



## SBB announces the results of the written procedures instigated on 16 November 2020

Samhällsbyggnadsbolaget i Norden AB (publ) (the "**Issuer**") today announces the results of the written procedures instigated, through the agent Nordic Trustee & Agency AB (publ) (the "**Agent**"), on 16 November 2020 (the "**Written Procedures**") in order to make certain technical amendments of the terms and conditions of its outstanding notes with ISIN SE0012313245 and ISIN SE0012256741 (the "**Notes**").

As described in each notice of Written Procedure published by the Issuer and the Agent on 16 November 2020 and distributed to the holders of the Notes (the "**Noteholders**"), the Issuer proposed that the Noteholders resolved on the certain technical amendments of the terms and conditions of the Notes in the Written Procedures (the "**Proposals**").

The Issuer today announces that a sufficient number of Noteholders voted in favour of the Proposals in the Written Procedures. It was therefore resolved that the Proposals have been approved by the Noteholders. The amendments of the terms and conditions of the Notes will become effective immediately.

For a full description of the amendments following the approval of the Proposal, see the amended and restated terms and conditions of each Notes published on the Issuers website.

### **For further information, please contact:**

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*Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. The Company's preference shares (ticker SBB PREF) are listed on Nasdaq First North Premier Growth Market. Certified Adviser is Erik Penser Bank (contact: [certifiedadviser@penser.se](mailto:certifiedadviser@penser.se) / +46 84638300). Further information about SBB is available at [www.sbbnorden.se](http://www.sbbnorden.se).*