



## **SBB successfully issues a social perpetual hybrid bond of EUR 500m**

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") has today successfully issued a perpetual social hybrid bond of EUR 500m in the European debt capital markets. The social hybrid bond transaction was oversubscribed.

The social hybrid bond has an initial non-call period of 5.6 years and carries a fixed coupon of 2.875%. The proceeds will be used for financing of eligible social assets in accordance with SBB's sustainable finance framework. The social hybrid bond is intended to be listed on the Global Exchange Market.

"By issuing SBB's first ever social hybrid bond we not only add another important building block in our journey towards a BBB+ rating, by having the hybrid bond classified as social this transaction also further supports SBB's journey to becoming a leading social infrastructure player in Europe.", says Ilija Batljan, CEO and Founder of Samhällsbyggnadsbolaget i Norden AB.

Citi, Danske Bank, Deutsche Bank, Goldman Sachs Europe SE, JP Morgan, Nordea and Swedbank have acted as Joint Bookrunners.

### **For more information, please contact:**

Ilija Batljan, CEO and Founder of Samhällsbyggnadsbolaget i Norden AB, [ilija@sbbnorden.se](mailto:ilija@sbbnorden.se)

*Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at [www.sbbnorden.se](http://www.sbbnorden.se).*