

Market Notice 135/19

135/19 – Information regarding the rights issue from NextCell Pharma AB

The last day of trading in the company's shares NXTCL including the right to receive subscription rights is May 28, 2019. The first day excluding the right to obtain the rights is May 29, 2019.

One (1) share entitles the owner to one (1) subscription right. Three (3) subscription rights entitle the owner to subscribe for two (2) new shares, at the price of SEK 3,25 per share (2:3 á SEK 3,25).

Trading with subscription rights will take place from June 4, 2019 until June 18, 2019 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from June 4, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 4, 2019 to June 20, 2019.

Information about the subscription right:

Shortname: NXTCL TR

ISIN-code: SE0012702520

Orderbook-ID: 57DP

CFI: RSSXXR

FISN: NEXTCELLPH/SUBS RTS NL PD

First day of trading: June 4

Last day of trading: June 18

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: NXTCL BTA

ISIN-code: SE0012702538

Orderbook-ID: 57DN

CFI: ESNUFR

FISN: NEXTCELLPH/SH

Trading period: June 4, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on May 28, 2019.

Stockholm May 23, 2019

Spotlight Stock Market

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