



SBB announces early redemption of the outstanding senior unsecured floating rate notes with ISIN SE0010985713 and further announces that it instigates written procedures for certain other notes

Samhällsbyggnadsbolaget i Norden AB (publ) announces early redemption of the outstanding senior unsecured floating rate notes with ISIN SE0010985713 and further announces that it instigates written procedures in order to make technical amendments to the terms and conditions of its outstanding notes with ISIN SE0012313245 and ISIN SE0012256741

Samhällsbyggnadsbolaget i Norden AB (publ) (the "**Issuer**") today announces early redemption of the outstanding senior unsecured floating rate notes with ISIN SE0010985713 (the "**Call Notes**"). The Call Notes are currently listed on the Corporate Bond List of Nasdaq Stockholm.

The Issuer has today, through the agent of the Call Notes, Nordic Trustee & Agency AB (publ), notified the holders of the Call Notes that the Call Notes will be redeemed in full on 17 December 2020 (the "**Early Redemption**"). The Early Redemption is made in accordance with Clause 9.3 (*Early redemption (call option)*) in the terms and conditions of the Call Notes.

The Issuer further announces that it instigates written procedures ("**Written Procedures**") in order to make technical amendments to the terms and conditions of its outstanding notes with ISIN SE0012313245 and ISIN SE0012256741 (the "**WP Notes**"). The purpose of the Written Procedures is to harmonize the terms and conditions of the WP Notes with the Issuer's other currently outstanding notes and notes programme on national and international debt capital markets, in order to provide an efficient loan structure in the Issuer.

Further information about the Early Redemption and the Written Procedures can be found in the Notice of Early Redemption and the respective Notice of Written Procedure, all dated 16 November 2020 (the "**Notices**"). The Notices have been sent to the respective noteholders today and are available on the Issuer's website (<https://corporate.sbbnorden.se/en/related-documents/>).

For further information, please contact:

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Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. The Company's preference shares (ticker SBB PREF) are listed on Nasdaq First North Premier Growth Market. Certified Adviser is Erik Penser Bank (contact: certifiedadviser@penser.se / +46 84638300). Further information about SBB is available at www.sbbnorden.se.