



AKADEMIBOKHANDELN

## **Akademibokhandeln Holding AB (publ) gives notice of early redemption of bonds with ISIN SE0009690084**

Press release, Stockholm, 21 February 2019 at 7.45 am (CET).

**Akademibokhandeln Holding AB (publ) (the “Company”) hereby announces that the Company will make an early redemption of all outstanding bonds of series 2017/2021 with ISIN SE0009690084 (the “Bonds”) in accordance with the terms and conditions of the Bonds.**

The Company will today send an irrevocable notice of early redemption to all directly registered owners and registered authorised nominees (Sw. *förvaltare*) in the debt register kept by Euroclear Sweden as of 20 February 2019.

The early redemption date is set to 19 March 2019. Due to an amortisation on 12 March 2018, the outstanding nominal amount is SEK 950 000. In accordance with the terms and conditions of the Bonds, the Bonds will be redeemed at an amount equal to 103.00 per cent of the outstanding nominal amount (*i.e.*, SEK 978 500 per Bond).

The redemption amount, together with accrued and unpaid interest up to and including the early redemption date, will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on 12 February 2019, being the relevant Record Date in accordance with the terms and conditions of the Bonds. The redemption will be financed through a loan obtained by the Issuer from its indirect shareholder Volati AB (publ). In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

Due to Euroclear Sweden’s payment system, all outstanding Bonds must be redeemed on the early redemption date, which includes any Bonds held by the Company on the relevant Record Date. Hence, due to this administrative procedure the Company will cancel any Bonds held by it on the business day prior to the relevant Record Date (*i.e.*, one business day prior to 12 March 2019) in order to avoid having to finance redemption of Bonds which is held by the Company. However, as the terms and conditions of the Bonds do not explicitly permit the Company to cancel Bonds held by it, the Company has sought a technical waiver in this regard from the agent under the Bonds, Nordic Trustee & Agency AB (publ), which has been duly granted.

This announcement is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Company.

*This information is information that Akademibokhandeln Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 7.45 am CET on 21 February 2019.*

**For more information, please contact:**

Maria Edsman, CEO

Phone number: +46 76-888 26 10

E-mail: [maria.edsman@akademibokhandeln.se](mailto:maria.edsman@akademibokhandeln.se)