



Nordic Mining ASA: Key information relating to subsequent offering to be carried out by Nordic Mining ASA

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Reference is made to the stock exchange notice from Nordic Mining ASA (the "Company") earlier today, regarding a private placement of up to 32,000,000 new shares in the Company (the "Private Placement") and a subsequent offering of 7,000,000 new shares at the same subscription price as in the Private Placement (the "Subsequent Offering").

Date on which the terms and conditions of the Subsequent Offering were announced: 24 February 2021

Last day including right: 24 February 2021

Ex-date: 25 February 2021

Record date: 26 March 2021

Board resolution date: To be determined

Maximum number of new shares: 7,000,000 new shares

Subscription price: NOK 2.50 per share

Other information: The Subsequent Offering is conditioned on (i) the prevailing market price of the Company's shares, (ii) the relevant corporate resolutions being passed by the Company's Board of directors and (iii) approval of a prospectus by the Financial Supervisory Authority of Norway.

This information is published in accordance with the requirements of the Continuing Obligations.

For further information, please contact CFO Christian Gjerde, telephone +47 98060909.

Oslo, 24 February 2021

Nordic Mining ASA

[Nordic Mining ASA \(www.nordicmining.com\)](http://www.nordicmining.com)

Nordic Mining ASA ("Nordic Mining" or the "Company") is a resource company with focus on high-end industrial minerals and metals. The Company's project portfolio is of high international standard and holds significant economic potential. The Company's assets are in the Nordic region.

Nordic Mining is undertaking a large-scale project development at Engebø on the west coast of Norway where the Company has rights and permits to a substantial eclogite deposit with rutile and garnet. Nordic Mining also holds 16.3% of the shares in Keliber Oy, which is developing a lithium project in Finland to become the first European producer of battery grade lithium hydroxide.

In addition, Nordic Mining holds interests in other initiatives at various stages of development. This includes patented rights for a new technology for production of alumina and exploration of seabed minerals.

Nordic Mining is listed on Euronext Expand Oslo with ticker symbol "NOM".