



Increase of number of shares and votes in Vicore Pharma

Gothenburg, August 31, 2020 – Vicore Pharma Holding AB (publ)'s ("Vicore Pharma", or the "Company") registered share capital and number of outstanding shares and votes have increased during the month of August 2020.

As previously announced, the Company's board of directors resolved on July 2, 2020, by virtue of the authorization by the annual general meeting held on May 20, 2020, on a directed share issue of 10,000,000 new shares at a subscription price of SEK 18.50 per share. Through the share issue, Vicore Pharma received issue proceeds of approximately SEK 185 million before issue costs.

As of today, the total number of registered and outstanding shares and votes of Vicore Pharma amounts to 60,418,239. Furthermore, the registered share capital amounts to SEK 30,209,119.

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This information is information that Vicore Pharma Holding AB (publ) is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication, through the agency of the contact persons set out above, on 31 August, 2020 at 09:00 CEST.

About Vicore Pharma Holding AB (publ)

Vicore Pharma is a rare disease pharmaceutical company focused on rare lung disorders and related indications. The company currently has three drug development programs, VP01, VP02 and VP03.

VP01 aims to develop the substance C21 for the treatment of idiopathic pulmonary fibrosis ("IPF") and pulmonary fibrosis in systemic sclerosis ("SSc"). VP02 is based on a new formulation and delivery route of an existing immunomodulatory compound (an "IMiD"). VP02 focuses on the underlying disease and the severe cough associated with IPF. VP01 and VP02 are also being actively evaluated for other indications within the field of interstitial lung diseases which have a significant unmet need. VP03 includes follow-up molecules for VP01.

The company's shares (VICO) are listed on Nasdaq Stockholm's main market. For more information, see www.vicorepharma.com.