

Faberge publishes updated prospectus for MTN

Faberge is publishing the annual update of the basic prospectus for its MTN programme. Faberge set up an MTN (Medium Term Notes) programme for borrowing on the Swedish capital market in 2016. The annual update of the base prospectus involves no material changes

The updated prospectus has today been approved and registered with FI (Sweden's financial supervisory authority). The prospectus is available on Faberge's website www.faberge.com and on the FI website www.fi.se.

The base prospectus is valid for twelve months from the date of approval by FI.

Handelsbanken is the lead bank for the MTN programme and has been appointed issuing agent together with Swedbank, SEB and Nordea. Hammarskiölds has served as legal advisor to Faberge in connection with the update of the base prospectus.

The MTN programme, together with the green framework, enables Faberge to reach its objective of 100 percent green financing.

- The Swedish bond market is important for Faberge's financing and development. With a focus on credit quality and sustainability, it helps our capital structure and achieve the goal of balanced and sustainable financing, comments Åsa Bergström, CFO at Faberge.

For more information about Faberge's sustainable financing, see, <https://www.faberge.se/investerare/finansiering>

Faberge AB (publ)

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Faberge AB

Faberge is a leading urban developer and one of Sweden's largest property companies. We own, develop and manage commercial properties in Stockholm – Sweden's largest growth region. With a long-term perspective and a strong focus on sustainability, we create safe, attractive and sustainable urban districts where life between the buildings is just as important as the buildings themselves. We believe in Stockholm, and we believe in offices.

For more information, visit www.faberge.se/en.