

Market Notice 95/19

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**95/19 – Information regarding the rights issue
from OmniCar Holding AB**

The last day of trading in the company's shares OMNI including the right to receive subscription rights is April 30th, 2019. The first day excluding the right to obtain the rights is May 2nd, 2019.

One (1) share entitles the owner to one (1) subscription right. Eleven (11) subscription rights entitle the owner to subscribe for six (6) new shares, at the price of SEK 2.25 (6:11 á SEK 2.25).

Trading with subscription rights will take place from May 9th, 2019 until May 21st, 2019 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from May 9th, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from May 9th, 2019 to May 23rd, 2019.

Information about the subscription right:

Shortname: OMNI TR

ISIN-code: SE0012570109

Orderbook-ID: 55LN

CFI: RSSXXR

FISN: OMNICAR/SUBS

First day of trading: May 9th, 2019

Last day of trading: May 21st, 2019

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: OMNI BTA 1

ISIN-code: SE0012570117

Orderbook-ID: 55LM

CFI: ESNUFR

FISN: OMNICAR/SH

Trading period: May 9th, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on April 30th, 2019.

Stockholm April 25th, 2019

Spotlight Stock Market

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