Fabege launches EU green bond fact sheet

For many years, Fabege has issued green bonds in accordance with ICMA principles. Our updated framework now enables us to issue green bonds in accordance with EU green bond standards. S&P has provided what is known as a second opinion on the framework, with a rating of Medium green.

In conjunction with this, the MTN documentation has been updated to enable bond issues in accordance with the new framework. The updated prospectus has today been approved and registered with FI (Sweden's financial supervisory authority).

The prospectus, the associated documentation and the framework are available on Fabege's website, www.fabege.se/en, and the prospectus is also available on FI's website, www.fi.se/en.

Swedbank acted as advisor to Fabege on the development of the new framework. Hammarskiölds served as legal advisor to Fabege on the updating of the MTN programme documentation.

The MTN programme, together with the EU green bond fact sheet framework, strengthens Fabege's ability to meet increased investor demand for transparency.

"The Swedish bond market is important for Fabege's financing and development. We currently borrow SEK 12bn through our MTN programme, with the possibility of borrowing up to SEK 18bn. This new framework allows us to take the next step in future-proofing our financing," said Åsa Bergström, CFO at Fabege.

For more information about Fabege's sustainable financing, see
www.fabege.se/en/investors/financing

Fabege AB (publ)

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Fabege AB
Fabege is a leading urban developer and one of Sweden's largest property companies. We own, develop and manage commercial properties in Stockholm, which is Sweden's largest growth region. With a long-term approach and a strong focus on sustainability, we create safe, attractive and sustainable urban districts in which life in between the buildings is just as important as the properties themselves. We believe in Stockholm, and we believe in offices. The Fabege share is listed on the Large Cap segment of Nasdaq Stockholm.
For more information, please visit us at fabege.se/en.