers to the corresponding period in the previous year.

Fourth quarter (2023-06-01 until 2023-08-31)

- Operating Income amounted to 3,947 (1,405) TSEK.
- Net Income for Cellaviva amounted to 2,758 (1,359) TSEK.
- Operating result amounted to -8,640 (-8,563) TSEK.
- Earnings per share* amounted to -0.25 (-0.25) SEK.
- Cash and bank amounted to 50,025 (97,117) TSEK.
- Solidity** amounted to 85.3 (92.7)

Twelve months (2022-09-01 till 2023-08-31)

- Operating income amounted to 13,955 (6,229) TSEK.
- Net Income for Cellaviva amounted to 10,113 (5,589) TSEK.
- Operating result amounted to -39,812 (-34,554) TSEK.
- Earnings per share* amounted to -1.16 (-1.01) SEK.
- The Board of Directors proposes that no dividend shall be paid for the financial year.

Earnings per share: Profit for the period divided by average number of shares. Average number of shares for the fourth quarter 2022/2023: 34,379,523 (34,379,523) shares. Average number of shares for the full year 2022/2023: 34,379,523 (30,411,847) shares. Number of shares in NextCell as of August 31, 2023: 34,379,523 (34,379,523) shares.

***Solidity: Equity to total balance sheet.*

Significant events in the fourth quarter

- NextCell announced at the beginning of July that the clinical trial ProTrans 19+SE would start recruiting patients in the high dose group, which is the last dose group. Three patients treated with medium dose of ProTrans have been clinically evaluated and the data has been reviewed by the Data Safety Monitoring Board, which now allows continued treatment with high dose ProTrans for severe pneumonia caused by COVID-19, Influenza, Human metapneumovirus (HMPV), and respiratory syncytial virus (RSV).

Significant events after the reporting period

- NextCell Pharma AB (“NextCell” or “the company”) announces that the company has signed an agreement with the Finnish biotechnology company Linio to warehouse and distribute Tience® in Sweden. The value of the agreement for the first year amounts to approximately 400 000 SEK in fixed remuneration and a variable remuneration per product delivered. Tience is a tissue product that is injected to combat scarring and can also be used for aesthetic purposes such as skin rejuvenation and to combat wrinkles. The product is marketed and sold by Linio to clinics and hospitals.

This information is the information that NextCell Pharma AB is required to disclose under the EU Market Abuse Regulation. The information was provided by the below contact person for publication on 26th October 2023, 07.30 CET.

For more information about NextCell Pharma AB, please contact:

Mathias Svahn, CEO

Patrik Fagerholm, CFO

Tel: 0+46 8-735 5595

E-mail: info@nextcellpharma.com

Website: www.nextcellpharma.com

LinkedIn: <https://www.linkedin.com/company/15255207/>

Twitter: <https://twitter.com/NextCellPharma>

For information about Cellaviva, please contact:

Sofie Falk Jansson, Head of Cellaviva

Tel: 08-735 2010

E-mail: info@cellaviva.se

Website: www.cellaviva.se

Facebook: <https://www.facebook.com/cellavivasverige>

Twitter: <https://www.instagram.com/cellaviva/>

Certified Adviser

FNCA Sweden AB is assigned as Certified Adviser

About NextCell Pharma AB

NextCell is a cell therapy company in phase II trials with the drug candidate ProTrans for the treatment of type 1 diabetes. The focus is to obtain market approval of ProTrans via a phase III trial. In addition to type 1 diabetes, ProTrans is used in two clinical trials for COVID-19, in Örebro and in Montreal, Canada. The company is in the process of establishing its own GMP-facility for the production of ProTrans. Furthermore, NextCell owns 8.5% in FamicordTX, a CAR-T start-up in oncology, and 100% of Cellaviva, Scandinavia’s largest private stem cell bank licensed by the Swedish Health Authority (IVO) to preserve and store stem cells from umbilical cord blood and umbilical cord tissue for family use.