



OmniCar provided approx. SEK 13.7 million through the rights issue

On May 23, 2019, the subscription period ended in OmniCar Holding AB's ("OmniCar") rights issue. The rights issue was subscribed for a total of approximately SEK 13.7 million, corresponding a subscription rate of approximately 77.3 percent. Through the rights issue, a total of 6,111,106 shares will be issued and OmniCar will be provided approximately SEK 13.7 million before issue costs. Settlement notes are expected to be sent out today, May 28th, 2019.

CEO Claus T. Hansen comments

"I would like to thank our existing shareholders for their trust and welcome the new investors who have invested in the rights issue."

Subscription and allotment in the rights issue

The rights issue was subscribed to 13,749,988.50 SEK including pre-subscription commitment and guarantee commitments, corresponding to a subscription rate of approximately 77.3 percent. 6,111,106 new shares are issued and OmniCar is thus provided approximately SEK 13.7 million before issue costs, which are estimated to amount to approximately SEK 2.8 million. 1,192,928 shares, corresponding to approximately 15.0 percent of the subscribed issue volume, are subscribed by shareholders with the support of subscription rights and 4,815,154 shares, corresponding to approximately 60.9 percent of the subscribed issue volume, are subscribed by guarantee subscribers. Those who are allocated shares without preferential rights will receive settlement notes, which are expected to be sent out today, May 28th, 2019.

Number of shares and share capital

When the rights issue has been registered with the Swedish Companies Registration Office, the number of shares in OmniCar will amount to 20,606,816 shares and the share capital will amount to SEK 2,060,681.60.

Trading in BTA

Trading in BTA will take place on Spotlight Stock Market until the Swedish Companies Registration Office has registered the rights issue. This registration is expected to take place in mid-June 2019.

Financial advisor, issuing agent and legal advisor

Sedermera Fondkommission is the financial advisor and issuing agent of OmniCar in connection with the rights issue. Markets & Corporate Law acts as the legal advisor.

For more information on the rights issue, please contact:

Sedermera Fondkommission

E-mail: info@sedermerna.se

Telefon: +46 40 615 14 10

For more information about OmniCar, please contact:

Claus T. Hansen, CEO OmniCar Holding AB

E-mail: cth@omnicar.dk

Telefon: +41 79 854 47 69

This information is information that OmniCar Holding AB is obliged to publish in accordance with the EU Market Abuse Regulation. The information was provided by the contact person above for publication on May 28th, 2019.

ABOUT OMNICAR

The IT company OmniCar has developed a unique software solution called SAM (Service Agreement Management) for vehicle repair shops and car dealers. SAM is a digital tool that is designed to automatically manage future sales and service agreements. SAM helps vehicle repair shops and car dealers to manage and sell far more service contracts than before using customized additional services and subscription-based services that follow each car throughout its lifecycle.